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SOIL VAPOR EXTRACTION PILOT-SCALE TEST PLAN FOR BUILDING 292 NSWC INDIAN  
HEAD MD  
11/1/1996  
BROWN AND ROOT ENVIRONMENTAL

# Soil Vapor Extraction Pilot-Scale Test Plan

for

## Building 292, Former Drum Loading Area

Indian Head Division  
Naval Surface Warfare Center  
Indian Head, Maryland



Engineering Field Activity Chesapeake  
Naval Facilities Engineering Command

Contract Number N62472-90-D-1298

Contract Task Order 0209

November 1996



**Brown & Root Environmental**

A Division of Halliburton NUS Corporation

**SOIL VAPOR EXTRACTION PILOT-SCALE TEST PLAN  
FOR  
BUILDING 292, FORMER DRUM LOADING AREA**

**INDIAN HEAD DIVISION  
NAVAL SURFACE WARFARE CENTER  
INDIAN HEAD, MARYLAND**

**COMPREHENSIVE LONG-TERM  
ENVIRONMENTAL ACTION NAVY (CLEAN) CONTRACT**

**Submitted to:  
Engineering Field Activity Chesapeake  
Environmental Branch Code 18  
Naval Facilities Engineering Command  
Washington Navy Yard, Building 212  
Washington, D.C. 20374-2121**

**Submitted by:  
Brown & Root Environmental  
993 Old Eagle School Road, Suite 415  
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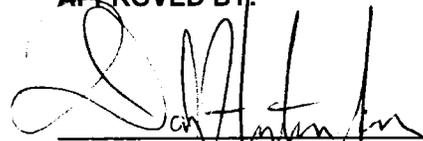
**CONTRACT NUMBER N62472-90-D-1298  
CONTRACT TASK ORDER 0209**

**NOVEMBER 1996**

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## EXECUTIVE SUMMARY

Between the mid-1960s and the late-1980s, building 292 housed a cleaning operation for metal parts used in support of base activities. It is believed that some of the TCE solvent used to clean these parts had been accidentally spilled in the area where the metal drums containing the spent TCE had been stored. Analytical results generated during several investigative sampling events conducted in the Former Drum Storage Area indicated that TCE contamination was present in the subsurface soils between the depths of 2 feet to 4 feet and 10 feet to 12 feet. Within the 2-foot to 4-foot interval, elevated concentrations of TCE were detected over a large portion of the Former Drum Storage Area. Within the 10-foot to 12-foot interval, elevated TCE concentrations were detected in a relatively small area located approximately 25 feet south of Building 292.

Soil Vapor Extraction (SVE) is one of the presumptive remedies recommended by the EPA for remediation of elevated TCE concentrations in soil. This Soil Vapor Extraction Pilot-Scale Test Plan identifies specific equipment and outlines specific operating procedures to be used during pilot-scale testing of a SVE process within the Former Drum Loading Area. Data generated during this pilot-scale test will be used to characterize TCE volatilization rates and air flow patterns within the contaminated vadose-zone soils.

For this pilot-scale test, a skid-mounted SVE unit will be installed and operated at the Former Drum Storage Area. As outlined in the enclosed test plan, air will be extracted from the vadose zone soil, through a single air extraction well located in the area where elevated TCE concentrations were detected between 10 feet and 12 feet below the ground surface. For each of the 3 to 4 incremental air extraction rates generated at the well, the corresponding vacuum and air flow rate induced in the vadose zone will be measured at several monitoring points located in a pattern around the air extraction well. Also, for each of these incremental air extraction rates, the concentration of TCE contained in the extracted air stream will be measured at the air extraction well.

## 1.0 INTRODUCTION AND PROJECT BACKGROUND

The Northern Division of the Naval Facilities Engineering Command has issued Contract Task Order Number 0209 (CTO 209) to Brown and Root Environmental (B&R Environmental), under the Comprehensive Long-Term Environmental Action Navy (Clean) Contract No. N62472-90-D-1298. CTO 209 is for environmental work to support a potential removal action at the Former Drum Loading Area near Building 292 (Site 57) at the Indian Head Division, Naval Surface Warfare Center, (IHDIV-NSWC), Indian Head, Maryland. This Soil Vapor Extraction Pilot-Scale Test Plan (PSTP) describes activities related to performing a pilot-scale soil vapor extraction test at Site 57.

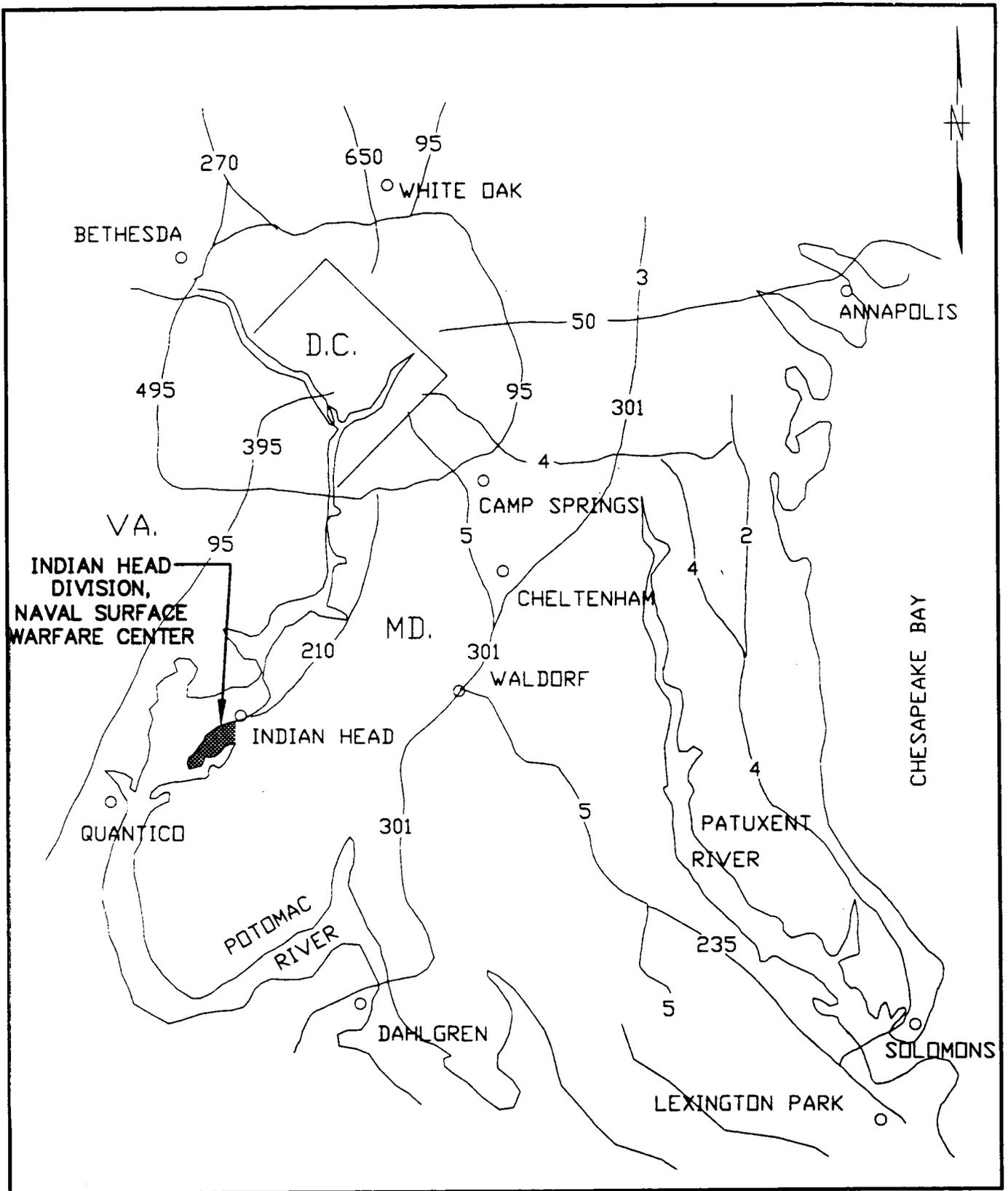
### 1.1 PROJECT BACKGROUND

The IHDIV is located in the northwest section of Charles County, Maryland, 25 miles southwest of Washington, D.C.(Figure 1-1). The principal missions of the facility are to research, produce and test propellants, explosives, ingredients, and formulations used in military ordnance.

Building 292 (Figure 1-2) formerly housed the degreasing operations for various metal parts used at IHDIV-NSWC. Between the mid-1960s and the late 1980s, a 1,900-gallon vapor degreaser containing TCE was used to clean metal parts delivered to Building 292. Until the mid-1970s, large equipment dip tanks containing TCE solvent were also used to clean metal parts delivered to Building 292. The spent solvent generated during these cleaning operations was periodically drained through a pipe and a ball valve to a discharge point located on the outside wall of Building 292. The spent TCE was discharged into metal drums, and the drums were stored on a grassy area located adjacent to the outside discharge point and manhole 1 (MH-1). These equipment cleaning operations were stopped in the late 1980s. It is believed that, during disposal, some of the spent TCE delivered through the discharge pipe to the drums may have been spilled and subsequently drained into the nearby storm sewer manholes. Also, it is believed that some of the TCE stored in the drums may have leaked from the drums into the grassy area.

#### 1.1.1 Review of Existing Information

In February 1994, a water sample was collected from industrial wastewater outfall (IW-80) following a report of odors detected in the outfall area. TCE was detected in the water sample at a concentration of 53 µg/L. A sample collected from the same outfall in May 1994 contained TCE at a concentration of 60.2 µg/L. The Navy notified the Maryland Department of the Environment (MDE) of the TCE discharge on June 17, 1994. In addition, the Navy submitted a revised National Pollutant Discharge Elimination

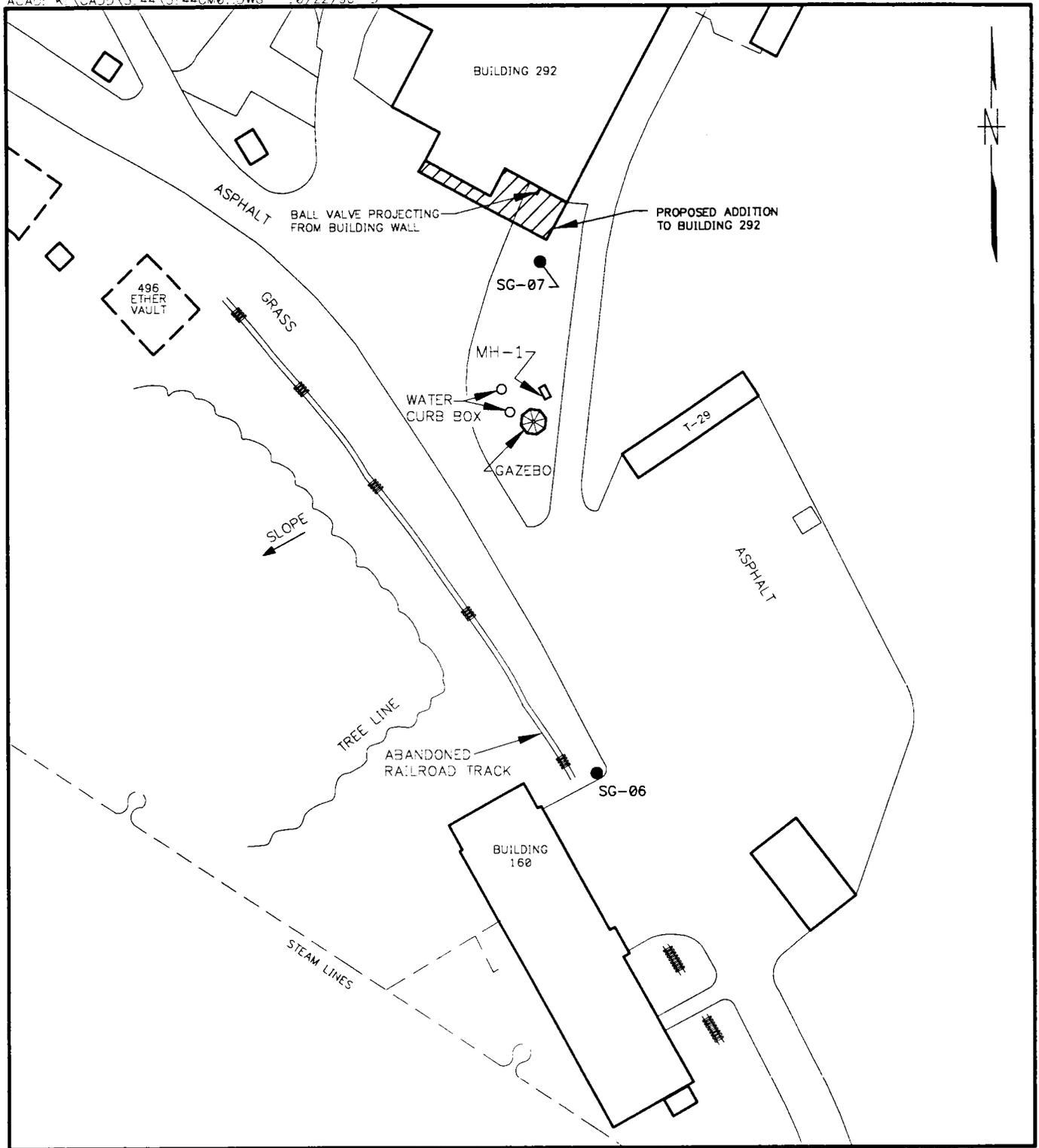


VICINITY MAP  
INDIAN HEAD DIVISION, MSWC  
 NOT TO SCALE

FIGURE 1-1

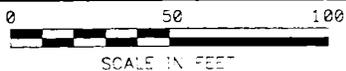


**Brown & Root Environmental**



**SITE LAYOUT MAP**  
**BUILDING 292, FORMER DRUM LOADING AREA**  
**NAVAL SURFACE WARFARE CENTER,**  
**INDIAN HEAD, MARYLAND**

**FIGURE 1-2**



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System (NPDES) permit application on November 4, 1994 to MDE requesting approval of a 100 µg/L TCE discharge limit.

Since May 1994, the Navy has conducted several rounds of storm sewer sampling for TCE in an attempt to locate the source:

- July 12, 1994 - Sample results did not detect TCE or any other volatile organic priority pollutant upstream or downstream at the manhole receiving flow from Building 292, (designated MH-1).
- July 27, 1994 - Sample results did not detect TCE upstream of Building 292 but did detect TCE at MH-1 (62 µg/L) and farther downstream of Building 292 (47 µg/L). No other volatile organic priority pollutant was detected.

During field sampling conducted in September 1995 (HNUS, 1995), B&R Environmental field representatives collected 24 soil-gas samples, 8 soil samples, 2 groundwater samples, and 2 stormwater samples at locations within the Former Drum Loading Area. The sample locations and analytical results for these samples are summarized in the Data Report for Subsurface Investigation of the Former Drum Loading Area (HNUS, 1996). Based on these analytical results, the following conclusions were drawn:

- TCE was detected in soil samples collected from within the vadose zone soils at the Former Drum Loading Area between the sample intervals of 10 feet to 12 feet and 2 feet to 4 feet. Analytical results for samples collected between the 10 foot to 12 foot interval suggested that the TCE contamination at this depth is localized in the area of sample location SG-07 (Figure 1-2).
- Analytical results for soil samples collected within the 2 feet to 4 feet interval indicated that the TCE plume at this depth interval may be wider than at the 10 foot to 12 foot interval. It has been estimated that the TCE contamination within the 2-foot to 4-foot sample interval may extend to sample location SG-06 (Figure 1-2).
- Analytical results for the groundwater samples collected from the Former Drum Loading Area suggested that migration of TCE contained in the groundwater may be limited to within or near the study area.
- The concentrations of TCE detected in the storm sewer samples collected from the Former Drum Loading Area may have been delivered to the storm sewers by infiltration from within the study area or a source upstream of the study area.

Based on these conclusions, it has been recommended that elevated concentrations of TCE [a volatile organic compound (VOC)] contained in the vadose-zone soils of the Former Drum Loading Area be reduced through remediation. Soil Vapor Extraction (SVE) has been identified by the U.S. EPA as a presumptive remedy for VOCs in soil. A presumptive remedy is a preferred technology for a common category of site that is based on historical patterns of remedy selection and EPA's scientific and engineering evaluation of performance data on technology implementation (EPA, 1993). SVE is an in-situ or ex-situ process which physically removes contaminants from vadose zone soils by inducing air flow through the soil matrix. The flowing air strips volatile compounds from the solids and carries them to extraction wells. The recovered vapors may require further treatment.

## **1.2 OBJECTIVE AND STRATEGY**

The objective of this PSTP is to identify specific equipment and outline specific operating procedures to be used during a pilot-scale test of the (SVE) process within the Former Drum Loading Area. Data generated during this pilot-scale test will be used to characterize TCE volatilization rates and air flow patterns within the contaminated vadose zone soils.

## 2.0 FIELD OPERATIONS

The two tasks to be performed during this study will be:

- Install and operate a portable, pilot-scale soil-vapor extraction (SVE) system in the section of the Former Drum Loading Area identified as containing elevated concentrations of TCE in the vadose-zone.
- Collect up to 2 soil samples from within the pilot-test area for analysis of grain-size distribution.

The following field operations will be performed to complete these tasks:

### 2.1 MOBILIZATION/DEMOBILIZATION

A skid-mounted, pilot-scale SVE unit and associated monitoring equipment will be delivered to The Former Drum Loading Area by truck. Preparation of the pilot-scale SVE system for operation, and installation of the direct-push monitoring points by the subcontractor supplying the skid-mounted SVE unit are anticipated to require one day.

A drilling subcontractor will arrive at the site to install a single air extraction well to be connected to the pilot-scale unit. Installation of this well is anticipated to require one day.

Following completion of the pilot-scale tests, the direct-push wells and the skid-mounted SVE unit will be decontaminated and removed from the site.

The B&R Environmental Field Operations Leader (FOL) will coordinate all mobilization/demobilization activities at Former Drum Loading Area. The FOL will also furnish any minor equipment required to conduct the field investigation. The minor equipment required for the field activities will be loaded in Pittsburgh and driven to the site by the FOL.

## **2.2 INSTALLATION OF THE PILOT-SCALE SVE UNIT**

### **2.2.1 Utility Clearance**

The FOL will coordinate with facility personnel to locate underground utilities at the Former Drum Loading Area prior to installation of the pilot-scale SVE system. The FOL will indicate the locations of all underground utilities by pin flag or spray paint.

### **2.2.2 Site Preparation**

Plastic sheeting will be temporarily applied to all unpaved surfaces within the pilot scale test area. This plastic sheeting will minimize infiltration of atmospheric air into the test soil, and thereby minimize system short-circuiting. The plastic sheeting will be removed at the end of pilot-scale testing.

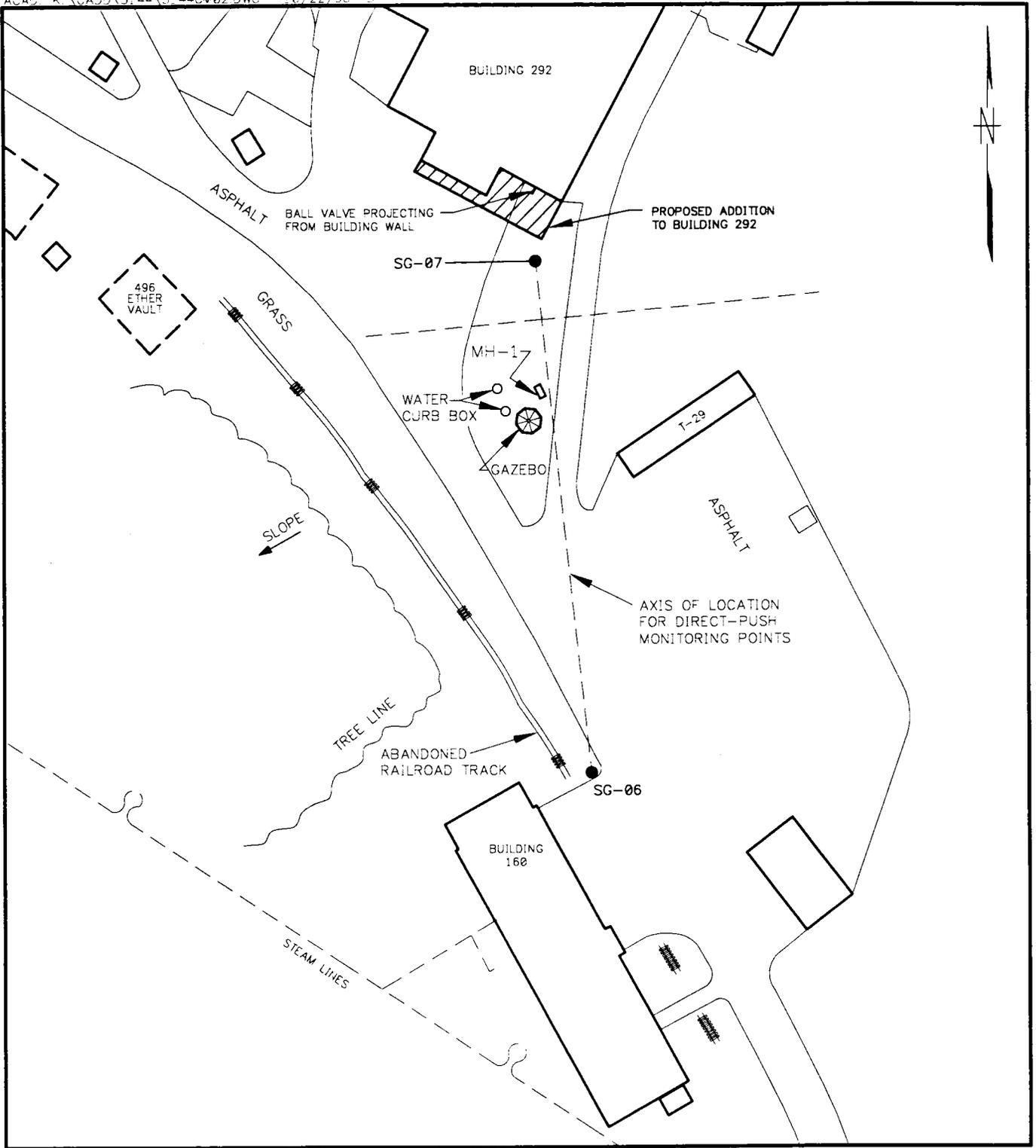
### **2.2.3 Air Extraction Well**

One 2-inch air extraction well will be installed by a drilling subcontractor in the Former Drum Loading Area, near soil sample location SG-07 (Figure 2-1). The 4-foot screened interval on this air extraction well will be located between 6 feet and 10 feet below the ground surface. This air extraction well will be connected to the skid-mounted pilot-test unit, and subsurface vacuums and air flows will be induced through this well.

### **2.2.4 Direct-Push Monitoring Points**

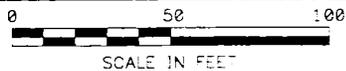
Direct-push monitoring points will be used to measure subsurface vacuum intensity and subsurface air flow characteristics induced through the single air extraction well throughout the designated study area. The direct-push monitoring points will consist of 3/4-inch, galvanized steel rods attached to sacrificial driving tips. After driving each of the rods to the required soil depth, the rod will be raised slightly to remove the sacrificial tip and to expose the monitoring opening.

Approximately 10 to 25 of these monitoring points will be located by the FOL at 5 foot to 10 foot intervals along the axis indicated on Figure 2-1. All rods will be installed between approximately 4 feet and 10 feet below the ground surface by the subcontractor supplying the pilot-scale test unit. The FOL will use pin flags or spray paint to indicate the locations of all direct-push monitoring points for the pilot-scale test. If temporary monitoring well points are placed in traffic areas, then barricades will be placed around the points to prevent damage to the equipment and vehicles.



PILOT-SCALE SVE TEST AREA  
BUILDING 292, FORMER DRUM LOADING AREA  
NAVAL SURFACE WARFARE CENTER,  
INDIAN HEAD, MARYLAND

FIGURE 2-1



A sketch of the relative locations of all monitoring points and the measured distances between these points and the air extraction well will be recorded by the FOL in the field log book. The location of the air extraction well and the monitoring points will also be referenced to 2 permanent features in the study area.

#### **2.2.5 Pilot-Scale SVE Unit**

The skid-mounted, pilot-scale SVE unit will be supplied and operated by a subcontractor. The FOL will oversee and direct all pilot-scale test operations. The pilot-scale SVE unit will be comprised of a power generator; air extraction blower; moisture separator; vapor-phase, granular activated carbon air treatment canister; and portable gas chromatograph.

The portable generator will supply all power needed to run the pilot scale test unit.

The air extraction blower will be variable speed and capable of inducing several different subsurface vacuums and air flows in the vadose-zone soil at the site.

A moisture separator will be connected to the influent line of the air extraction blower to minimize water condensate build-up within the vacuum lines.

Contaminated air exhausted from the air extraction blower will be directed through a canister containing granular activated carbon to remove volatilized hydrocarbons prior to discharge to the atmosphere.

A portable gas chromatograph will be connected to the influent line to the air extraction blower to continuously monitor the concentrations of volatilized hydrocarbons and injected tracers contained in the extracted air stream.

### **2.3 SOIL SAMPLES**

A maximum of 2 soil samples will be collected from the pilot-scale test area during installation of the air extraction well. Soil samples will be collected and handled according to the procedures outlined in Section 3.0. The soil samples will be delivered to a fixed-base laboratory for analysis of grain-size distribution.

### **3.0 PILOT-SCALE SVE TESTING AND ENVIRONMENTAL SAMPLING PROCEDURES**

This section provides an operating plan for the pilot-scale SVE unit and describes the procedures for collecting and handling the required soil samples.

#### **3.1 Pilot-Scale SVE Testing**

Following installation of all components of the pilot-scale SVE system, the air extraction blower will be turned on, and air will be extracted from the soil through the air extraction well. TCE volatilization rates and air flow patterns within the contaminated vadose zone soils will be determined by operating the pilot-scale SVE unit at several different air extraction rates. At each air extraction rate generated through the air extraction well, the vacuum induced throughout the pilot-scale test area, the subsurface air flow rate, and the concentration of volatilized hydrocarbons will be monitored.

##### **3.1.1 Vacuum Testing**

The vacuum induced in the subsurface soil will be measured at the various direct-push monitoring points located within the study area. Three to four specific air extraction rates, at incrementally increasing intensities, will be generated by the blower through the air extraction well. It is anticipated that for each particular air extraction rate, the induced subsurface vacuum will diminish with increasing radial distance from the air extraction well. The specific pattern of vacuum reduction with increasing radial distance from the extraction well will be measured in each of the direct-push monitoring points using a hand-held pressure monitor.

##### **3.1.2 Air Flow Testing**

The subsurface air flow rates will also be monitored for each incremental air extraction rate generated by the blower through the extraction well. At each air extraction rate, non-hazardous tracer dye will be injected into the soil through the most distant monitoring point in which a measurable vacuum has been detected. The time for the dye to be detected by the gas chromatograph in the extracted air stream will be measured and recorded in the field log book.

### **3.1.3 Air Sampling**

At each incremental air extraction rate, the concentrations of volatilized hydrocarbons contained in the extracted air will be continuously monitored by the portable gas chromatograph.

## **3.2 SOIL SAMPLING**

Continuous soil sampling using a split-spoon soil sampler will be performed during installation of the air extraction well. One soil sample will be collected from the boring location for the air extraction well and analyzed for grain-size. This soil sample will be collected from between 6 feet and 10 feet below the ground surface, in the section of the vadose-zone where the screened interval for the air extraction well will be located. The FOL will examine the soil core collected by the split spoon sampler. If a soil lens is encountered within the core with lithologic characteristics significantly different from the soil sample collected at the 6 foot to 10 foot interval, then the FOL will also collect a sample from this lens for grain-size analysis. All split-spoon cores will be retained until the well has been installed.

Each soil sample will be removed from the soil core using a stainless steel augur. The soil samples will be handled according to procedures outlined below. The soil sample will be delivered for analysis to ATEC Associates located in Columbia, Maryland.

The soil core will be monitored by the FOL for concentrations of volatile hydrocarbons using a portable flame ionization detector (FID). All FID readings will be recorded in the field log book. Drilling of the borehole and soil sample collection will also follow guidelines contained in Indian Head Standard Operating Procedures (SOP) GH-03, GH-04 and SA-03 (Appendix A).

## **3.3 SAMPLE HANDLING**

Sample handling for the geotechnical samples includes the field-related considerations concerning the selection of sample containers, preservatives, allowable holding times and analysis requested. In addition, sample identification, packaging and shipping will be addressed.

The EPA User's Guide to the Contract Laboratory Program (EPA, December 1986), and the Federal Register (EPA, October 26, 1984) address the topics of containers and sample preservations.

### 3.3.1 Sampling Identification System

Each collected soil sample will be assigned a unique sample tracking number. The sample tracking number will consist of a two-segment, alpha-numeric code that identifies the sampled medium and sample depth. Any other pertinent information regarding sample identification will be recorded in the field logbooks.

The alpha-numeric code to be used in the sample system is explained below:

(AA)            -            (NN)            -            (NN)            -  
[Media Sampled]            [Sample Number]            [Sample Depth]

Character Type:

A    =    Alpha  
N    =    Numeric

Media Sampled:

SO   =   Soil

Sample Number:

NN   =   Assigned sample number for each sample of a particular media(start with 01)

Sample Depth:

NN   =   Depth below ground surface of extracted soil sample(to the nearest foot)

For example, the first soil sample collected from the air extraction well boring at a 10-foot sample depth would be designated as:

SO-01-10

### 3.3.2 Sample Packaging and Shipping

The soil samples will be containerized and labeled according to the information contained in Table 3-1.

**TABLE 3-1**

**SUMMARY OF ANALYSIS, BOTTLE REQUIREMENTS,  
PRESERVATION REQUIREMENTS AND HOLDING TIMES  
INDIAN HEAD, MARYLAND**

<b>Media</b>	<b>Analysis</b>	<b>Number of Samples</b>	<b>Number of Containers per Sample</b>	<b>Container Type</b>	<b>Preservation Requirements</b>	<b>Holding Times</b>
Soil	Grain Size ASTM D421/422	2	1	32 oz glass jars	None	None

Samples will be packaged in accordance with Indian Head SOP SA-12 (Appendix A). The FOL will be responsible for completion of the following forms:

- Sample Labels
- Chain-of-Custody Forms
- Appropriate labels applied to shipping coolers

Custody of samples must be maintained and documented at all times. Chain-of-custody begins with the collection of the samples in the field. Indian Head SOP SA-12 provides a description of the chain-of-custody procedures to be followed.

Samples will be packed and shipped by the FOL to ATEC Associates located in Columbia, Maryland.

**3.4 EQUIPMENT CALIBRATION**

The subcontractor will calibrate all monitoring equipment included with the pilot-scale SVE unit. The FOL will calibrate any hand-held monitoring devices used during pilot-scale testing. A log will be maintained by the FOL that documents the calibration results for each field instrument.

**3.5 FIELD RECORDS**

A bound/weatherproof field logbook shall be maintained by the FOL. The FOL or designee shall record all information related to sampling or field activities. This information may include sampling time, weather conditions, unusual events, field measurements, description of photographs, etc. The site logbook

maintained by the FOL will contain a summary of the day's activities and will reference the field notebooks when applicable.

Raw data from field measurements collected during the operation of the pilot-scale SVE system will be recorded directly in field notebooks or on sample logs. Field data presented in data reports will be in original, unedited form and will comprise logs and chain-of-custody forms. If data are reduced for inclusion in summary tables, the method of reduction will be documented in the report.

Custody of samples must be maintained and documented at all times. Chain-of-custody begins with the collection of the samples in the field.

At the completion of field activities, the FOL shall submit to the Project Manager all field records, data, field notebooks, logbooks, chain-of-custody receipts, sample log sheets, daily activities records, weekly field summary reports, etc. The Project Manager shall ensure that these materials are entered into the project file.

### **3.6 HEALTH AND SAFETY**

The FOL will monitor all field activities performed during the pilot-scale tests. All activities will conform to health and safety guidelines contained in Appendix B.

### **3.7 DECONTAMINATION**

All equipment used to conduct the pilot-scale SVE test and collect the soil samples will be decontaminated prior to entering the site and prior to being removed from the site. Equipment will be decontaminated according to the following guidelines.

#### **3.7.1 Major Equipment**

The drilling equipment used to install the air extraction well and the equipment used to install the direct-push monitoring points will be steam cleaned prior to beginning work and prior to leaving the site.

Prior to beginning field operations, all equipment entering the base will be checked by the Security Department and specific site locations for decontamination activities will be identified and potable water and electrical sources will be identified by the B&R FOL and the Resident Officer In Charge of Construction (ROICC). Decontamination operations will consist of washing the equipment using a high-

pressure steam wash. Steam wash equipment and decontamination water for the steam wash will be supplied by the subcontractors selected to provide the drilling and pilot-scale SVE testing services. All decontamination fluids will be containerized and delivered to the IHDIV Property Disposal Office, Building 266, for disposal. Additional requirements for major equipment decontamination can be found in Indian Head SOP SA-13 (Appendix A).

### **3.7.2 Sampling Equipment**

All sampling equipment used for collecting soil samples will be decontaminated prior to beginning field sampling and after collecting the samples. Equipment decontamination will be conducted as described in Indian Head SOP SA-13.

## **3.8 SOIL AND WASTE HANDLING**

The following wastes are anticipated to be generated during installation and operation of the pilot-scale test unit:

- Drill cuttings
- Personal Protective Equipment (PPE)
- Condensate collected from the extracted air stream
- Spent granular activated carbon (GAC)

Drill cuttings generated during installation of the air extraction well will be containerized, sampled and analyzed for TCL volatiles. Pending results of the analysis the cuttings will be located at the property disposal office, Building 266.

Collected condensate and spent GAC will be disposed offsite by the subcontractor that supplies and operates the pilot-scale SVE unit.

## **4.0 PROJECT ORGANIZATION AND RESPONSIBILITIES**

Brown & Root Environmental will be responsible for the overall management of the project, including all field sampling activities. Personnel from Navy will support B&R Environmental in a number of areas during the project.

### **4.1 NAVY SUPPORT**

Mr. Shawn Phillips is the Navy Remedial Project Manager (RPM). He will be the primary Navy point of contact for the sampling event. All project activities, including reporting and field activities, will be coordinated through Mr. Phillips. Any changes in scope will be approved through Mr. Phillips and the Contracting Officer prior to implementation. Mr. Phillips may be contacted at the following address:

Mr. Shawn Phillips, Code 181  
EFA - Chesapeake  
Naval Facilities Engineering Command  
901 M Street, S.E.  
Washington Naval Yard, Building 212  
Washington, D.C. 20374-2121  
(202) 685-3274

Mr. Shawn Jorgensen will be the primary point of contact at Indian Head Division, NSWC. All field work will be coordinated through Mr. Jorgensen; he will notify appropriate personnel (security, etc.) and make arrangements for any escorts required by the Navy. Mr. Jorgensen may be contacted at the following address:

Mr. Shawn Jorgensen, Code 046C  
Indian Head Division  
Naval Surface Warfare Center  
Building D-327  
101 Strauss Avenue  
Indian Head, MD 20640-5035  
(301) 743-6745

## 4.2 PROJECT ORGANIZATION

The project will be staffed with personnel from the Pittsburgh office. The address and main phone number for the Pittsburgh office is:

Brown & Root Environmental  
Foster Plaza VII  
661 Andersen Drive  
Pittsburgh, Pennsylvania 15220  
(412) 921-7090

Key management staff and project staff members for this project are as follows:

- |                           |   |                           |                |
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| • Daryl Hutson            | - | Deputy Program Manager    | (412) 921-8608 |
| • Joe Farrell             | - | Contracting Officer       | (215) 971-0900 |
| • David Yesso             | - | QA/QC Manager             | (412) 921-8984 |
| • Matt Soltis             | - | Health and Safety Manager | (412) 921-8912 |
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| • Craig Farkos            | - | Project Engineer          | (412) 921-8208 |

The Project Manager has the primary responsibility for the project and technical management of this project. He is responsible for the coordination of all on-site personnel, and for providing technical assistance for all activities that are directly related to the project. If quality assurance problems or deficiencies requiring special action are identified, the Project Manager, Deputy Program Manager, and Quality Assurance Manager will identify the appropriate corrective action.

## 4.3 FIELD ORGANIZATION

The B&R Environmental field investigation team will consist of a Field Operations Leader (FOL). The FOL will be responsible for the coordination of all onsite B&R Environmental subcontractor personnel and for providing technical assistance when required. The FOL, or his or her designee will coordinate and be present during all sampling activities and will assure availability and maintenance of all sampling materials/equipment. The FOL will be responsible for the completion of all sampling and chain-of-custody documentation, and will assume custody of all samples and ensure the proper handling and shipping of samples.

The FOL will serve as the site on Health and Safety Officer and is responsible for assuring that all team members adhere to the designated health and safety requirements.

Changes in project operating procedures may be necessary as a result of changed field conditions or unanticipated events. A summary of the sequence of events associated with field changes is as follows:

- The FOL notifies the Project Manager of the need for the change.
- If necessary, the Project Manager will discuss the change with the pertinent individuals (e.g., Navy personnel and CLEAN QA/QC Manager) and will provide a verbal approval or denial to the FOL for the proposed change.
- The FOL will document the change on a Field Modification Record and forward the form to the Project Manager at the earliest convenient time (e.g., end of the workweek).
- The Project Manager will sign the form and distribute copies to the Program Manager, CLEAN QA/QC Manager, FOL, and the project file.
- A copy of the completed Field Modification Record form will also be attached to the field copy of the affected document (i.e., AFSP).

## REFERENCES

EPA (Environmental protection Agency), 1993. EPA Guidance on Presumptive Remedies: Site Characterization and Technology Selection for CERCLA Sites with Volatile Organic Compounds in Soils; OSWER Directive No. 9355.0-48FS, Washington, D.C.

HNUS (Halliburton NUS Environmental Corporation), 1995. Abbreviated Field Sampling Plan for Subsurface Investigation, Former Drum Loading Area, Building 292, Indian Head Division, Naval Surface Warfare Center; Indian Head, Maryland.

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**APPENDIX A**

**STANDARD OPERATING PROCEDURES**



Naval Sea Systems Command

# STANDARD OPERATING PROCEDURES

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Applicability Environmental	
Prepared Brown & Root Environmental	
Submitted by	Approved by

Subject  
SOIL AND ROCK DRILLING METHODS

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## 1.0 PURPOSE

The purpose of this procedure is to describe the methods and equipment necessary to perform soil and rock borings and identify the equipment, sequence of events, and appropriate methods necessary to obtain soil, both surface and subsurface, and rock samples during field sampling activities.

## 2.0 SCOPE

This guideline addresses most of the accepted and standard drilling techniques, their benefits, and drawbacks. It should be used generally to determine what type of drilling techniques would be most successful depending on site-specific geologic conditions and the type of sampling required.

The sampling methods described within this procedure are applicable to collecting surface and subsurface soil samples, and obtaining rock core samples for lithologic and hydrogeologic evaluation, excavation/foundation design and related civil engineering purposes.

## 3.0 GLOSSARY

Rock Coring - A method in which a continuous solid cylindrical sample of rock or compact rock-like soil is obtained by the use of a double tube core barrel that is equipped with an appropriate diamond-studded drill bit which is advanced with a hydraulic rotary drilling machine.

Wire-Line Coring - As an alternative to conventional coring, this technique is valuable in deep hole drilling, since this method eliminates trips in and out of the hole with the coring equipment. With this technique, the core barrel becomes an integral part of the drill rod string. The drill rod serves as both a coring device and casing.

## 4.0 RESPONSIBILITIES

Project Manager - In consultation with the project geologist, the Project Manager is responsible for evaluating the drilling requirements for the site and specifying drilling techniques that will be successful given the study objectives and geologic conditions at the site. The Project Manager also determines the disposal methods for products generated by drilling, such as drill cuttings and well development water, as well as any specialized supplies or logistical support required for the drilling operations.

Field Operations Leader (FOL) - The FOL is responsible for the overall supervision and scheduling of drilling activities, and is strongly supported by the project geologist.

Project Geologist - The project geologist is responsible for ensuring that standard and approved drilling procedures are followed. The geologist will generate a detailed boring log for each test hole. This log shall include a description of materials, samples, method of sampling, blow counts, and other pertinent drilling and testing information that may be obtained during drilling (see SOP SA-12) "Field Documentation". Often this position for inspecting the drilling operations may be filled by other geotechnical personnel, such as soils and foundation engineers, civil engineers, etc.

Determination of the exact location for borings is the responsibility of the site geologist. The final location for drilling must be properly documented on the boring log. The general area in which the borings are to be located will be shown on a site map included in the Work Plan and/or Sampling and Analysis Plan.

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Drilling Subcontractor - Operates under the supervision of the FOL. Responsible for obtaining all drilling permits and clearances, and supplying all services (including labor), equipment and material required to perform the drilling, testing, and well installation program, as well as maintenance and quality control of such required equipment except as stated in signed and approved subcontracts.

The drilling subcontractor must report any major technical or analytical problems encountered in the field to the FOL within 24 hours of determination, and must provide advance written notification of any changes in field procedures, describing and justifying such changes. No such changes shall be made unless requested and authorized in writing by the FOL (with the concurrence of the Project Manager).

The drilling subcontractor is responsible for following decontamination procedures specified in the project plan documents. Upon completion of the work, the driller is responsible for demobilizing all equipment, cleaning up any materials deposited on site during drilling operations, and properly backfilling any open borings.

## **5.0 PROCEDURES**

### **5.1 General**

The purpose of drilling boreholes is:

- To determine the type, thickness, and certain physical and chemical properties of the soil, water and rock strata which underlie the site.
- To install monitoring wells or piezometers.

All drilling and sampling equipment will be cleaned between samples and borings using appropriate decontamination procedures as outlined in SOP SA-13. Unless otherwise specified, it is generally advisable to drill borings at "clean" locations first, and at the most contaminated locations last, to reduce the risk of cross-contamination between locations. All borings must be logged by the rig geologist as they proceed (see SOP SA-12). Situations where logging would not be required would include installation of multiple well points within a small area, or a "second attempt" boring adjacent to a boring that could not be continued through resistant material. In the latter case, the boring log can be resumed 5 feet above the depth at which the initial boring was abandoned, although the rig geologist should still confirm that the stratigraphy at the redrilled location conforms essentially with that encountered at the original location. If significant differences are seen, each hole should be logged separately.

### **5.2 Drilling Methods**

The selected drilling methods described below apply to drilling in subsurface materials, including, but not limited to, sand, gravel, clay, silt, cobbles, boulders, rock and man-made fill. Drilling methods should be selected after studying the site geology and terrain, the waste conditions at the site, and reviewing the purpose of drilling and the overall subsurface investigation program proposed for the site. The full range of different drilling methods applicable to the proposed program should be identified with final selection based on relative cost, availability, time constraints, and how well each method meets the sampling and testing requirements of the individual drilling program.

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### 5.2.1 Continuous-Flight Hollow-Stem Auger Drilling

This method of drilling consists of rotating augers with a hollow stem into the ground. Cuttings are brought to the surface by the rotating action of the auger. This method is relatively quick and inexpensive. Advantages of this type of drilling include:

- Samples can be obtained without pulling the augers out of the hole. However, this is a poor method for obtaining grab samples from thin, discrete formations because of mixing of soils which occurs as the material is brought to the surface. Sampling of such formations requires the use of split-barrel or thin-wall tube samplers advanced through the hollow core of the auger.
- No drilling fluids are required.
- A well can be installed inside the auger stem and backfilled as the augers are withdrawn.

Disadvantages and limitations of this method of drilling include:

- Augering can only be done in unconsolidated materials.
- The inside diameter of hollow stem augers used for well installation should be at least 4 inches greater than the well casing. Use of such large-diameter hollow-stem augers is more expensive than the use of small-diameter augers in boreholes not used for well installation. Furthermore, the density of unconsolidated materials and depths become more of a limiting factor. More friction is produced with the larger diameter auger and subsequently greater torque is needed to advance the boring.
- The maximum effective depth for drilling is 150 feet or less, depending on site conditions and the size of augers used.
- In augering through clean sand formations below the water table, the sand will tend to flow into the hollow stem when the plug is removed for soil sampling or well installation. If the condition of "running" or "flowing" sands is persistent at a site, an alternative method of drilling is recommended, in particular for wells or boreholes deeper than 25 feet.
- Hollow-stem auger drilling is the preferred method of drilling. Most alternative methods require the introduction of water or mud downhole (air rotary is the exception) to maintain the open borehole. With these other methods, great care must be taken to ensure that the method does not interfere with the collection of a representative sample (which is the objective of the borehole construction. With this in mind, the preferred order of choice of drilling method after hollow-stem augering (HSA) is:
  - Cable tool
  - Casing drive (air)
  - Air rotary
  - Mud rotary
  - Rotosonic
  - Drive and wash
  - Jetting

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However, the use of any method will also depend on efficiency and cost-effectiveness. In many cases, mud rotary is the only feasible alternative to hollow-stem augering. Thus, mud rotary drilling is generally acceptable as a first substitute for HSA.

The procedures for sampling soils through holes drilled by hollow-stem auger shall conform with the applicable ASTM Standards: D1587-83 and D1586-84. The guidelines established in SOP SA-03 shall also be followed. The hollow-stem auger may be advanced by any power-operated drilling machine having sufficient torque and ram range to rotate and force the auger to the desired depth. The machine must, however, be equipped with the accessory equipment needed to perform required sampling, or rock coring.

The hollow-stem auger may be used without the plug when boring for geotechnical examination or for well installation. However, when drilling below the water table, specially designed plugs which allow passage of formation water but not solid material shall be used (see Reference 1 of this guideline). This drilling configuration method also prevents blow back and plugging of the auger when the plug is removed for sampling.

Alternately, it may be necessary to keep the hollow stem full of water, at least to the level of the water table, to prevent blowback and plugging of the auger. If water is added to the hole, it must be sampled and analyzed to determine if it is free from contaminants prior to use. In addition, the amount of water introduced, the amount recovered upon attainment of depth, and the amount of water extracted during well development must be carefully logged in order to ensure that a representative sample of the formation water can be obtained. Well development should occur as soon after well completion as practicable (see SOP GH-12 "Groundwater Monitoring Point Installation" for well development procedures). If gravelly or hard material is encountered which prevents advancing the auger to the desired depth, augering should be halted and either driven casing or hydraulic rotary methods should be attempted. If the depth to the bedrock/soil interface and bedrock lithology must be determined, then a 5-foot confirmatory core run should be conducted (see Section 5.2.9).

At the option of the Field Operations Leader (in communication with the Project Manager), when resistant materials prevent the advancement of the auger, a new boring can be attempted. The original boring must be properly backfilled and the new boring started a short distance away at a location determined by the site geologist. If multiple water bearing strata were encountered, the original boring must be grouted. In some formations, it may be prudent to also grout borings which penetrate only the water table aquifer, since loose soil backfill in the boring may still provide a preferred pathway for surface liquids to reach the water table.

### **5.2.2 Continuous-Flight Solid-Stem Auger Drilling**

This drilling method is similar to hollow-stem augering. Practical application of this method is severely restricted compared to use of hollow-stem augers. Split-barrel (split-spoon) sampling cannot be performed without pulling the augers out, which may allow the hole to collapse. The continuous-flight solid-stem auger drilling method is therefore very time consuming and is not cost effective. Also, augers would have to be withdrawn before installing a monitoring well, which again, may allow the hole to collapse. Furthermore, geologic logging by examining the soils brought to the surface is unreliable, and depth to water may be difficult to determine while drilling.

There would be very few situations where use of a solid-stem auger would be preferable to other drilling methods. The only practical applications of this method would be to drill boreholes for well installation where no lithologic information is desired and the soils are such that the borehole can be expected to

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remain open after the augers are withdrawn. Alternatively, this technique can be used to find depth to bedrock in an area when no other information is required from drilling.

### 5.2.3 Rotary Drilling

Direct rotary drilling includes air-rotary and fluid-rotary drilling. For air or fluid-rotary drilling, the rotary drill may be advanced to the desired depth by any power-operated drilling machine having sufficient torque and rpm range to rotate and force the bit to the desired depth. The drilling machine must, however, be equipped with any accessory equipment needed to perform required sampling, or coring. Prior to sampling, any settled drill cuttings in the borehole must be removed.

Air-rotary drilling is a method of drilling where the drill rig simultaneously turns and exerts a downward pressure on the drilling rods and bit while circulating compressed air down the inside of the drill rods, around the bit, and out the annulus of the borehole. Air circulation serves to both cool the bit and remove the cuttings from the borehole. Advantages of this method include:

- The drilling rate is high (even in rock).
- The cost per foot of drilling is relatively low.
- Air-rotary rigs are common in most areas.
- No drilling fluid is required (except when water is injected to keep down dust).
- The borehole diameter is large, to allow room for proper well installation procedures.

Disadvantages to using this method include:

- Formations must be logged from the cuttings that are blown to the surface and thus the depths of materials logged are approximate.
- Air blown into the formation during drilling may "bind" the formation and impede well development and natural groundwater flow.
- In-situ samples cannot be taken, unless the hole is cased.
- Casing must generally be used in unconsolidated materials.
- Air-rotary drill rigs are large and heavy.

A variation of the typical air-rotary drill bit is a down hole hammer which hammers the drill bit down as it drills. This makes drilling in hard rock faster. Air-rotary drills can also be adapted to use for rock coring although they are generally slower than other types of core drills. A major application of the air-rotary drilling method would be to drill holes in rock for well installation.

Fluid-Rotary drilling operates in a similar manner to air-rotary drilling except that a drilling fluid ("mud") or clean water is used in place of air to cool the drill bit and remove cuttings. There are a variety of fluids that can be used with this drilling method, including bentonite slurry and synthetic slurries. If a drilling fluid other than water/cuttings is used, it must be a natural clay (i.e., bentonite) and a "background" sample of the fluid should be taken for analysis of possible organic or inorganic contaminants.

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Advantages to the fluid-rotary drilling method include:

- The ability to drill in many types of formations.
- Relatively quick and inexpensive.
- Split-barrel (split-spoon) or thin-wall (Shelby) tube samples can be obtained without removing drill rods if the appropriate size drill rods and bits (i.e., fish-tail or drag bit) are used.
- In some borings temporary casing may not be needed as the drilling fluids may keep the borehole open.
- Drill rigs are readily available in most areas.

Disadvantages to this method include:

- Formation logging is not as accurate as with hollow-stem auger method if split-barrel (split-spoon) samples are not taken (i.e., the depths of materials logged from cuttings delivered to the surface are approximate).
- Drilling fluids reduce permeability of the formation adjacent to the boring to some degree, and require more extensive well development than "dry" techniques (augering, air-rotary).
- No information on depth to water is obtainable while drilling.
- Fluids are needed for drilling, and there is some question about the effects of the drilling fluids on subsequent water samples obtained. For this reason as well, extensive well development may be required.
- In very porous materials (i.e., rubble fill, boulders, coarse gravel) drilling fluids may be continuously lost into the formation. This requires either constant replenishment of the drilling fluid, or the use of casing through this formation.
- Drill rigs are large and heavy, and must be supported with supplied water.
- Groundwater samples can be potentially diluted with drilling fluid.

The procedures for performing direct rotary soil investigations and sampling shall conform with the applicable ASTM standards: D2113-83, D1587-83, and D1586-84.

Soil samples shall be taken as specified by project plan documents, or more frequently, if requested by the project geologist. Any required sampling shall be performed by rotation, pressing, or driving in accordance with the standard or approved method governing use of the particular sampling tool.

When field conditions prevent the advancement of the hole to the desired depth, a new boring may be drilled at the request of the Field Operations Leader. The original boring shall be backfilled using methods and materials appropriate for the given site and a new boring started a short distance away at a location determined by the project geologist.

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#### **5.2.4 Rotosonic Drilling**

The Rotosonic drilling method employs a high frequency vibrational and low speed rotational motion coupled with down pressure to advance the cutting edge of a drill string. This produces a uniform borehole while providing a continuous, undisturbed core sample of both unconsolidated and most bedrock formations. Rotosonic drilling advances a 4-inch diameter to 12-inch diameter core barrel for sampling and can advance up to a 12-inch diameter outer casing for the construction of standard and telescoped monitoring wells. During drilling, the core barrel is advanced ahead of the outer barrel in increments as determined by the site geologist and depending upon type of material, degree of subsurface contamination and sampling objectives.

The outer casing can be advanced at the same time as the inner drill string and core barrel, or advanced down over the inner drill rods and core barrel, or after the core barrel has moved ahead to collect the undisturbed sample and has been pulled out of the borehole. The outer casing can be advanced dry in most cases, or can be advanced with water or air depending upon the formations being drilled, the depth and diameter of the hole, or requirements of the project.

Advantages of this method include:

- Sampling and well installation are faster as compared to other drilling methods.
- Continuous sampling, with larger sample volume as compared to split-spoon sampling.
- The ability to drill through difficult formations such as cobbles or boulders, hard till and bedrock.
- Reduction of IDW by an average of 70 to 80 percent.
- Well installations are quick and controlled by elimination of potential bridging of annular materials during well installation, due to the ability to vibrate the outer casing during removal.

Disadvantages include:

- The cost for Rotosonic drilling as compared to other methods are generally higher. However, the net result can be a significant savings considering reduced IDW and shortened project duration.
- Rotosonic drill rigs are large and need ample room to drill, however, Rotosonic units can be placed on the ground or placed on an ATV.
- There are a limited number of Rotosonic drilling contractors at the present time.

#### **5.2.5 Reverse Circulation Rotary Drilling**

The common reverse-circulation rig is a water or mud-rotary rig with a large-diameter drill pipe which circulates the drilling water down the annulus and up the inside of the drill pipe (reverse flow direction from direct mud-rotary). This type of rig is used for the construction of large-capacity production water wells and is not suited for small, water quality sampling wells because of the use of drilling muds and the large-diameter hole which is created. A few special reverse-circulation rotary rigs are made with double-wall drill pipe. The drilling water or air is circulated down the annulus between the drill pipes and up inside the inner pipe.

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Advantages of the latter method include:

- The formation water is not contaminated by the drilling water.
- Formation samples can be obtained, from known depths.
- When drilling with air, immediate information is available regarding the water-bearing properties of formations penetrated.
- Collapsing of the hole in unconsolidated formations is not as great a problem as when drilling with the normal air-rotary rig.

Disadvantages include:

- Double-wall, reverse-circulation drill rigs are very rare and expensive to operate.
- Placing cement grout around the outside of the well casing above a well screen often is difficult, especially when the screen and casing are placed down through the inner drill pipe before the drill pipe is pulled out.

#### **5.2.6 Drill-through Casing Driver**

The driven-casing method consists of alternately driving casing (fitted with a sharp, hardened casing shoe) into the ground using a hammer lifted and dropped by the drill rig (or an air-hammer) and cleaning out the casing using a rotary chopping bit and air or water to flush out the materials. The casing is driven down in stages (usually 5 feet per stage); a continuous record is kept of the blows per foot in driving the casing (see Section 5.7.2). The casing is normally advanced by a 300-pound hammer falling freely through a height of 30 inches. Simultaneous washing and driving of the casing is not recommended. If this procedure is used, the elevations within which wash water is used and in which the casing is driven must be clearly recorded.

The driven casing method is used in unconsolidated formations only. When the boring is to be used for later well installation, the driven casing used should be at least 4 inches larger in diameter than the well casing to be installed. Advantages to this method of drilling include:

- Split-barrel (split-spoon) sampling can be conducted while drilling.
- Well installation is easily accomplished.
- Drill rigs used are relatively small and mobile.
- The use of casing minimizes flow into the hole from upper water-bearing layers; therefore, multiple aquifers can be penetrated and sampled for rough field determinations of some water quality parameters.

Some of the disadvantages include:

- This method can only be used in unconsolidated formations.
- The method is slower than other methods (average drilling progress is 30 to 50 feet per day).

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- Maximum depth of the borehole varies with the size of the drill rig and casing diameter used, and the nature of the formations drilled.
- The cost per hour or per foot of drilling may be substantially higher than other drilling methods.
- It is difficult and time consuming to pull back the casing if it has been driven very deep (deeper than 50 feet in many formations).

### 5.2.7 Cable Tool Drilling

A cable tool rig uses a heavy, solid-steel, chisel-type drill bit ("tool") suspended on a steel cable, which when raised and dropped, chisels or pounds a hole through the soils and rock. Drilling progress may be expedited by the use of "slip-jars" which serve as a cable-activated down hole percussion device to hammer the bit ahead.

When drilling through the unsaturated zone, some water must be added to the hole. The cuttings are suspended in the water and then bailed out periodically. Below the water table, after sufficient ground water enters the borehole to replace the water removed by bailing, no further water needs to be added.

When soft caving formations are encountered, it is usually necessary to drive casing as the hole is advanced to prevent collapse of the hole. Often the drilling can be only a few feet below the bottom of the casing. Because the drill bit is lowered through the casing, the hole created by the bit is smaller than the casing. Therefore, the casing (with a sharp, hardened casing shoe on the bottom) must be driven into the hole (see Section 5.2.5 of this guideline).

Advantages of the cable-tool method include the following:

- Information regarding water-bearing zones is readily available during the drilling. Even relative permeabilities and rough water quality data from different zones penetrated can be obtained by skilled operators.
- The cable-tool rig can operate satisfactorily in all formations, but is best suited for caving, boulder, cobbles or coarse gravel type formations (e.g., glacial till) or formations with large cavities above the water table (such as limestones).
- When casing is used, the casing seals formation water out of the hole, preventing down hole contamination and allowing sampling of deeper aquifers for field-measurable water quality parameters.
- Split-barrel (split-spoon) or thin-wall (Shelby) tube samples can be collected through the casing.

Disadvantages include:

- Drilling is slow compared with rotary rigs.
- The necessity of driving the casing in unconsolidated formations requires that the casing be pulled back if exposure of selected water-bearing zones is desired. This process complicates the well completion process and often increases costs. There is also a chance that the casing may become stuck in the hole.

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- The relatively large diameters required (minimum of 4-inch casing) plus the cost of steel casing result in higher costs compared to rotary drilling methods where casing is not required (e.g., such use of a hollow-stem auger).
- Cable-tool rigs have largely been replaced by rotary rigs. In some parts of the U.S., availability may be difficult.

### **5.2.8 Jet Drilling (Washing)**

Jet drilling, which should be used only for piezometer or vadose zone sampler installation, consists of pumping water or drilling mud down through a small diameter (1/2- to 2-inch) standard pipe (steel or PVC). The pipe may be fitted with a chisel bit or a special jetting screen. Formation materials dislodged by the bit and jetting action of the water are brought to the surface through the annulus around the pipe. As the pipe is jetted deeper, additional lengths of pipe may be added at the surface.

Jet percussion is a variation of the jetting method, in which the casing is driven with a drive weight. Normally, this method is used to place 2-inch-diameter casing in shallow, unconsolidated sand formations, but this method has also been used to install 3- to 4-inch-diameter casings to a depth of 200 feet.

Jetting is acceptable in very soft formations, usually for shallow sampling, and when introduction of drilling water to the formation is acceptable. Such conditions would occur during rough stratigraphic investigation or installation of piezometers for water level measurement. Advantages of this method include:

- Jetting is fast and inexpensive.
- Because of the small amount of equipment required, jetting can be accomplished in locations where access by a normal drilling rig would be very difficult. For example, it would be possible to jet down a well point in the center of a lagoon at a fraction of the cost of using a drill rig.
- Jetting numerous well points just into a shallow water table is an inexpensive method for determining the water table contours, hence flow direction.

Disadvantages include the following:

- A large amount of foreign water or drilling mud is introduced above and into the formation to be sampled.
- Jetting is usually done in very soft formations which are subject to caving. Because of this caving, it is often not possible to place a grout seal above the screen to assure that water in the well is only from the screened interval.
- The diameter of the casing is usually limited to 2 inches; therefore, samples must be obtained by methods applicable to small diameter casings.
- Jetting is only possible in very soft formations that do not contain boulders or coarse gravel, and the depth limitation is shallow (about 30 feet without jet percussion equipment).
- Large quantities of water are often needed.

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### **5.2.9 Drilling with a Hand Auger**

This method is applicable wherever the formation, total depth of sampling, and the site and groundwater conditions are such as to allow hand auger drilling. Hand augering can also be considered at locations where drill rig access is not possible. All hand auger borings will be performed according to ASTM D1452-80.

Samples should be taken continuously unless otherwise specified by the project plan documents. Any required sampling is performed by rotation, pressing, or driving in accordance with the standard or approved method governing use of the particular sampling tool. Typical equipment used for sampling and advancing shallow "hand auger" holes are Iwan samplers (which are rotated) or post hole diggers (which are operated like tongs). These techniques are slow but effective where larger pieces of equipment do not have access, and where very shallow holes are desired (less than 15 feet). Surficial soils must be composed of relatively soft and non-cemented formations to allow penetration by the auger.

### **5.2.10 Rock Drilling and Coring**

When soil borings cannot be continued using augers or rotary methods due to the hardness of the soil or when rock or large boulders are encountered, drilling and sampling can be performed using a diamond bit corer in accordance with ASTM D2113.

Drilling is done by rotating and applying downward pressure to the drill rods and drill bit. The drill bit is a circular, hollow, diamond-studded bit attached to the outer core barrel in a double-tube core barrel. The use of single-tube core barrels is not recommended, as the rotation of the barrel erodes the sample and limits its use for detailed geological evaluation. Water or air is circulated down through the drill rods and annular space between the core barrel tubes to cool the bit and remove the cuttings. The bit cuts a core out of the rock which rises into an inner barrel mounted inside the outer barrel. The inner core barrel and rock core are removed by lowering a wire line with a coupling into the drill rods, latching onto the inner barrel and withdrawing the inner barrel. A less efficient variation of this method utilizes a core barrel that cannot be removed without pulling all of the drill rods. This variation is practical only if less than 50 feet of core is required.

Core borings are made through the casing used for the soil borings. The casing must be driven and sealed into the rock formation to prevent seepage from the overburden into the hole to be cored (see Section 5.3 of this guideline). A double-tube core barrel with a diamond bit and reaming shell or equivalent should be used to recover rock cores of a size specified in the project plans. The most common core barrel diameters are listed in Attachment A.

Soft or decomposed rock should be sampled with a driven split-barrel whenever possible or cored with a Denison or Pitcher sampler.

When coring rock, including shale and claystone, the speed of the drill and the drilling pressure, amount and pressure of water, and length of run can be varied to give the maximum recovery from the rock being drilled. Should any rock formation be so soft or broken that the pieces continually fall into the hole causing unsatisfactory coring, the hole should be reamed and a flush-joint casing installed to a point below the broken formation. The size of the flush-joint casing must permit securing the core size specified. When soft or broken rock is anticipated, the length of core runs should be reduced to less than 5 feet to avoid core loss and minimize core disturbance.

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sandpumps should not be used. For undisturbed samples above the groundwater table, all operations must be performed in a dry manner.

If all of the cuttings created by drilling through the overlying formations are not cleaned from the borehole prior to sampling, some of the problems which may be encountered during sampling include:

- When sampling is attempted through the cuttings remaining in the borehole, all or part of the sampler may become filled with the cuttings. This limits the amount of sample from the underlying formation which can enter and be retained in the sampler, and also raises questions as to the validity of the sample.
- If the cuttings remaining in the borehole contain coarse gravel and/or other large particles, these may block the bit of the sampler and prevent any materials from the underlying formation from entering the sampler when the sampler is advanced.
- In cased borings, should sampling be attempted through cuttings which remain in the lower portion of the casing, these cuttings could cause the sampler to become bound into the casing, such that it becomes very difficult to either advance or retract the sampler.
- When sampler blow counts are used to estimate the density or strength of the formation being sampled, the presence of cuttings in the borehole will usually give erroneously high sample blow counts.

To confirm that all cuttings have been removed from the borehole prior to attempting sampling, it is important that the rig geologist measure the "stickup" of the drill string. This is accomplished by measuring the assembled length of all drill rods and bits or samplers (the drill string) as they are lowered to the bottom of the hole, below some convenient reference point of the drill string, then measuring the height of this reference point above the ground surface. The difference of these measurements is the depth of the drill string (lower end of the bit or sampler) below the ground surface, which must then be compared with the depth of sampling required (installed depth of casing or depth of borehole drilled). If the length of drill string below grade is more than the drilled or casing depth, the borehole has been cleaned too deeply, and this deeper depth of sampling must be recorded on the log. If the length of drill string below grade is less than the drilled or casing depth, the difference represents the thickness of cuttings which remain in the borehole. In most cases, an inch or two of cuttings may be left in the borehole with little or no problem. However, if more than a few inches of cuttings are encountered, the borehole must be recleaned prior to attempting sampling.

#### 5.5 Materials of Construction

There are several monitoring well construction materials used during drilling, particularly drilling fluids and lubricants, which must be used with care to avoid compromising the representativeness of soil and ground water samples.

The use of synthetic or organic polymer slurries is not permitted at any location where soil samples for chemical analysis are to be collected. These slurry materials could be used for installation of long-term monitoring wells, but the early time data in time series collection of ground water data may then be suspect. If synthetic or organic polymer muds are proposed for use at a given site, a complete written justification including methods and procedures for their use must be provided by the site geologist and approved by the Project Manager. The specific slurry composition and the concentration of suspected contaminants for each site must be known.

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For many drilling operations, potable water is an adequate lubricant for drill stem and drilling tool connections. However, there are instances, such as drilling in tight clayey formations or in loose gravels, when threaded couplings must be lubricated to avoid binding. In these instances, to be determined in the field by the judgment of the site geologist and noted in the site logbook, and only after approval by the Project Manager, a vegetable oil or silicone-based lubricant should be used. Petroleum based greases, etc. will not be permitted. Samples of lubricants used must be provided and analyzed for chemical parameters appropriate to the given site.

### **5.6 Subsurface Soil Samples**

Subsurface soil samples are used to characterize subsurface stratigraphy. This characterization can indicate the potential for migration of chemical contaminants in the subsurface. In addition, definition of the actual migration of contaminants can be obtained through chemical analysis of the soil samples. Where the remedial activities may include in-situ treatment or excavation and removal of the contaminated soil, the depth and areal extent of contamination must be known as accurately as possible.

Engineering and physical properties of soil may also be of interest should site construction activities be planned. Soil types, grain size distribution, shear strength, compressibility, permeability, plasticity, unit weight, and moisture content are some of the physical characteristics that may be determined for soil samples.

Penetration tests are also described in this procedure. The tests can be used to estimate various physical and engineering parameters such as relative density, unconfined compressive strength, and consolidation characteristics of soils.

Surface protocols for various soil sampling techniques are discussed in SOP SA-03. Continuous-core soil sampling and rock coring are discussed below. The procedures described here are representative of a larger number of possible drilling and sampling techniques. The choice of techniques is based on a large number of variables such as cost, local geology, etc. The final choice of methods must be made with the assistance of drilling subcontractors familiar with the local geologic conditions. Alternative techniques must be based upon the underlying principles of quality assurance implicit in the following procedures.

The CME continuous sample tube system provides a method of sampling soil continuously during hollow-stem augering. The 5-foot sample barrel fits within the lead auger of a hollow-auger column. The sampling system can be used with a wide range of I.D. hollow-stem augers (from 3-1/4-inch to 8-1/4-inch I.D.). This method has been used to sample many different materials such as glacial drift, hard clays and shales, mine tailings, etc. This method is particularly used when SPT samples are not required and a large volume of material is needed. Also, this method is useful when a visual description of the subsurface lithology is required. Rotasonic drilling methods also provide a continuous soil sample.

### ~~**5.7 Rock Sampling (Coring) (ASTM D2113-83)**~~

~~Rock coring enables a detailed assessment of borehole conditions to be made, showing precisely all lithologic changes and characteristics. Because coring is an expensive drilling method, it is commonly used for shallow studies of 500 feet or less, or for specific intervals in the drill hole that require detailed logging and/or analyzing. Rock coring can, however, proceed for thousands of feet continuously, depending on the size of the drill rig, and yields better quality data than air-rotary drilling, although at a substantially reduced drilling rate. Rate of drilling varies widely, depending on the characteristics of lithologies encountered, drilling methods, depth of drilling, and condition of drilling equipment. Average~~

**FIGURE 1  
STANDARD SIZES OF CORE BARRELS AND CASING  
PAGE TWO**

Size Designations		Casing O.D., Inches	Casing Coupling		Casing bit O.D., Inches	Core barrel bit O.D., Inches*	Drill rod O.D., Inches	Approximate Core Diameter	
Casing; Casing coupling; Casing bits; Core barrel bits	Rod; rod couplings		O.D., Inches	I.D., inches				Normal, Inches	Thinwall, Inches
RX	RW	1.437	1.437	1.188	1.485	1.160	1.094	---	0.735
EX	E	1.812	1.812	1.500	1.875	1.470	1.313	0.845	0.905
AX	A	2.250	2.250	1.906	2.345	1.875	1.625	1.185	1.281
BX	B	2.875	2.875	2.375	2.965	2.345	1.906	1.655	1.750
NX	N	3.500	3.500	3.000	3.615	2.965	2.375	2.155	2.313
HX	HW	4.500	4.500	3.938	4.625	3.890	3.500	3.000	3.187
RW	RW	1.437	Flush Joint	No Coupling	1.485	1.160	1.094	---	0.735
EW	EW	1.812			1.875	1.470	1.375	0.845	0.905
AW	AW	2.250			2.345	1.875	1.750	1.185	1.281
BW	BW	2.875			2.965	2.345	2.125	1.655	1.750
NW	NW	3.500			3.615	2.965	2.625	2.155	2.313
HW	HW	4.500			4.625	3.890	3.500	3.000	3.187
PW	---	5.500			5.650	---	---	---	---
SW	---	6.625			6.790	---	---	---	---
UW	---	7.625			7.800	---	---	---	---
ZW	---	8.625			8.810	---	---	---	---
---	AX ___ ___\	---	---	---	---	1.875	1.750	1.000	---
---	BX ___ ___\	---	---	---	---	2.345	2.250	1.437	---
---	NX ___ ___\	---	---	---	---	2.965	2.813	1.937	---

\* All dimensions are in inches; to convert to millimeters, multiply by 25.4.  
 \_\_\_|\_\_\_\ Wire line dimensions and designations may vary according to manufacturer.

**NOMINAL DIMENSIONS FOR DRILL CASINGS AND ACCESSORIES.  
 (DIAMOND CORE DRILL MANUFACTURERS ASSOCIATION). 288-D-2889**

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- In soft, seamy, or otherwise unsound rock, where core recovery may be difficult, M-design core barrels may be used. In hard, sound rock where a high percentage of core recovery is anticipated, the single-tube core barrel may be employed.

#### **5.7.2 Rock Sample Preparation and Documentation**

Once the rock coring has been completed and the core recovered, the rock core shall be carefully removed from the barrel, placed in a core tray (previously labeled "top" and "bottom" to avoid confusion), classified, and measured for percentage of recovery as well as the rock quality designation (RQD). Each core shall be described, classified, and logged using a uniform system as presented in SOP GH-04. If moisture content will be determined or if it is desirable to prevent drying (e.g., to prevent shrinkage of clay formations) or oxidation of the core, the core shall be wrapped in plastic sleeves immediately after logging. Each plastic sleeve shall be labeled with indelible ink. The boring number, run number, and the footage represented in each sleeve shall be included, as well as designating the top and bottom of the core run.

After sampling, rock cores shall be placed in the sequence of recovery in well-constructed wooden boxes provided by the drilling contractor. Rock cores from two different borings shall not be placed in the same core box unless accepted by the Project Geologist. The core boxes shall be constructed to accommodate at least 20 linear feet of core in rows of approximately 5 feet each and shall be constructed with hinged tops secured with screws, and a latch (usually a hook and eye) to keep the top securely fastened down. Wood partitions shall be placed at the end of each core run and between rows.

The depth from the surface of the boring to the top and bottom of the drill run and run number shall be marked on the wooden partitions with indelible ink. A wooden partition (wooden block) shall be placed at the end of each run with the depth of the bottom of the run written on the block. These blocks will serve to separate successive core runs and indicate depth intervals for each run. The order of placing cores shall be the same in all core boxes. Rock core shall be placed in the box so that, when the box is open, with the inside of the lid facing the observer, the top of the cored interval contained within the box is in the upper left corner of the box, and the bottom of the cored interval is in the lower right corner of the box. The top and bottom of each core obtained and its true depth shall be clearly and permanently marked on each box. The width of each row must be compatible with the core diameter to prevent lateral movement of the core in the box. Similarly, an empty space in a row shall be filled with an appropriate filler material or spacers to prevent longitudinal movement of the core in the box. The inside and outside of the core-box lid shall be marked by indelible ink to show all pertinent data on the box's contents. At a minimum, the following information shall be included:

- Project name.
- Project number.
- Boring number.
- Run numbers.
- Footage (depths).
- Recovery.
- RQD (%).
- Box number and total number of boxes for that boring (Example: Box 5 of 7).

For easy retrieval when core boxes are stacked, the sides and ends of the box shall also be labeled and include project number, boring number, top and bottom depths of core and box number.

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**ATTACHMENT A  
DRILLING EQUIPMENT SIZES  
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Drilling Component	Designation or Hole Size (Inches)	O.D. (Inches)	I.D. (Inches)	Coupling I.D. (Inches)
Flush Coupled Casing (Ref. 7)	RX	1 7/16	1 3/16	1 3/16
	EX	1 13/16	1 5/8	1 1/2
	AX	2 1/4	2	1 29/32
	BX	2 7/8	2 9/16	2 3/8
	NX	3 1/2	3 3/16	3
	HX	4 1/2	4 1/8	3 15/16
Flush Joint Casing (Ref. 7)	RW	1 7/16	1 3/16	
	EW	1 13/16	1 1/2	
	AW	2 1/4	1 29/32	
	BW	2 7/8	2 3/8	
	NW	3 1/2	3	
	HW	4 1/2	4	
	PW	5 1/2	5	
	SW	6 5/8	6	
	UW	7 5/8	7	
	ZW	8 5/8	8	
Diamond Core Barrels (Ref. 7)	EWM	1 1/2	7/8**	
	AWM	1 7/8	1 1/8**	
	BWM	2 3/8	1 5/8**	
	NWM	3	2 1/8	
	HWG	3 7/8	3	
	2 3/4 x 3 7/8	3 7/8	2 11/16	
	4 x 5 1/2	5 1/2	3 15/16	
	6 x 7 3/4	7 3/4	5 15/16	
	AQ (wireline)	1 57/64	1 1/16**	
	BQ (wireline)	2 23/64	1 7/16**	
	NQ (wireline)	2 63/64	1 7/8	
	HQ (wireline)	3 25/32	2 1/2	

\*\* Because of the fragile nature of the core and the difficulty to identify rock details, use of small-diameter core (1 3/8") is not recommended.



Naval Sea Systems Command

# STANDARD OPERATING PROCEDURES

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Prepared Brown & Root Environmental	
Submitted by	Approved by

Subject BOREHOLE AND SAMPLE LOGGING

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## 1.0 PURPOSE

The purpose of this document is to establish standard procedures and technical guidance on borehole and sample logging.

## 2.0 SCOPE

These procedures provide descriptions of the standard techniques for borehole and sample logging. These techniques shall be used for each boring logged to provide consistent descriptions of subsurface lithology. While experience is the only method to develop confidence and accuracy in the description of soil and rock, the field geologist/engineer can do a good job of classification by careful, thoughtful observation and by being consistent throughout the classification procedure.

## 3.0 GLOSSARY

None.

## 4.0 RESPONSIBILITIES

Site Geologist. Responsible for supervising all boring activities and assuring that each borehole is completely logged. If more than one rig is being used on site, the Site Geologist must make sure that each field geologist is properly trained in logging procedures. A brief review or training session may be necessary prior to the start up of the field program and/or upon completion of the first boring.

## 5.0 PROCEDURES

The classification of soil and rocks is one of the most important jobs of the field geologist/engineer. To maintain a consistent flow of information, it is imperative that the field geologist/engineer understand and accurately use the field classification system described in this SOP. This identification is based on visual examination and manual tests.

### 5.1 Materials Needed

When logging soil and rock samples, the geologist or engineer may be equipped with the following:

- Rock hammer
- Knife
- Camera
- Dilute hydrochloric acid (HCl)
- Ruler (marked in tenths and hundredths of feet)
- Hand Lens

### 5.2 Classification of Soils

All data shall be written directly on the boring log (Figure 1) or in a field notebook if more space is needed. Details on filling out the boring log are discussed in Section 5.5.

#### 5.2.1 USCS Classification

Soils are to be classified according to the Unified Soil Classification System (USCS). This method of classification is detailed in Figure 1 (Continued).



FIGURE 1 (CONTINUED)

SOIL TERMS

UNIFIED SOIL CLASSIFICATION (USCS)											
COARSE-GRAINED SOILS More Than Half of Material is LARGER Than No. 200 Sieve Size					FINE-GRAINED SOILS More Than Half of Material is SMALLER Than No. 200 Sieve Size						
FIELD IDENTIFICATION PROCEDURES (Excluding Particles Larger Than 3 Inches and Basing Fractions on Estimated Weights)			GROUP SYMBOL	TYPICAL NAMES	FIELD IDENTIFICATION PROCEDURES (Excluding Particles Larger Than 3 Inches and Basing Fractions on Estimated Weights)			GROUP SYMBOL	TYPICAL NAMES		
					Identification Procedures on Fraction Smaller than No. 40 Sieve Size						
						DAY STRENGTH (Crushing Characteristics)	DILATANCY (Reaction to Shaking)	TOUGHNESS (Consistency Near Plastic Limit)			
GRAVELS (SOX(+))1/4" ⊕	CLEAN GRAVELS (Low % Fines)	Wide range in grain size and substantial amounts of all intermediate particle sizes.	GW	Well graded gravels, gravel-sand mixtures, little or no fines.	SILTS AND CLAYS Liquid Limit <50	None to Slight	Quick to Slow	None	ML	Inorganic silts and very fine sands, rock flour, silty or clayey fine sands with slight plasticity.	
		Predominantly one size or a range of sizes with some intermediate sizes missing.	GP	Poorly graded gravels, gravel-sand mixtures, little or no fines.		Medium to High	None to Very Slow	Medium	CL	Inorganic clays of low to medium plasticity, gravelly clays, sandy clays, silty clays, lean clays.	
	GRAVELS W/FINES (High % Fines)	Non-plastic fines (for identification procedures, see ML)	GM	Silty gravels, poorly graded gravel-sand-silt mixtures.		Slight to Medium	Slow	Slight	OL	Organic silts and organic silt-clays of low plasticity.	
		Plastic fines (for identification procedures, see CL)	GC	Clayey gravels, poorly graded gravel-sand-clay mixtures.		Slight to Medium	Slow to None	Slight to Medium	MH	Inorganic silts, micaceous or diatomaceous fine sandy or silty soils, elastic silts.	
SANDS (SOX(+))1/4" ⊕	CLEAN SANDS (Low % Fines)	Wide range in grain size and substantial amounts of all intermediate particle sizes.	SW	Well graded sand, gravelly sands, little or no fines.	SILTS AND CLAYS Liquid Limit >50	High to Very High	None	High	CH	Inorganic clays of high plasticity, fat clays.	
		Predominantly one size or a range of sizes with some intermediate sizes missing.	SP	Poorly graded sands, gravelly sands, little or no fines.		Medium to High	None to Very Slow	Slight to Medium	OH	Organic clays of medium to high plasticity.	
	SANDS W/FINES (High % Fines)	Non-plastic fines (for identification procedures, see ML)	SM	Silty sands, poorly graded sand-silt mixtures.		HIGHLY ORGANIC SOILS	Readily identified by color, odor, spongy feel and frequently by fibrous texture.			PT	Peat and other organic soils
		Plastic fines (for identification procedures, see CL)	SC	Clayey sands, poorly graded sand-clay mixtures.							

Boundary classifications: Soils possessing characteristics of two groups are designated by combining group symbols. For example, GW-GC, well graded gravel-sand mixture with clay binder. All sieve sizes on this chart are U.S. Standard.

DENSITY OF GRANULAR SOILS	
DESIGNATION	STANDARD PENETRATION RESISTANCE-BLOWS/FOOT
Very Loose	0-4
Loose	5-10
Medium Loose	11-30
Dense	31-50
Very Dense	Over 50

CONSISTENCY OF COHESIVE SOILS			
CONSISTENCY	UNC COMPRESSIVE STRENGTH (TONS/SQ. FT.)	STANDARD PENETRATION RESISTANCE-BLOWS/FOOT	FIELD IDENTIFICATION METHODS
Very Soft	Less than 0.25	0 to 2	Easily penetrated several inches by fist
Soft	0.25 to 0.50	2 to 4	Easily penetrated several inches by thumb.
Medium Stiff	0.50 to 1.0	4 to 8	Can be penetrated several inches by thumb.
Stiff	1.0 to 2.0	8 to 15	Readily indented by thumb.
Very Stiff	2.0 to 4.0	15 to 30	Readily indented by thumb nail.
Hard	More than 4.0	Over 30	Indented with difficulty by thumb nail.

ROCK TERMS

ROCK HARDNESS (FROM CORE SAMPLES)			ROCK BROKENNESS		
Descriptive Terms	Screwdriver or Knife Effects	Hammer Effects	Descriptive Terms	Abbreviation	Spacing
Soft	Easily Gouged	Crushes when pressed with hammer	Very Broken	(V. Br.)	0-2"
Medium Soft	Can be Gouged	Breaks (one blow); crumbly edges	Broken	(Br.)	2"-1'
Medium Hard	Can be scratched	Breaks (one blow); sharp edges	Blocky	(Bl.)	1'-3"
Hard	Cannot be scratched	Breaks conchoidally (several blows); sharp edges	Massive	(M.)	3'-10'

LEGEND:  
 SOIL SAMPLES - TYPES  
 S-2" Split-Barrel Sample  
 ST-3" O.D. Undisturbed Sample  
 o - Other Samples, Specify in Remarks

ROCK SAMPLES - TYPES  
 X-NX (Conventional) Core (-2-1/8" O.D.)  
 Q-MQ (Wireline) Core (-1 7/8" O.D.)  
 Z - Other Core Sizes, Specify in Remarks

WATER LEVELS  
 12/18 Initial Level w/Date & Depth  
 W-12.6'  
 12/18 Stabilized Level w/Date & Depth  
 W-12.6'

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This method of classification identifies soil types on the basis of grain size and cohesiveness.

Fine-grained soils, or fines, are smaller than the No. 200 sieve and are of two types: silt (M) and clay (C). Some classification systems define size ranges for these soil particles, but for field classification purposes, they are identified by their respective behaviors. Organic material (O) is a common component of soil but has no size range; it is recognized by its composition. The careful study of the USCS will aid in developing the competence and consistency necessary for the classification of soils.

Coarse-grained soils shall be divided into rock fragments, sand, or gravel. The terms sand and gravel not only refer to the size of the soil particles but also to their depositional history. To insure accuracy in description, the term rock fragments shall be used to indicate angular granular materials resulting from the breakup of rock. The sharp edges typically observed indicate little or no transport from their source area, and therefore the term provides additional information in reconstructing the depositional environment of the soils encountered. When the term "rock fragments" is used it shall be followed by a size designation such as "(1/4 inch $\Phi$ -1/2 inch $\Phi$ )" or "coarse-sand size" either immediately after the entry or in the remarks column. The USCS classification would not be affected by this variation in terms.

#### 5.2.2 Color

Soil colors shall be described utilizing a single color descriptor preceded, when necessary, by a modifier to denote variations in shade or color mixtures. A soil could therefore be referred to as "gray" or "light gray" or "blue-gray." Since color can be utilized in correlating units between sampling locations, it is important for color descriptions to be consistent from one boring to another.

Colors must be described while the sample is still moist. Soil samples shall be broken or split vertically to describe colors. Samplers tend to smear the sample surface creating color variations between the sample interior and exterior.

The term "mottled" shall be used to indicate soils irregularly marked with spots of different colors. Mottling in soils usually indicates poor aeration and lack of good drainage.

Soil Color Charts shall not be used unless specified by the project manager.

#### 5.2.3 Relative Density and Consistency

To classify the relative density and/or consistency of a soil, the geologist is to first identify the soil type. Granular soils contain predominantly sands and gravels. They are noncohesive (particles do not adhere well when compressed). Finer-grained soils (silts and clays) are cohesive (particles will adhere together when compressed).

The density of noncohesive, granular soils is classified according to standard penetration resistances obtained from split-barrel sampling performed according to the methods detailed in Indian Head SOP GH-03 and SA-02. Those designations are:

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Designation	Standard Penetration Resistance (Blows per Foot)
Very loose	0 to 4
Loose	5 to 10
Medium dense	11 to 30
Dense	31 to 50
Very dense	Over 50

Standard penetration resistance is the number of blows required to drive a split-barrel sampler with a 2-inch outside diameter 12 inches into the material using a 140-pound hammer falling freely through 30 inches. The sampler is driven through an 18-inch sample interval, and the number of blows is recorded for each 6-inch increment. The density designation of granular soils is obtained by adding the number of blows required to penetrate the last 12 inches of each sample interval. It is important to note that if gravel or rock fragments are broken by the sampler or if rock fragments are lodged in the tip, the resulting blow count will be erroneously high, reflecting a higher density than actually exists. This shall be noted on the log and referenced to the sample number. Granular soils are given the USCS classifications GW, GP, GM, SW, SP, SM, GC, or SC (see Figure 1).

The consistency of cohesive soils is determined by performing field tests and identifying the consistency as shown in Figure 2.

Cohesive soils are given the USCS classifications ML, MH, CL, CH, OL, or OH (see Figure 1).

The consistency of cohesive soils is determined either by blow counts, a pocket penetrometer (values listed in the table as Unconfined Compressive Strength), or by hand by determining the resistance to penetration by the thumb. The pocket penetrometer and thumb determination methods are conducted on a selected sample of the soil, preferably the lowest 0.5 foot of the sample in the split-barrel sampler. The sample shall be broken in half and the thumb or penetrometer pushed into the end of the sample to determine the consistency. Do not determine consistency by attempting to penetrate a rock fragment. If the sample is decomposed rock, it is classified as a soft decomposed rock rather than a hard soil. Consistency shall not be determined solely by blow counts. One of the other methods shall be used in conjunction with it. The designations used to describe the consistency of cohesive soils are shown in Figure 2.

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**FIGURE 2**

**CONSISTENCY FOR COHESIVE SOILS**

Consistency	Standard Penetration Resistance (Blows per Foot)	Unconfined Compressive Strength (Tons/Sq. Foot by pocket penetration)	Field Identification
Very soft	0 to 2	Less than 0.25	Easily penetrated several inches by fist
Soft	2 to 4	0.25 to 0.50	Easily penetrated several inches by thumb
Medium stiff	4 to 8	0.50 to 1.0	Can be penetrated several inches by thumb with moderate effort
Stiff	8 to 15	1.0 to 2.0	Readily indented by thumb but penetrated only with great effort
Very stiff	15 to 30	2.0 to 4.0	Readily indented by thumbnail
Hard	Over 30	More than 4.0	Indented with difficulty by thumbnail

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#### 5.2.4 Weight Percentages

In nature, soils are comprised of particles of varying size and shape, and are combinations of the various grain types. The following terms are useful in the description of soil:

Terms of Identifying Proportion of the Component	Defining Range of Percentages by Weight
Trace	0 - 10 percent
Some	11 - 30 percent
Adjective form of the soil type (e.g., "sandy")	31 - 50 percent

Examples:

- 
- Silty fine sand: 50 to 69 percent fine sand, 31 to 50 percent silt.
- Medium to coarse sand, some silt: 70 to 80 percent medium to coarse sand, 11 to 30 percent silt.
- Fine sandy silt, trace clay: 50 to 68 percent silt, 31 to 49 percent fine sand, 1 to 10 percent clay.
- Clayey silt, some coarse sand: 70 to 89 percent clayey silt, 11 to 30 percent coarse sand.

#### 5.2.5 Moisture

Moisture content is estimated in the field according to four categories: dry, moist, wet, and saturated. In dry soil, there appears to be little or no water. Saturated samples obviously have all the water they can hold. Moist and wet classifications are somewhat subjective and often are determined by the individual's judgment. A suggested parameter for this would be calling a soil wet if rolling it in the hand or on a porous surface liberates water, i.e., dirties or muddies the surface. Whatever method is adopted for describing moisture, it is important that the method used by an individual remains consistent throughout an entire drilling job.

Laboratory tests for water content shall be performed if the natural water content is important.

#### 5.2.6 Stratification

Stratification can only be determined after the sample barrel is opened. The stratification or bedding thickness for soil and rock is depending on grain size and composition. The classification to be used for stratification description is shown in Figure 3.

#### 5.2.7 Texture/Fabric/Bedding

The texture/fabric/bedding of the soil shall be described. Texture is described as the relative angularity of the particles: rounded, subrounded, subangular, and angular. Fabric shall be noted as to whether the particles are flat or bulky and whether there is a particular relation between particles (i.e., all the flat particles are parallel or there is some cementation). The bedding or structure shall also be noted (e.g., stratified, lensed, nonstratified, heterogeneous varved).

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**FIGURE 3**

**BEDDING THICKNESS CLASSIFICATION**

Thickness (metric)	Thickness (Approximate English Equivalent)	Classification
> 1.0 meter	> 3.3'	Massive
30 cm - 1 meter	1.0' - 3.3'	Thick Bedded
10 cm - 30 cm	4" - 1.0'	Medium Bedded
3 cm - 10 cm	1" - 4"	Thin Bedded
1 cm - 3 cm	2/5" - 1"	Very Thin Bedded
3 mm - 1 cm	1/8" - 2/5"	Laminated
1 mm - 3 mm	1/32" - 1/8"	Thinly Laminated
< 1 mm	< 1/32"	Micro Laminated

(Weir, 1973 and Ingram, 1954)

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### 5.2.8 Summary of Soil Classification

In summary, soils shall be classified in a similar manner by each geologist/engineer at a project site. The hierarchy of classification is as follows:

- Density and/or consistency
- Color
- Plasticity (Optional)
- Soil types
- Moisture content
- Stratification
- Texture, fabric, bedding
- Other distinguishing features

### 5.3 Classification of Rocks

Rocks are grouped into three main divisions: sedimentary, igneous and metamorphic. Sedimentary rocks are by far the predominant type exposed at the earth's surface. The following basic names are applied to the types of rocks found in sedimentary sequences:

- Sandstone - Made up predominantly of granular materials ranging between 1/16 to 2 mm in diameter.
- Siltstone - Made up of granular materials less than 1/16 to 1/256 mm in diameter. Fractures irregularly. Medium thick to thick bedded.
- Claystone - Very fine-grained rock made up of clay and silt-size materials. Fractures irregularly. Very smooth to touch. Generally has irregularly spaced pitting on surface of drilled cores.
- Shale - A fissile very fine-grained rock. Fractures along bedding planes.
- Limestone - Rock made up predominantly of calcite ( $\text{CaCO}_3$ ). Effervesces strongly upon the application of dilute hydrochloric acid.
- Coal - Rock consisting mainly of organic remains.
- Others - Numerous other sedimentary rock types are present in lesser amounts in the stratigraphic record. The local abundance of any of these rock types is dependent upon the depositional history of the area. Conglomerate, halite, gypsum, dolomite, anhydrite, lignite, etc. are some of the rock types found in lesser amounts.

In classifying a sedimentary rock the following hierarchy shall be noted:

- Rock type
- Color
- Bedding thickness
- Hardness
- Fracturing
- Weathering
- Other characteristics

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### 5.3.1 Rock Type

As described above, there are numerous types of sedimentary rocks. In most cases, a rock will be a combination of several grain types, therefore, a modifier such as a sandy siltstone, or a silty sandstone can be used. The modifier indicates that a significant portion of the rock type is composed of the modifier. Other modifiers can include carbonaceous, calcareous, siliceous, etc.

Grain size is the basis for the classification of clastic sedimentary rocks. Figure 4 is the Udden-Wentworth classification that will be assigned to sedimentary rocks. The individual boundaries are slightly different than the USCS subdivision for soil classification. For field determination of grain sizes, a scale can be used for the coarse grained rocks. For example, the division between siltstone and claystone may not be measurable in the field. The boundary shall be determined by use of a hand lens. If the grains cannot be seen with the naked eye but are distinguishable with a hand lens, the rock is a siltstone. If the grains are not distinguishable with a hand lens, the rock is a claystone.

### 5.3.2 Color

The color of a rock can be determined in a similar manner as for soil samples. Rock core samples shall be classified while wet, when possible, and air cored samples shall be scraped clean of cuttings prior to color classifications.

Rock color charts shall not be used unless specified by the Project Manager.

### 5.3.3 Bedding Thickness

The bedding thickness designations applied to soil classification (see Figure 3) will also be used for rock classification.

### 5.3.4 Hardness

The hardness of a rock is a function of the compaction, cementation, and mineralogical composition of the rock. A relative scale for sedimentary rock hardness is as follows:

- Soft - Weathered, considerable erosion of core, easily gouged by screwdriver, scratched by fingernail. Soft rock crushes or deforms under pressure of a pressed hammer. This term is always used for the hardness of the saprolite (decomposed rock which occupies the zone between the lowest soil horizon and firm bedrock).
- Medium soft - Slight erosion of core, slightly gouged by screwdriver, or breaks with crumbly edges from single hammer blow.
- Medium hard - No core erosion, easily scratched by screwdriver, or breaks with sharp edges from single hammer blow.
- Hard - Requires several hammer blows to break and has sharp conchoidal breaks. Cannot be scratched with screwdriver.

Note the difference in usage here of the works "scratch" and "gouge." A scratch shall be considered a slight depression in the rock (do not mistake the scraping off of rock flour from drilling with a scratch in the rock itself), while a gouge is much deeper.

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**FIGURE 4**

**GRAIN SIZE CLASSIFICATION FOR ROCKS**

Particle Name	Grain Size Diameter
Cobbles	> 64 mm
Pebbles	4 - 64 mm
Granules	2 - 4 mm
Very Coarse Sand	1 - 2 mm
Coarse Sand	0.5 - 1 mm
Medium Sand	0.25 - 0.5 mm
Fine Sand	0.125 - 0.25 mm
Very Fine Sand	0.0625 - 0.125 mm
Silt	0.0039 - 0.0625 mm

After Wentworth, 1922

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### 5.3.5 Fracturing

The degree of fracturing or brokenness of a rock is described by measuring the fractures or joint spacing. After eliminating drilling breaks, the average spacing is calculated and the fracturing is described by the following terms:

- Very broken (V. BR.) - Less than 2-inch spacing between fractures
- Broken (BR.) - 2-inch to 1-foot spacing between fractures
- Blocky (BL.) - 1- to 3-foot spacing between fractures
- Massive (M.) - 3 to 10-foot spacing between fractures

The structural integrity of the rock can be approximated by calculating the Rock Quality Designation (RQD) of cores recovered. The RQD is determined by adding the total lengths of all pieces exceeding 4 inches and dividing by the total length of the coring run, to obtain a percentage.

Method of Calculating RQD  
(After Deere, 1964)

$$RQD \% = r/l \times 100$$

r = Total length of all pieces of the lithologic unit being measured, which are greater than 4 inches length, and have resulted from natural breaks. Natural breaks include slickensides, joints, compaction slicks, bedding plane partings (not caused by drilling), friable zones, etc.

l = Total length of the coring run.

### 5.3.6 Weathering

The degree of weathering is a significant parameter that is important in determining weathering profiles and is also useful in engineering designs. The following terms can be applied to distinguish the degree of weathering:

- Fresh - Rock shows little or no weathering effect. Fractures or joints have little or no staining and rock has a bright appearance.
- Slight - Rock has some staining which may penetrate several centimeters into the rock. Clay filling of joints may occur. Feldspar grains may show some alteration.
- Moderate - Most of the rock, with exception of quartz grains, is stained. Rock is weakened due to weathering and can be easily broken with hammer.
- Severe - All rock including quartz grains is stained. Some of the rock is weathered to the extent of becoming a soil. Rock is very weak.

### 5.3.7 Other Characteristics

The following items shall be included in the rock description:

- Description of contact between two rock units. These can be sharp or gradational.
- Stratification (parallel, cross stratified).

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- Description of any filled cavities or vugs.
- Cementation (calcareous, siliceous, hematitic).
- Description of any joints or open fractures.
- Observation of the presence of fossils.
- Notation of joints with depth, approximate angle to horizontal, any mineral filling or coating, and degree of weathering.

All information shown on the boring logs shall be neat to the point where it can be reproduced on a copy machine for report presentation. The data shall be kept current to provide control of the drilling program and to indicate various areas requiring special consideration and sampling.

### 5.3.8 Additional Terms Used in the Description of Rock

The following terms are used to further identify rocks:

- Seam - Thin (12 inches or less), probably continuous layer.
- Some - Indicates significant (15 to 40 percent) amounts of the accessory material. For example, rock composed of seams of sandstone (70 percent) and shale (30 percent) would be "sandstone -- some shale seams."
- Few - Indicates insignificant (0 to 15 percent) amounts of the accessory material. For example, rock composed of seam of sandstone (90 percent) and shale (10 percent) would be "sandstone -- few shale seams."
- Interbedded - Used to indicate thin or very thin alternating seams of material occurring in approximately equal amounts. For example, rock composed of thin alternating seams of sandstone (50 percent) and shale (50 percent) would be "interbedded sandstone and shale."
- Interlayered - Used to indicate thick alternating seams of material occurring in approximately equal amounts.

The preceding sections describe the classification of sedimentary rocks. The following are some basic names that are applied to igneous rocks:

- Basalt - A fine-grained extrusive rock composed primarily of calcic plagioclase and pyroxene.
- Rhyolite - A fine-grained volcanic rock containing abundant quartz and orthoclase. The fine-grained equivalent of a granite.
- Granite - A coarse-grained plutonic rock consisting essentially of alkali feldspar and quartz.
- Diorite - A coarse-grained plutonic rock consisting essentially of sodic plagioclase and hornblende.
- Gabbro - A coarse-grained plutonic rock consisting of calcic plagioclase and clinopyroxene. Loosely used for any coarse-grained dark igneous rock.

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The following are some basic names that are applied to metamorphic rocks:

- Slate - A very fine-grained foliated rock possessing a well developed slaty cleavage. Contains predominantly chlorite, mica, quartz, and sericite.
- Phyllite - A fine-grained foliated rock that splits into thin flaky sheets with a silky sheen on cleavage surface.
- Schist - A medium to coarse-grained foliated rock with subparallel arrangement of the micaceous minerals which dominate its composition.
- Gneiss - A coarse-grained foliated rock with bands rich in granular and platy minerals.
- Quartzite - A fine- to coarse-grained nonfoliated rock breaking across grains, consisting essentially of quartz sand with silica cement.

#### 5.4 Abbreviations

Abbreviations may be used in the description of a rock or soil. However, they shall be kept at a minimum. Following are some of the abbreviations that may be used:

C - Coarse	Lt - Light	Yl - Yellow
Med - Medium	BR - Broken	Or - Orange
F - Fine	BL - Blocky	SS - Sandstone
V - Very	M - Massive	Sh - Shale
Sl - Slight	Br - Brown	LS - Limestone
Occ - Occasional	Bl - Black	Fgr - Fine-grained
Tr - Trace		

#### 5.5 Boring Logs and Documentation

This section describes in more detail the procedures to be used in completing boring logs in the field. Information obtained from the preceding sections shall be used to complete the logs. A sample boring log has been provided as Figure 5.

The field geologist/engineer shall use this example as a guide in completing each boring log. Each boring log shall be fully described by the geologist/engineer as the boring is being drilled. Every sheet contains space for 25 feet of log. Information regarding classification details is provided either on the back of the boring log or on a separate sheet, for field use.

**FIGURE 5**  
**COMPLETED BORING LOG (EXAMPLE)**

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PROJECT NAME: <u>NSB - SITE</u>	BORING NUMBER: <u>SB/MW 1</u>
PROJECT NUMBER: <u>9594</u>	DATE: <u>3/8/96</u>
DRILLING COMPANY: <u>SOILTEST CO.</u>	GEOLOGIST: <u>SJ CONTI</u>
DRILLING RIG: <u>CME-55</u>	DRILLER: <u>R. ROCK</u>

Sample No. and Type or ROD	Depth (FL) or Run No.	Blows / 6" or RCD (%)	Sample Recovery / Sample Length	Lithology Change (Depth/FL) or Screened Interval	MATERIAL DESCRIPTION			USCS	Remarks	PID/FID Reading (ppm)			
					Soil Density/ Consistency or Rock Hardness	Color	Material Classification			Sample	Sampler BZ	Borehole	Driller BZ
S-1 e 0800	0.0 2.0	7 9	1.5/2.0 2.0	4.0	M DENSE	BRN	SILTY SAND - SOME TO BLK ROCK FR. TR BRICKS (FILL)	SM	MOIST SL. ORG. ODOR FILL TO 4'±	5	0	0	0
S-2 e 0810	4.0 6.0	5 7	2.9/2.0 2.0		M DENSE	BRN	SILTY SAND - TR FINE GRAVEL	SM	MOIST - W ODOR NAT. MATL. TOOK SAMPLE SB01-0406 FOR ANALYSIS	10	0	-	-
S-3 e 0820	8.0 10.0	6 8	1.9/2.0 2.0		DENSE	TAN BRN	FINE TO COARSE SAND TR. F. GRAVEL	SW	WET HIT WATER = 7'±	0	0	0	0
S-4 e 0830	12.0 14.0	7 5	1.4/2.0 2.0	12.0	STIFF	GRY	SILTY CLAY	CL	MOIST → WET AUGER REF @ 15'	0	.5	-	-
Q5 ①	15.0 20.0	11 16	11.5/11.5 4.0/5.0	11.5 16	M HARD	BRN	SILTSTONE	VER	WEATHERED LD X JNTS @ 15.5 WATER STAINS @ 16.5, 17.1, 17.5 LOSING SOME	0	0	0	0
4.9 5.0 ②	20.0 25.0	4 5	5.0/5.0 5.0	19'	HARD	GRY	SANDSTONE - SOME SILTSTONE	BR	DRILL H2O @ 17'± SET TEMP 6" CAS TO 15.5 SET 2"Ø PVC SCREEN 16"-25" SAND 14-25 PELLETS 12-14	0	0	0	0

\* When rock coring, enter rock brokeness.      • 1-20Z  
 \*\* Include monitor reading in 6 foot intervals @ borehole. Increase reading frequency if elevated response read.      • 1-80Z      Drilling Area  
 Background (ppm):

Remarks: CME-55 RIG 4 1/4" ID HSA - 9" OD ±  
2" SPLIT SPONS - 140 LB HAMMER - 30" DROP  
NIX CORE IN BEDROCK RUN ① = 25 min. RUN ② = 15 min

Converted to Well: Yes  No  Well I.D. #: MW-1

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### 5.5.1 Soil Classification

- Identify site name, boring number, job number, etc. Elevations and water level data to be entered when surveyed data is available.
- Enter sample number (from SPT) under appropriate column. Enter depth sample was taken from (1 block = 1 foot). Fractional footages, i.e., change of lithology at 13.7 feet, shall be lined off at the proportional location between the 13- and 14-foot marks. Enter blow counts (Standard Penetration Resistance) diagonally (as shown). Standard penetration resistance is covered in Section 5.2.3.
- Determine sample recovery/sample length as shown. Measure the total length of sample recovered from the split-spoon sampler, including material in the drive shoe. Do not include cuttings or wash material that may be in the upper portion of the sample tube.
- Indicate any change in lithology by drawing a line at the appropriate depth. For example, if clayey silt was encountered from 0 to 5.5 feet and shale from 5.5 to 6.0 feet, a line shall be drawn at this increment. This information is helpful in the construction of cross-sections. As an alternative, symbols may be used to identify each change in lithology.
- The density of granular soils is obtained by adding the number of blows for the last two increments. Refer to Density of Granular Soils Chart on back of log sheet. For consistency of cohesive soils refer also to the back of log sheet - Consistency of Cohesive Soils. Enter this information under the appropriate column. Refer to Section 5.2.3.
- Enter color of the material in the appropriate column.
- Describe material using the USCS. Limit this column for sample description only. The predominate material is described last. If the primary soil is silt but has fines (clay) - use clayey silt. Limit soil descriptors to the following:
  - Trace: 0 - 10 percent
  - Some: 11 - 30 percent
  - And/Or: 31 - 50 percent
- Also indicate under Material Classification if the material is fill or natural soils. Indicate roots, organic material, etc.
- Enter USCS symbol - use chart on back of boring log as a guide. If the soils fall into one of two basic groups, a borderline symbol may be used with the two symbols separated by a slash. For example ML/CL or SM/SP.
- The following information shall be entered under the "Remarks" column and shall include, but is not limited by, the following:
  - Moisture - estimate moisture content using the following terms - dry, moist, wet and saturated. These terms are determined by the individual. Whatever method is used to determine moisture, be consistent throughout the log.

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- Angularity - describe angularity of coarse grained particles using the terms angular, subangular, subrounded, or rounded. Refer to ASTM D 2488 or Earth Manual for criteria for these terms.
- Particle shape - flat, elongated, or flat and elongated.
- Maximum particle size or dimension.
- Water level observations.
- Reaction with HCl - none, weak, or strong.

- **Additional comments:**

- Indicate presence of mica, caving of hole, when water was encountered, difficulty in drilling, loss or gain of water.
- Indicate odor and Photoionization Detector (PID) or Flame Ionization Detector (FID) reading if applicable.
- Indicate any change in lithology by drawing a line through the lithology change column and indicate the depth. This will help when cross-sections are subsequently constructed.
- At the bottom of the page indicate type of rig, drilling method, hammer size and drop, and any other useful information (i.e., borehole size, casing set, changes in drilling method).
- Vertical lines shall be drawn (as shown in Figure 5) in columns 6 to 8 from the bottom of each sample to the top of the next sample to indicate consistency of material from sample to sample, if the material is consistent. Horizontal lines shall be drawn if there is a change in lithology, then vertical lines drawn to that point.
- Indicate screened interval of well, as needed, in the lithology column. Show top and bottom of screen. Other details of well construction are provided on the well construction forms.

#### **5.5.2 Rock Classification**

- Indicate depth at which coring began by drawing a line at the appropriate depth. Indicate core run depths by drawing coring run lines (as shown) under the first and fourth columns on the log sheet. Indicate RQD, core run number, RQD percent, and core recovery under the appropriate columns.
- Indicate lithology change by drawing a line at the appropriate depth as explained in Section 5.5.1.
- Rock hardness is entered under designated column using terms as described on the back of the log or as explained earlier in this section.

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- Enter color as determined while the core sample is wet; if the sample is cored by air, the core shall be scraped clean prior to describing color.
- Enter rock type based on sedimentary, igneous or metamorphic. For sedimentary rocks use terms as described in Section 5.3. Again, be consistent in classification. Use modifiers and additional terms as needed. For igneous and metamorphic rock types use terms as described in Sections 5.3.8.
- Enter brokenness of rock or degree of fracturing under the appropriate column using symbols VBR, BR, BL, or M as explained in Section 5.3.5 and as noted on the back of the Boring Log.
- The following information shall be entered under the remarks column. Items shall include but are not limited to the following:
  - Indicate depths of joints, fractures and breaks and also approximate to horizontal angle (such as high, low), i.e., 70° angle from horizontal, high angle.
  - Indicate calcareous zones, description of any cavities or vugs.
  - Indicate any loss or gain of drill water.
  - Indicate drop of drill tools or change in color of drill water.
- Remarks at the bottom of Boring Log shall include:
  - Type and size of core obtained.
  - Depth casing was set.
  - Type of rig used.
- As a final check the boring log shall include the following:
  - Vertical lines shall be drawn as explained for soil classification to indicate consistency of bedrock material.
  - If applicable, indicate screened interval in the lithology column. Show top and bottom of screen. Other details of well construction are provided on the well construction forms.

### 5.5.3 Classification of Soil and Rock from Drill Cuttings

The previous sections describe procedures for classifying soil and rock samples when cores are obtained. However, some drilling methods (air/mud rotary) may require classification and borehole logging based on identifying drill cuttings removed from the borehole. Such cuttings provide only general information on subsurface lithology. Some procedures that shall be followed when logging cuttings are:

- Obtain cutting samples at approximately 5-foot intervals, sieve the cuttings (if mud rotary drilling) to obtain a cleaner sample, place the sample into a small sample bottle or "zip lock"

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bag for future reference, and label the jar or bag (i.e. hole number, depth, date, etc.). Cuttings shall be closely examined to determine general lithology.

- Note any change in color of drilling fluid or cuttings, to estimate changes in lithology.
- Note drop or chattering of drilling tools or a change in the rate of drilling, to determine fracture locations or lithologic changes.
- Observe loss or gain of drilling fluids or air (if air rotary methods are used), to identify potential fracture zones.
- Record this and any other useful information onto the boring log as provided in Figure 1.

This logging provides a general description of subsurface lithology and adequate information can be obtained through careful observation of the drilling process. It is recommended that split-barrel and rock core sampling methods be used at selected boring locations during the field investigation to provide detailed information to supplement the less detailed data generated through borings drilled using air/mud rotary methods.

**5.6      Review**

Upon completion of the borings logs, copies shall be made and reviewed. Items to be reviewed include:

- Checking for consistency of all logs.
- Checking for conformance to the guideline.
- Checking to see that all information is entered in their respective columns and spaces.

**6.0      REFERENCES**

Unified Soil Classification System (USCS).

ASTM D2488, 1985.

Earth Manual, U.S. Department of the Interior, 1974.

**7.0      RECORDS**

Originals of the boring logs shall be retained in the project files.



Naval Sea Systems Command

# STANDARD OPERATING PROCEDURES

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Prepared Brown & Root Environmental	
Submitted by	Approved by

Subject  
SOIL SAMPLING

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## 1.0 PURPOSE

This procedure discusses the methods used to collect surface, near surface, and subsurface soil samples. Additionally, it describes the method for sampling of test pits and trenches to determine subsurface soil and rock conditions, and recover small-volume or bulk samples.

## 2.0 SCOPE

This procedure is applicable to the collection of surface, near surface and subsurface soils for laboratory testing, which are exposed through hand digging, hand augering, drilling, or machine excavating at hazardous substance sites.

## 3.0 GLOSSARY

Composite Sample - A composite sample exists as a combination of more than one sample at various locations and/or depths and times, which is homogenized and treated as one sample. This type of sample is usually collected when determination of an average waste concentration for a specific area is required. Composite samples are not to be collected for volatile organics analysis.

Grab Sample - One sample collected at one location and at one specific time.

Non-Volatile Sample - A non-volatile sample includes all other chemical parameters (e.g., semivolatiles, pesticides/PCBs, metals, etc.) and those engineering parameters that do not require undisturbed soil for their analysis.

Hand Auger - A sampling device used to extract soil from the ground in a relatively undisturbed form.

Thin-Walled Tube Sampler - A thin-walled metal tube (also called a Shelby tube) used to recover relatively undisturbed soil samples. These tubes are available in various sizes, ranging from 2 to 5 inches outside diameter (OD) and from 18 to 54 inches in length.

Split-Barrel Sampler - A steel tube, split in half lengthwise, with the halves held together by threaded collars at either end of the tube. Also called a split-spoon sampler, this device can be driven into resistant materials using a drive weight mounted in the drilling string. A standard split-barrel sampler is typically available in two common lengths, providing either 20-inch or 26-inch longitudinal clearance for obtaining 18-inch or 24-inch-long samples, respectively. These split-barrel samplers commonly range in size from 2-inch OD to 3-1/2 inch OD. The larger sizes are commonly used when a larger volume of sample material is required.

Test Pit and Trench - Open, shallow excavations, typically rectangular (if a test pit) or longitudinal (if a trench), excavated to determine the shallow subsurface conditions for engineering, geological, and soil chemistry exploration and/or sampling purposes. These pits are excavated manually or by machine (e.g., backhoe, clamshell, trencher excavator, or bulldozer).

## 4.0 RESPONSIBILITIES

Project Manager - The Project Manager is responsible for determining sampling objectives, as well as, the field procedures used in the collection of soil samples. Additionally, in consultation with other project personnel (geologist, hydrogeologist, etc.), the Project Manager establishes the need for test pits or trenches, and determines their approximate locations and dimensions.

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Site Safety Officer (SSO) - The SSO (or a qualified designee) is responsible for air quality monitoring during sampling, boring and excavation activities, to ensure that workers and offsite (downwind) individuals are not exposed to hazardous levels of airborne contaminants. The SSO/designee may also be required to advise the FOL on other safety-related matters regarding boring, excavation and sampling, such as mitigative measures to address potential hazards from unstable trench walls, puncturing of drums or other hazardous objects, etc.

Field Operations Leader (FOL) - The FOL is responsible for finalizing the location of surface, near surface, and subsurface (hand and machine borings, test pits/trenches) soil samples. He/she is ultimately responsible for the sampling and backfilling of boreholes, test pits and trenches, and for adherence to OSHA regulations during these operations.

Project Geologist/Sampler - The project geologist/sampler is responsible for the proper acquisition of soil samples and the completion of all required paperwork (i.e., sample log sheets, field notebook, boring logs, test pit logs, container labels, custody seals, and chain-of-custodies).

## 5.0 PROCEDURES

### 5.1 Overview

Soil sampling is an important adjunct to groundwater monitoring. Sampling of the soil horizons above the groundwater table can detect contaminants before they have migrated into the water table, and can establish the amount of contamination sorbed on aquifer solids that have the potential of contributing to groundwater contamination.

Soil types can vary considerably on a hazardous waste site. These variations, along with vegetation, can effect the rate of contaminant migration through the soil. It is important, therefore, that a detailed record be maintained during the sampling operations, particularly noting the location, depth, and such characteristics as grain size, color, and odor. Subsurface conditions are often stable on a daily basis and may demonstrate only slight seasonal variation especially with respect to temperature, available oxygen and light penetration. Changes in any of these conditions can radically alter the rate of chemical reactions or the associated microbiological community, thus further altering specific site conditions. As a result, samples must be kept at their at-depth temperature or lower, protected from direct light, sealed tightly in approved glass containers and be analyzed as soon as possible.

The physical properties of the soil, its grain size, cohesiveness, associated moisture, and such factors as depth to bedrock and water table, will limit the depth from which samples can be collected and the method required to collect them. Often this information on soil properties can be obtained from published soil surveys available through the U.S. Geological Surveys and other government or farm agencies. It is the intent of this procedure to present the most commonly employed soil sampling methods used at hazardous waste sites.

### 5.2 Soil Sample Collection

#### ~~5.2.1 Procedure for Collecting Volatile Soil Samples~~

~~Volatile samples are only collected as grab samples and maintained and handled in as near an undisturbed state as possible. The sample is transferred directly into an approved glass container with a Teflon-lined cap. The sample must be packed down as much as possible to reduce air space within the sample container to an absolute minimum. Also, a properly filled volatile organics sample container will have no head space.~~

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## 5.2.2 Procedure for Collecting Non-Volatile Soil Samples

Non-volatile soil samples may be collected as either grab or composite samples. The non-volatile soil sample is thoroughly mixed in a stainless steel or disposable, inert plastic tray, using a stainless steel trowel or other approved tool, then transferred into the appropriate sample container(s). Head space is permitted in a non-volatile soil sample container to allow for sample expansion.

## ~~5.2.3 Procedure for Collecting Undisturbed Soil Samples (ASTM D1587-83)~~

When it is necessary to acquire undisturbed samples of soil for purposes of engineering parameter analysis (e.g., permeability), a thin-walled, seamless tube sampler (Shelby tube) will be employed. The following method will be used:

1. Remove all surface debris (e.g., vegetation, roots, twigs, etc.) from the specific sampling location and drill and clean out the borehole to the sampling depth, being careful to minimize the chance for disturbance of the material to be sampled. In saturated material, withdraw the drill bit slowly to prevent loosening of the soil around the borehole and to maintain the water level in the hole at or above groundwater level.
2. The use of bottom discharge bits or jetting through an open-tube sampler to clean out the borehole shall not be allowed. Use of any side-discharge bits is permitted.
3. A stationary piston-type sampler may be required to limit sample disturbance and aid in retaining the sample. Either the hydraulically operated or control rod activated-type of stationary piston sampler may be used. Prior to inserting the tube sampler into the borehole, check to ensure that the sampler head contains a check valve. The check valve is necessary to keep water in the rods from pushing the sample out the tube sampler during sample withdrawal and to maintain a suction within the tube to help retain the sample.
4. To minimize chemical reaction between the sample and the sampling tube, brass tubes may be required, especially if the tube is stored for an extended time prior to testing. While steel tubes coated with shellac are less expensive than brass, they're more reactive, and shall only be used when the sample will be tested within a few days after sampling or if chemical reaction is not anticipated. With the sampling tube resting on the bottom of the hole and the water level in the boring at groundwater level or above, push the tube into the soil by a continuous and rapid motion, without impacting or twisting. In no case shall the tube be pushed farther than the length provided for the soil sample. Allow about 3 inches in the tube for cuttings and sludge.
5. Upon removal of the sampling tube from the hole, measure the length of sample in the tube and also the length penetrated. Remove disturbed material in the upper end of the tube and measure the length of sample again. After removing at least an inch of soil from the lower end and after inserting an impervious disk, seal both ends of the tube with at least a 1/2-inch thickness of wax applied in a way that will prevent the wax from entering the sample. Clean filler must be placed in voids at either end of the tube prior to sealing with wax. Place plastic caps on the ends of the sample tube, tape the caps in place, and dip the ends in wax.
6. Affix label(s) to the tube as required and record sample number, depth, penetration, and recovery length on the label. Mark the "up" direction on the side of the tube with indelible ink, and mark the end of the sample. Complete Chain-of-Custody and other required forms (see Indian Head SOP SA-11). Do not allow tubes to freeze, and store the samples vertically

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with the same orientation they had in the ground, (i.e., top of sample is up) in a cool place out of the sun at all times. Ship samples protected with suitable resilient packing material to reduce shock, vibration, and disturbance.

Thin-walled undisturbed tube samplers are restricted in their usage by the consistency of the soil to be sampled. Often, very loose and/or wet samples cannot be retrieved by the samplers, and soils with a consistency in excess of very stiff cannot be penetrated by the sampler. Devices such as Denison or Pitcher core samplers can be used to obtain undisturbed samples of stiff soils. Using these devices normally increases sampling costs, and therefore their use shall be weighed against the need for acquiring an undisturbed sample.

### 5.3 Surface Soil Sampling

The simplest, most direct method of collecting surface soil samples (most commonly collected to a depth of 6 inches) for subsequent analysis is by use of a stainless steel trowel.

In general, the following equipment is necessary for obtaining surface soil samples:

- Stainless steel trowel.
- Real-time air monitoring instrument (e.g., PID, FID, etc.).
- Latex gloves.
- Required Personal Protective Equipment (PPE).
- Required paperwork.
- Required decontamination equipment.
- Required sample container(s).
- Wooden stakes or pin flags.
- Sealable polyethylene bags (i.e., Ziploc baggies).
- Heavy duty cooler.
- Ice (if required) double-bagged in sealable polyethylene bags.
- Chain-of-custody records and custody seals.

When acquiring surface soil samples, the following procedure shall be used:

1. Carefully remove vegetation, roots, twigs, litter, etc., to expose an adequate soil surface area to accommodate sample volume requirements.
2. Using a decontaminated stainless steel trowel, follow the procedure cited in Section 5.2.1 for collecting a volatile soil sample.
3. Thoroughly mix (in-situ) a sufficient amount of soil to fill the remaining sample containers and transfer the sample into those containers utilizing the same stainless steel trowel employed above. Cap and securely tighten all sample containers.
4. Affix a sample label to each container. Be sure to fill out each label carefully and clearly, addressing all the categories described in Indian Head SOP SA-11.

### 5.4 Near-Surface Soil Sampling

Collection of samples from near the surface (depth of 6-18 inches) can be accomplished with tools such as shovels and stainless steel trowels.

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The following equipment is necessary to collect near surface soil samples:

- Clean shovel.
- Plus the equipment listed under Section 5.3 of this procedure.

To obtain near-surface soil samples, the following protocol shall be observed:

1. With a clean shovel, make a series of vertical cuts to the depth required in the soil to form a square approximately 1 foot by 1 foot.
2. Lever out the formed plug and scrape the bottom of the freshly dug hole with a decontaminated stainless steel trowel to remove any loose soil.
3. Follow steps 2 through 10 listed under Section 5.3 of this procedure.

#### 5.5 Subsurface Soil Sampling With a Hand Auger

A hand augering system generally consists of a variety of all stainless steel bucket bits (i.e., cylinders 6-1/2" long, and 2-3/4", 3-1/4", and 4" in diameter), a series of extension rods (available in 2', 3', 4' and 5' lengths), and a cross handle. A larger diameter bucket bit is commonly used to bore a hole to the desired sampling depth and then withdrawn. In turn, the larger diameter bit is replaced with a smaller diameter bit, lowered down the hole, and slowly turned into the soil at the completion depth (approximately 6"). The apparatus is then withdrawn and the soil sample collected.

The hand auger can be used in a wide variety of soil conditions. It can be used to sample soil both from the surface, or to depths in excess of 12 feet. However, the presence of rock layers and the collapse of the borehole normally contribute to its limiting factors.

To accomplish soil sampling using a hand augering system, the following equipment is required:

- Complete hand auger assembly (variety of bucket bit sizes).
- Stainless steel mixing bowls.
- Plus the equipment listed under Section 5.3 of this procedure.

To obtain soil samples using a hand auger, the following procedure shall be followed:

1. Attach a properly decontaminated bucket bit to a clean extension rod and further attach the cross handle to the extension rod.
2. Clear the area to be sampled of any surface debris (vegetation, twigs, rocks, litter, etc.).
3. Begin augering (periodically removing accumulated soils from the bucket bit) and add additional rod extensions as necessary. Also, note (in a field notebook or on standardized data sheets) any changes in the color, texture or odor of the soil.
4. After reaching the desired depth, slowly and carefully withdraw the apparatus from the borehole.
5. Remove the soiled bucket bit from the rod extension and replace it with another properly decontaminated bucket bit. The bucket bit used for sampling is commonly smaller in diameter than the bucket bit employed to initiate the borehole.

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6. Carefully lower the apparatus down the borehole. Care must be taken to avoid scraping the borehole sides.
7. Slowly turn the apparatus until the bucket bit is advanced approximately 6 inches.
8. Discard the top of the core (approximately 1"), which represents any loose material collected by the bucket bit before penetrating the sample material.
9. Fill volatile sample container(s), using a properly decontaminated stainless steel trowel, with sample material directly from the bucket bit. Refer to Section 5.2.1 of this procedure.
10. Utilizing the above trowel, remove the remaining sample material from the bucket bit and place into a properly decontaminated stainless steel mixing bowl and thoroughly homogenize the sample material prior to filling the remaining sample containers. Refer to Section 5.2.2 of this procedure.
- ~~11. Follow steps 4 through 10 listed under Section 5.3 of this procedure.~~

#### **5.6 Subsurface Soil Sampling With a Split-Barrel Sampler (ASTM D1586-84)**

Split-barrel (split-spoon) samplers consist of a heavy carbon steel or stainless steel sampling tube that can be split into two equal halves to reveal the soil sample (see Attachment A). A drive head is attached to the upper end of the tube and serves as a point of attachment for the drill rod. A removable tapered nosepiece/drive shoe attaches to the lower end of the tube and facilitates cutting. A basket-like sample retainer can be fitted to the lower end of the split tube to hold loose, dry soil samples in the tube when the sampler is removed from the drill hole. This split-barrel sampler is made to be attached to a drill rod and forced into the ground by means of a 140-lb. or larger casing driver.

Split-barrel samplers are used to collect soil samples from a wide variety of soil types and from depths greater than those attainable with other soil sampling equipment.

The following equipment is used for obtaining split-barrel samples:

- Drilling equipment (provided by subcontractor).
- Split-barrel samplers (O.D. 2 inches, I.D. 1-3/8 inches, either 20 inches or 26 inches long); Larger O.D. samplers are available if a larger volume of sample is needed.
- Drive weight assembly, 140-lb. weight, driving head and guide permitting free fall of 30 inches.
- Stainless steel mixing bowls.
- Plus equipment listed under Section 5.3 of this procedure.

The following steps shall be followed to obtain split-barrel samples:

1. Refer to Indian Head SOP GH-03, "Soil and Rock Drilling Methods" for a detailed description of the steps involved in the retrieval of a split-barrel sampler.

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2. Remove the drive head and nosepiece, and open the sampler to reveal the soil sample. Immediately scan the sample core with a real-time air monitoring instrument (e.g., OVA, HNU, etc.). Carefully separate the soil core, with a decontaminated stainless steel knife or trowel, at about 6-inch intervals while scanning the center of the core for elevated readings. Also scan stained soil, soil lenses, and anomalies (if present), and record readings.
3. Collect the volatile sample from the center of the core where elevated readings occurred. If no elevated readings were encountered the sample material should still be collected from the core's center (this area represents the least disturbed area with minimal atmospheric contact). Refer to Section 5.2.1 of this procedure.
4. Using the same trowel, remove remaining sample material from the split-barrel sampler (except for the small portion of disturbed soil usually found at the top of the core sample) and place the soil into a decontaminated stainless steel mixing bowl. Thoroughly homogenize the sample material prior to filling the remaining sample containers. Refer to Section 5.2.2 of this procedure.
5. Follow steps 4 through 10 listed under Section 5.3.3 of this procedure.

## ~~5.7 Excavation and Sampling of Test Pits and Trenches~~

### ~~5.7.1 Applicability~~

~~This subsection presents routine test pit or trench excavation techniques and specialized techniques that are applicable under certain conditions.~~

~~During the excavation of trenches or pits at hazardous waste sites, several health and safety concerns arise which control the method of excavation. All excavations that are deeper than 4 feet must be stabilized (before entry into the excavation) by bracing the pit sides using wooden or steel support structures. Personnel entering the excavation may be exposed to toxic or explosive gases and oxygen-deficient environments. In these cases, substantial air monitoring is required before entry, and appropriate respiratory gear and protective clothing is mandatory. There must be at least two persons present at the immediate site before entry by one of the investigators. The reader shall refer to OSHA regulations 29 CFR 1926, 29 CFR 1910.120, and 29 CFR 1910.134.~~

~~Excavations are generally not practical where a depth of more than about 15 feet is desired, and they are usually limited to a few feet below the water table. In some cases, a pumping system may be required to control water levels within the pit, providing that pumped water can be adequately stored or disposed. If data on soils at depths greater than 15 feet are required, the data are usually obtained through test borings instead of test pits.~~

~~In addition, hazardous wastes may be brought to the surface by excavation equipment. This material, whether removed from the site or returned to the subsurface, must be properly handled according to any and all applicable federal, state, and local regulations.~~

### ~~5.7.2 Test Pit and Trench Excavation~~

~~These procedures describe the methods for excavating and logging test pits and trenches excavated to determine subsurface soil and rock conditions. Test pit operations shall be logged and documented as described in Indian Head SOP SA-11.~~

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Test pits and trenches may be excavated by hand or by power equipment to permit detailed description of the nature and contamination of the in-situ materials. The size of the excavation will depend primarily on the following:

- The purpose and extent of the exploration.
- The space required for efficient excavation.
- The chemicals of concern.
- The economics and efficiency of available equipment.

Test pits normally have a cross section that is 4 to 10 feet square; test trenches are usually 3 to 6 feet wide and may be extended for any length required to reveal conditions along a specific line. The following table, which is based on equipment efficiencies, gives a rough guide for design consideration:

Equipment	Typical Widths, in Feet
Trenching machine	2
Backhoe	2-6
Track dozer	10
Track loader	10
Excavator	10
Scraper	20

The lateral limits of excavation of trenches and the position of test pits shall be carefully marked on area base maps. If precise positioning is required to indicate the location of highly hazardous waste materials, nearby utilities, or dangerous conditions, the limits of the excavation shall be surveyed. Also, if precise determination of the depth of buried materials is needed for design or environmental assessment purposes, the elevation of the ground surface at the test pit or trench location shall also be determined by survey. If the test pit/trench will not be surveyed immediately, it shall be backfilled and its position identified with stakes placed in the ground at the margin of the excavation for later surveying.

The construction of test pits and trenches shall be planned and designed in advance as much as possible. However, field conditions may necessitate revisions to the initial plans. The final depth and construction method shall be determined by the field geologist. The actual layout of each test pit, temporary staging area and spoils pile will be predicated based on site conditions and wind direction at the time the test pit is made. Prior to excavation, the area can be surveyed by magnetometer or metal detector to identify the presence of underground utilities or drums.

If the depth exceeds 4 feet and people will be entering the pit or trench, Occupational Safety and Health Administration (OSHA) requirements must be met (e.g., walls must be braced with wooden or steel braces, ladders must be in the hole at all times, and a temporary guardrail must be placed along the surface of the hole before entry. It is advisable to stay out of test pits as much as possible; if possible, the required data or samples shall be gathered without entering the pit. Samples of leachate, groundwater, or sidewall soils can be taken with telescoping poles, etc.

Dewatering may be required to assure the stability of the side walls, to prevent the bottom of the pit from heaving, and to keep the excavation dry. This is an important consideration for excavations in cohesionless material below the groundwater table. Liquids removed as a result of dewatering operations must be handled as potentially contaminated materials. Procedures for the collection and disposal of such materials should be discussed in the site-specific project plans.

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### 5.7.3 Sampling in Test Pits and Trenches

#### 5.7.3.1 General

Test pits and trenches are usually logged as they are excavated. Records of each test pit/trench will be made. These records include plan and profile sketches of the test pit/trench showing materials encountered, their depth and distribution in the pit/trench, and sample locations. These records also include safety and sample screening information.

Entry of test pits by personnel is extremely dangerous and shall be avoided unless absolutely necessary. Pits more than 4 feet deep must be shored prior to entry, the "buddy" system must be used, and all applicable Health and Safety and OSHA requirements must be followed.

The final depth and type of samples obtained from each test pit will be determined at the time the test pit is excavated. Sufficient samples are usually obtained and analyzed to quantify contaminant distribution as a function of depth for each test pit. Additional samples of each waste phase and any fluids encountered in each test pit may also be collected.

In some cases, samples of soil may be extracted from the test pit for reasons other than waste sampling and chemical analysis, for instance, to obtain geotechnical information. Such information would include soil types, stratigraphy, strength, etc., and could therefore entail the collection of disturbed (grab or bulk) or relatively undisturbed (hand-carved or pushed/driven) samples, which can be tested for geotechnical properties. The purposes of such explorations are very similar to those of shallow exploratory or test borings, but often test pits offer a faster, more cost-effective method of sampling than installing borings.

#### 5.7.3.2 Sampling Equipment

The following equipment is needed for obtaining samples for chemical or geotechnical analysis from test pits and trenches:

- Backhoe or other excavating machinery.
- Shovels, picks and hand augers, stainless steel trowels.
- Sample container - bucket with locking lid for large samples; appropriate bottleware for chemical or geotechnical analysis samples.
- Polyethylene bags for enclosing sample containers; buckets.
- Remote sampler consisting of 10-foot sections of steel conduit (1-inch-diameter), hose clamps and right angle adapter for conduit (see Attachment B).

#### 5.7.3.3 Sampling Methods

The methods discussed in this section refer to test pit sampling from grade level. If test pit entry is required, see Section 5.7.3.4.

- Excavate trench or pit in several depth increments. After each increment, the operator will wait while the sampler inspects the test pit from grade level to decide if conditions are appropriate for sampling. (Monitoring of volatiles by the SSO will also be used to evaluate the need for sampling.) Practical depth increments range from 2 to 4 feet.

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The backhoe operator, who will have the best view of the test pit, will immediately cease digging if:

- Any fluid phase or groundwater seepage is encountered in the test pit.
- Any drums, other potential waste containers, obstructions or utility lines are encountered.
- Distinct changes of material are encountered.

This action is necessary to permit proper sampling of the test pit and to prevent a breach of safety protocol. Depending upon the conditions encountered, it may be required to excavate more slowly and carefully with the backhoe.

For obtaining test pit samples from grade level, the following procedure shall be followed:

- Remove loose material to the greatest extent possible with backhoe.
- Secure walls of pit if necessary. (There is seldom any need to enter a pit or trench which would justify the expense of shoring the walls. All observations and samples can generally be taken from the ground surface.)
- Samples of the test pit material are to be obtained either directly from the backhoe bucket or from the material once it has been deposited on the ground. The sampler or Field Operations Leader directs the backhoe operator to remove material from the selected depth or location within the test pit/trench. The bucket is brought to the surface and moved away from the pit. The sampler and/or GSO then approaches the bucket and monitors its contents with a photoionization (HNU) or flame ionization (OVA) meter. The sample is collected from the center of the bucket or pile and placed in sample containers using a decontaminated stainless steel trowel or spatula.
- If a composite sample is desired, several depths or locations within the pit/trench are selected and a bucket is filled from each area. It is preferable to send individual sample bottles filled from each bucket to the laboratory for compositing under the more controlled laboratory conditions. However, if compositing in the field is required, each sample container shall be filled from materials that have been transferred into a mixing bucket and homogenized. Note that homogenization/compositing is not applicable for samples to be subjected to volatile organic analysis.
- Using the remote sampler shown in Attachment B, samples can be taken at the desired depth from the side wall or bottom of the pit. The face of the pit/trench shall first be scraped (using a long-handled shovel or hoe) to remove the smeared zone that has contacted the backhoe bucket. The sample shall then be collected directly into the sample jar, by scraping with the jar edge, eliminating the need to utilize samplers and minimizing the likelihood of cross-contamination. The sample jar is then capped, removed from the assembly, and packaged for shipment.
- Complete documentation as described in Indian Head SOP SA-11.

#### 5.7.3.4 In-Pit Sampling

Samples can also be obtained by personnel entering the test pit/trench. This is necessary when soil conditions preclude obtaining suitable samples from the backhoe bucket (e.g., excessive mixing of soils or wastes within the test pit/trench) or when samples from relatively small discrete zones within the test

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pit are required. This approach may also be necessary to sample any seepage occurring at discrete levels or zones in the test pit that are not accessible with remote samplers.

In general, personnel shall sample and log pits and trenches from the ground surface, except as provided for by the following criteria:

- The project will benefit significantly from the improved quality of the logging and sampling data obtained if personnel enter a pit or trench rather than conduct such operations from the ground surface.
- There is no practical alternative means of obtaining such data.
- The Site Safety Officer determines that such action can be accomplished without breaching site safety protocol. This determination will be based on actual monitoring of the pit/trench after it is dug (including, at a minimum, measurements of volatile organics, explosive gases and available oxygen).
- An experienced geotechnical professional determines that the pit/trench is stable or is made stable (by grading the sidewalls or using shoring) prior to entrance of any personnel. OSHA requirements (Reference 1) must be strictly implemented.

If these conditions are satisfied, one person will enter the pit/trench. On potentially hazardous waste sites, this individual will be dressed in safety gear as required by the conditions in the pit, usually Level B. He/she will be affixed to a safety rope and continuously monitored while in the pit.

A second individual will be fully dressed in protective clothing including a self-contained breathing device and on standby during all pit entry operations. The individual entering the pit will remain therein for as brief a period as practical, commensurate with performance of his/her work. After removing the smeared zone, samples shall be obtained with a decontaminated trowel or spoon. As an added precaution, it is advisable to keep the backhoe bucket in the test pit when personnel are working below grade. Such personnel can either stand in or near the bucket while performing sample operations. In the event of a cave-in they can either be lifted clear in the bucket, or at least climb up on the backhoe arm to reach safety.

#### 5.7.3.5 Geotechnical Sampling

In addition to the equipment described in Section 5.7.3.2, the following equipment is needed for geotechnical sampling:

- Soil sampling equipment, similar to that used in shallow drilled boring (i.e., open tube samplers), which can be pushed or driven into the floor of the test pit.
- Suitable driving (i.e., a sledge hammer) or pushing (i.e., the backhoe bucket) equipment which is used to advance the sampler into the soil.
- Knives, spatulas, and other suitable devices for trimming hand-carved samples.
- Suitable containers (bags, jars, tubes, boxes, etc.), labels, wax, etc. for holding and safely transporting collected soil samples.

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- Geotechnical equipment (pocket penetrometer, torvane, etc.) for field testing collected soil samples for classification and strength properties.

Disturbed grab or bulk geotechnical soil samples may be collected for most soils in the same manner as comparable soil samples for chemical analysis. These collected samples may be stored in jars or plastic-lined sacks (larger samples), which will preserve their moisture content. Smaller samples of this type are usually tested for their index properties to aid in soil identification and classification, while larger bulk samples are usually required to perform compaction tests.

Relatively undisturbed samples are usually extracted in cohesive soils using open tube samplers, and such samples are then tested in a geotechnical laboratory for their strength, permeability and/or compressibility. The techniques for extracting and preserving such samples are similar to those used in performing Shelby tube sampling in borings, except that the sampler is advanced by hand or backhoe, rather than by a drill rig. Also, the sampler may be extracted from the test pit by excavation around the sampler when it is difficult to pull it out of the ground. If this excavation requires entry of the test pit, the requirements described in Section 5.7.3.4 of this procedure must be followed. The open tube sampler shall be pushed or driven vertically into the floor or steps excavated in the test pit at the desired sampling elevations. Extracting tube samples horizontally from the walls of the test pit is not appropriate, because the sample will not have the correct orientation.

A sledge hammer or the backhoe may be used to drive or push the sampler or tube into the ground. Place a piece of wood over the top of the sampler or sampling tube to prevent damage during driving/pushing of the sample. Pushing the sampler with a constant thrust is always preferable to driving it with repeated blows, thus minimizing disturbance to the sample. If the sample cannot be extracted by rotating it at least two revolutions (to shear off the sample at the bottom), hand-excavate to remove the soil from around the sides of the sampler. If hand-excavation requires entry of the test pit, the requirements in Section 5.7.3.4 of this procedure must be followed. Prepare, label, pack and transport the sample in the required manner, as described in Indian Head SOP SA-11.

#### 5.7.4 Backfilling of Trenches and Test Pits

Before backfilling, the onsite crew shall photograph all significant features exposed by the test pit and trench and shall include in the photograph a scale to show dimensions. Photographs of test pits shall be marked to include site number, test pit number, depth, description of feature, and date of photograph. In addition, a geologic description of each photograph shall be entered in the site logbook. All photographs shall be indexed and maintained as part of the project file for future reference.

After inspection, backfill material shall be returned to the pit under the direction of the FOL.

If a low permeability layer is penetrated (resulting in groundwater flow from an upper contaminated flow zone into a lower uncontaminated flow zone), backfill material must represent original conditions or be impermeable. Backfill could consist of a soil-bentonite mix prepared in a proportion specified by the FOL (representing a permeability equal to or less than original conditions). Backfill can be covered by "clean" soil and graded to the original land contour. ~~Revegetation of the disturbed area may also be required.~~

#### 5.8 Records

Either a single Sample Log Sheet (see Attachment C-1) or a multiple Sample Log Sheet (see Attachment C-2) must be completed by the site geologist/sampler. All soil sampling locations must be documented by tying in the location of two or more nearby permanent landmarks (building, telephone pole, fence, etc.) and shall be located on a single Sample Log Sheet, site map or field notebook.

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Surveying may also be necessary, depending on the project requirements. Composite samples must be recorded on the single Sample Log Sheet. Grab samples can be recorded on either the Single or Multiple Sample Log Sheets. However, if the Multiple Sample Log Sheet is used, a detailed map showing all soil sampling locations must be provided with the log sheet and must be referenced in the remarks section of the Multiple Sample Log Sheet.

Test pit logs shall contain a sketch of pit conditions (see Attachment D, Test Pit Log Form). In addition, at least one photograph with a scale for comparison shall be taken of each pit. Included in the photograph shall be a card showing the test pit number. Boreholes, test pits and trenches shall be logged by the field geologist in accordance with Indian Head SOP SA-12 "Field Documentation". Other data to be recorded in the field logbook include the following:

- Name and location of job.
- Date of boring and excavation.
- Approximate surface elevation.
- Total depth of boring and excavation.
- Dimensions of pit.
- Method of sample acquisition.
- Type and size of samples.
- Soil and rock descriptions.
- Photographs.
- Groundwater levels.
- Organic gas or methane levels.
- Other pertinent information, such as waste material encountered.

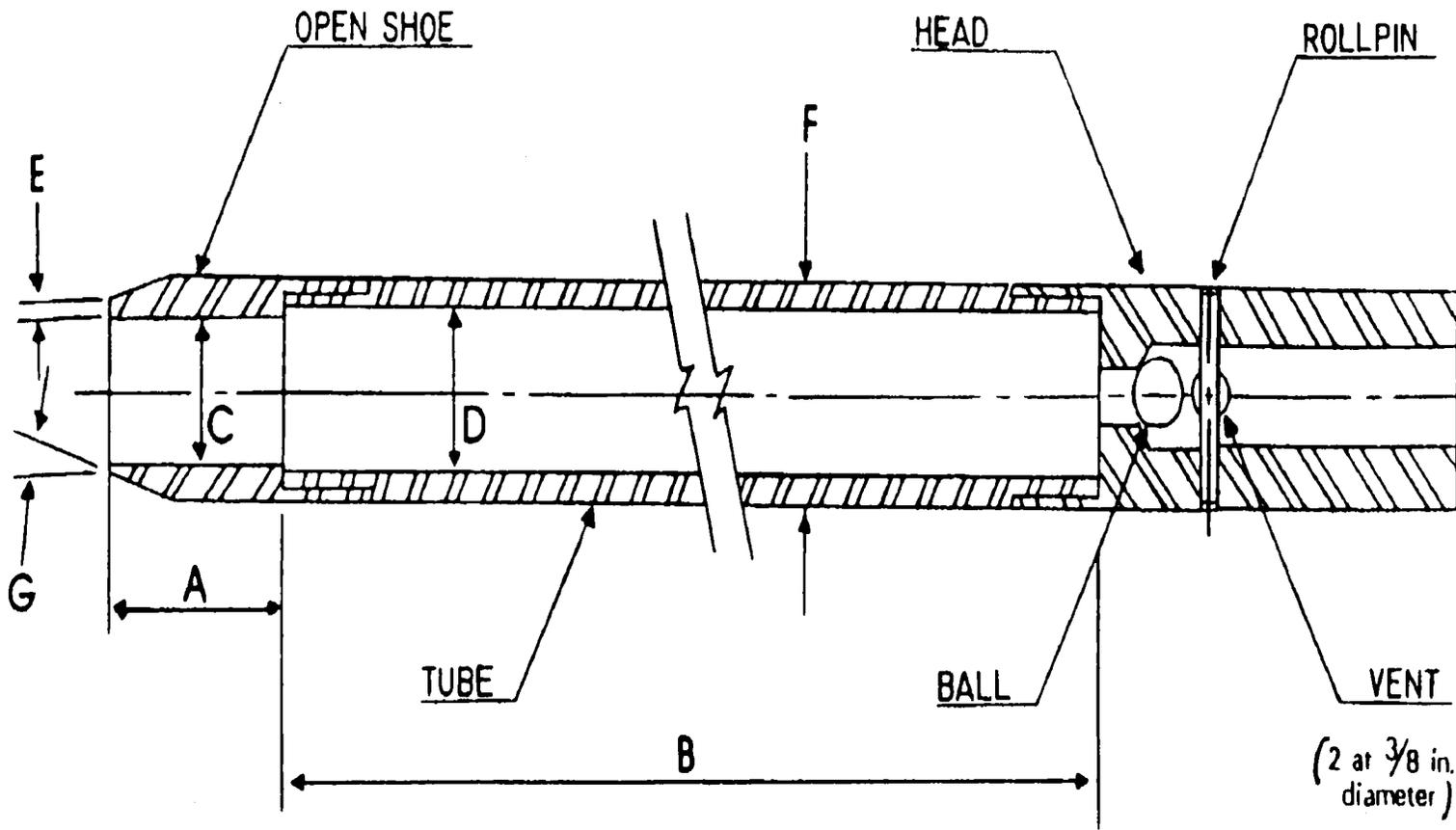
## 6.0 REFERENCES

American Society for Testing and Materials, 1987. ASTM Standards D1587-83 and D1586-84. ASTM Annual Book of Standards. ASTM. Philadelphia, Pennsylvania. Volume 4.08.

NUS Corporation, 1986. Hazardous Material Handling Training Manual.

NUS Corporation and CH2M Hill, August, 1987. Compendium of Field Operation Methods. Prepared for the U.S. EPA.

OSHA, 1979. Excavation, Trenching and Shoring 29 CFR 1926.650-653.



ATTACHMENT A  
SPLIT-SPOON SAMPLER

- A = 1.0 to 2.0 in. (25 to 50 mm)  
 B = 18.0 to 30.0 in. (0.457 to 0.762 m)  
 C =  $1.375 \pm 0.005$  in. ( $34.93 \pm 0.13$  mm)  
 D =  $1.50 \pm 0.05 - 0.00$  in. ( $38.1 \pm 1.3 - 0.0$  mm)  
 E =  $0.10 \pm 0.02$  in. ( $2.54 \pm 0.25$  mm)  
 F =  $2.00 \pm 0.05 - 0.00$  in. ( $50.8 \pm 1.3 - 0.0$  mm)  
 G =  $16.0^\circ$  to  $23.0^\circ$

The 1½ in. (38 mm) inside diameter split barrel may be used with a 16-gage wall thickness split liner. The penetrating end of the drive shoe may be slightly rounded. Metal or plastic retainers may be used to retain soil samples.

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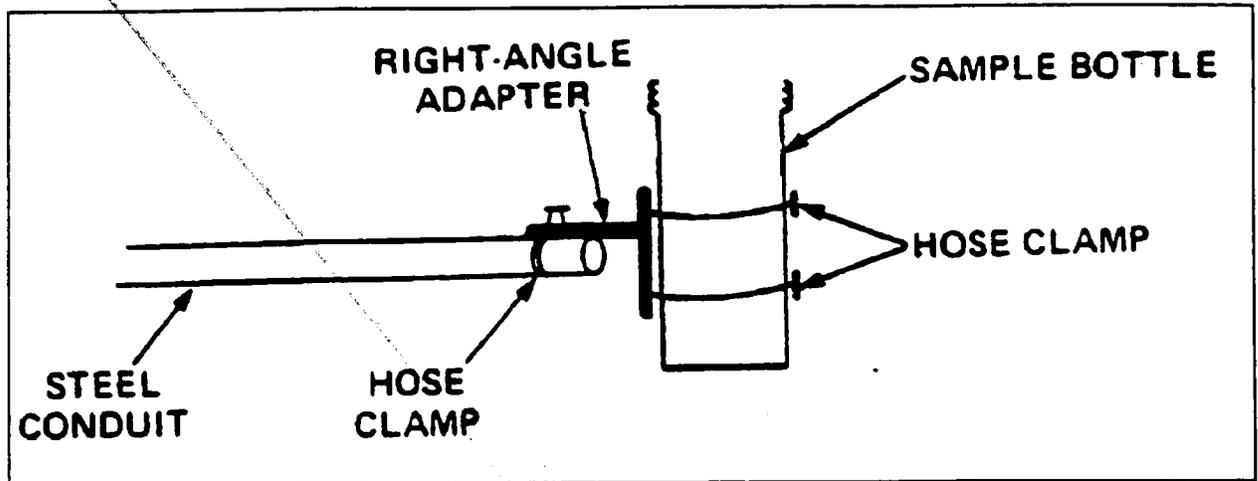
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**ATTACHMENT B  
REMOTE SAMPLE HOLDER FOR TEST PIT/TRENCH SAMPLING**



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**ATTACHMENT C-1  
SINGLE SAMPLE LOG SHEET (SOIL)**



**SINGLE SAMPLE LOG SHEET**

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Project Site Name: _____	Sample ID No.: _____
Project No.: _____	Sample Location: _____
<input type="checkbox"/> Surface Soil <input type="checkbox"/> Subsurface Soil <input type="checkbox"/> Sediment <input type="checkbox"/> Other _____ <input type="checkbox"/> QA Sample Type: _____	Sampled By: _____  C.O.C. No.: _____

Sample Method:	Composite Sample Data		
	Sample	Time	Color/Description
Depth Sampled:			
Sample Date and Time:			
<u>Type of Sample</u> <input type="checkbox"/> Grab <input type="checkbox"/> Composite <input type="checkbox"/> Grab-Composite <input type="checkbox"/> High Concentration <input type="checkbox"/> Low Concentration			
	Grab Sample Data		
	Color	Description: (Sand, Clay, Dry, Moist, Wet, etc.)	

Analysis	Container Requirements	Collected (✓)	Map:	
				Map:

Observations/Notes:

---

Circle if Applicable:		Signature(s):
MS/MSD	Duplicate ID No:	







# STANDARD OPERATING PROCEDURES

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Applicability Environmental	
Prepared Brown & Root Environmental	
Submitted by	Approved by

Subject FIELD DOCUMENTATION

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## 1.0 PURPOSE

The purpose of this Standard Operating Procedure (SOP) is to identify and designate the field data record forms, logs and reports generally initiated and maintained for documenting environmental field activities.

## 2.0 SCOPE

Documents presented within this procedure (or equivalents) shall be used for all environmental field activities, as applicable. Other or additional documents may be required by specific client contracts.

## 3.0 GLOSSARY

None

## 4.0 RESPONSIBILITIES

Project Manager - The Project Manager is responsible for obtaining hardbound, controlled-distribution logbooks (from the appropriate source), as needed. In addition, the Project Manager is responsible for placing all forms used in site activities (i.e., records, field reports, and upon the completion of field work, the site logbook) in the project's central file.

Field Operations Leader (FOL) - The Field Operations Leader is responsible for ensuring that the site logbook, notebooks, and all appropriate forms and field reports illustrated in this guideline (and any additional forms required by the contract) are correctly used, accurately filled out, and completed in the required time-frame.

## 5.0 PROCEDURES

### 5.1 Site Logbook

#### 5.1.1 General

The site logbook is a hard-bound, paginated controlled-distribution record book in which all major onsite activities are documented. At a minimum, the following activities/events shall be recorded (daily) in the site logbook:

- All field personnel present
- Arrival/departure of site visitors
- Arrival/departure of equipment
- Start or completion of borehole/trench/monitoring well installation or sampling activities
- Daily onsite activities performed each day
- Sample pickup information
- Health and Safety issues (level of protection observed, etc.)
- Weather conditions

A site logbook shall be maintained for each project. The site logbook shall be initiated at the start of the first onsite activity (e.g., site visit or initial reconnaissance survey). Entries are to be made for every day that onsite activities take place which involve field activities. Upon completion of the fieldwork, the site logbook must become part of the project's central file.

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The following information must be recorded on the cover of each site logbook:

- Project name
- Environmental project number
- Sequential book number
- Start date
- End date

Information recorded daily in the site logbook need not be duplicated in other field notebooks (see Section 5.2), but must summarize the contents of these other notebooks and refer to specific page locations in these notebooks for detailed information (where applicable). An example of a typical site logbook entry is shown in Attachment A.

If measurements are made at any location, the measurements and equipment used must either be recorded in the site logbook or reference must be made to the site notebook in which the measurements are recorded (see Attachment A).

All logbook, notebook, and log sheet entries shall be made in indelible ink (black pen is preferred). No erasures are permitted. If an incorrect entry is made, the data shall be crossed out with a single strike mark, and initialed and dated. At the completion of entries by any individual, the logbook pages used must be signed and dated. The site logbook must also be signed by the Field Operations Leader at the end of each day.

#### ~~5.1.2 Photographs~~

~~When movies, slides, or photographs are taken of a site or any monitoring location, they must be numbered sequentially to correspond to logbook entries. The name of the photographer, date, time, site location, site description, and weather conditions must be entered in the logbook as the photographs are taken. A series entry may be used for rapid-sequence photographs. The photographer is not required to record the aperture settings and shutter speeds for photographs taken within the normal automatic exposure range. However, special lenses, films, filters, and other image-enhancement techniques must be noted in the logbook. If possible, such techniques shall be avoided, since they can adversely affect the admissibility of photographs as evidence. Chain-of-custody procedures depend upon the subject matter, type of film, and the processing it requires. Film used for aerial photography, confidential information, or criminal investigation require chain-of-custody procedures. Adequate logbook notation and receipts must be compiled to account for routine film processing. Once processed, the slides of photographic prints shall be consecutively numbered and labeled according to the logbook descriptions. The site photographs and associated negatives must be docketed into the project's central file.~~

#### **5.2 Site Notebooks**

Key field team personnel may maintain a separate dedicated notebook to document the pertinent field activities conducted directly under their supervision. For example, on large projects with multiple investigative sites and varying operating conditions, the Health and Safety Officer may elect to maintain a separate site notebook. Where several drill rigs are in operation simultaneously, each site geologist assigned to oversee a rig must maintain a site notebook.

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equipment require frequent calibration, others infrequent. Some are calibrated by the manufacturer, others by the user.

Each instrument requiring calibration has its own Equipment Calibration Log (Attachment D) which documents that the manufacturer's instructions were followed for calibration of the equipment, including frequency and type of standard or calibration device. An Equipment Calibration Log must be maintained for each electronic measuring device used in the field; entries must be made for each day the equipment is used.

#### ~~5.4 Field Reports~~

~~The primary means of recording onsite activities is the site logbook. Other field notebooks may also be maintained. These logbooks and notebooks (and supporting forms) contain detailed information required for data interpretation or documentation, but are not easily useful for tracking and reporting of progress. Furthermore, the field logbook/notebooks remain onsite for extended periods of time and are thus not accessible for timely review by project management.~~

#### ~~5.4.1 **Weekly Status Reports**~~

~~To facilitate timely review by project management, Xeroxed copies of logbook/notebook entries may be made for internal use. To provide timely oversight of onsite contractors, Daily Activities Reports are completed and submitted as described below.~~

~~It should be noted that in addition to the summaries described herein, other summary reports may also be contractually required.~~

#### ~~5.4.2 **Daily Activities Report**~~

##### ~~5.4.2.1 Description~~

~~The Daily Activities Report (DAR) documents the activities and progress for each day's field work. This report must be filled out on a daily basis whenever there are drilling, test pitting, well construction, or other related activities occurring which involve subcontractor personnel. These sheets summarize the work performed and form the basis of payment to subcontractors (Attachment E is an example of a Daily Activities Report).~~

##### ~~5.4.2.2 Responsibilities~~

~~It is the responsibility of the rig geologist to complete the DAR and obtain the driller's signature acknowledging that the times and quantities of material entered are correct.~~

##### ~~5.4.2.3 Submittal and Approval~~

~~At the end of the shift, the rig geologist must submit the Daily Activities Report to the Field Operations Leader (FOL) for review and filing. The Daily Activities Report is not a formal report and thus requires no further approval. The DAR reports are retained by the FOL for use in preparing the site logbook and in preparing weekly status reports for submission to the Project Manager.~~

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## 6.0 ATTACHMENTS

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Attachment B-2	EXAMPLE SURFACE WATER SAMPLE LOG SHEET
Attachment B-3	EXAMPLE SOIL/SEDIMENT SAMPLE LOG SHEET
Attachment B-4	CONTAINER SAMPLE LOG SHEET FORM
Attachment B-5	SAMPLE LABEL
Attachment B-6	CHAIN-OF-CUSTODY RECORD FORM
Attachment B-7	CHAIN-OF-CUSTODY SEAL
Attachment C-1	EXAMPLE GROUNDWATER LEVEL MEASUREMENT SHEET
Attachment C-2	EXAMPLE PUMPING TEST DATA SHEET
Attachment C-3	PACKER TEST REPORT FORM
Attachment C-4	EXAMPLE BORING LOG
Attachment C-5	EXAMPLE OVERBURDEN MONITORING WELL SHEET
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Attachment C-8	EXAMPLE BEDROCK MONITORING WELL SHEET - WELL INSTALLED IN BEDROCK
Attachment C-8A	EXAMPLE BEDROCK MONITORING WELL SHEET - WELL INSTALLED IN BEDROCK (FLUSHMOUNT)
Attachment C-9	EXAMPLE TEST PIT LOG
Attachment D	EXAMPLE EQUIPMENT CALIBRATION LOG
Attachment E	EXAMPLE DAILY ACTIVITIES RECORD
Attachment F	FIELD TRIP SUMMARY REPORT

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**ATTACHMENT A  
TYPICAL SITE LOGBOOK ENTRY**

START TIME: \_\_\_\_\_ DATE: \_\_\_\_\_

SITE LEADER: \_\_\_\_\_

PERSONNEL:

Indian Head Representative or Contractor	Driller	EPA
_____	_____	_____
_____	_____	_____
_____	_____	_____

WEATHER: Clear, 68°F, 2-5 mph wind from SE

ACTIVITIES:

1. Steam jenny and fire hoses were set up.
2. Drilling activities at well \_\_\_\_\_ resumes. Rig geologist was \_\_\_\_\_. See Geologist's Notebook, No. 1, page 29-30, for details of drilling activity. Sample No. 123-21-S4 collected; see sample logbook, page 42. Drilling activities completed at 11:50 and a 4-inch stainless steel well installed. See Geologist's Notebook, No. 1, page 31, and well construction details for well \_\_\_\_\_.
3. Drilling rig No. 2 steam-cleaned at decontamination pit. Then set up at location of well \_\_\_\_\_.
4. Well \_\_\_\_\_ drilled. Rig geologist was \_\_\_\_\_. See Geologist's Notebook, No. 2, page \_\_\_\_\_ for details of drilling activities. Sample numbers 123-22-S1, 123-22-S2, and 123-22-S3 collected; see sample logbook, pages 43, 44, and 45.
5. Well \_\_\_\_\_ was developed. Seven 55-gallon drums were filled in the flushing stage. The well was then pumped using the pitcher pump for 1 hour. At the end of the hour, water pumped from well was "sand free."
6. EPA remedial project manager arrives on site at 14:25 hours.
7. Large dump truck arrives at 14:45 and is steam-cleaned. Backhoe and dump truck set up over test pit \_\_\_\_\_.
8. Test pit \_\_\_\_\_ dug with cuttings placed in dump truck. Rig geologist was \_\_\_\_\_. See Geologist's Notebook, No. 1, page 32, for details of test pit activities. Test pit subsequently filled. No samples taken for chemical analysis. Due to shallow groundwater table, filling in of test pit \_\_\_\_\_ resulted in a very soft and wet area. A mound was developed and the area roped off.
9. Express carrier picked up samples (see Sample Logbook, pages 42 through 45) at 17:50 hours. Site activities terminated at 18:22 hours. All personnel off site, gate locked.

\_\_\_\_\_  
Field Operations Leader



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**ATTACHMENT B-3**

**EXAMPLE SOIL/SEDIMENT SINGLE SAMPLE LOG SHEET**

Page \_\_\_ of \_\_\_

Project Site Name: _____	Sample ID No.: _____
Project No.: _____	Sample Location: _____
<input type="checkbox"/> Surface Soil <input type="checkbox"/> Subsurface Soil <input type="checkbox"/> Sediment <input type="checkbox"/> Other _____ <input type="checkbox"/> QA Sample Type: _____	Sampled By: _____  C.O.C. No.: _____

Sample Method:			
	Sample	Time	Color/Description
Depth Sampled:			
Sample Date and Time:			
<b>Type of Sample</b> <input type="checkbox"/> Grab <input type="checkbox"/> Composite <input type="checkbox"/> Grab-Composite <input type="checkbox"/> High Concentration <input type="checkbox"/> Low Concentration			
	Color	Description: (Sand, Clay, Dry, Moist, Wet, etc.)	

Analysis	Container Type	Collection Date	Map:

Observations/Notes:

Circle if Applicable:		Signature(s):
MS/MSD	Duplicate ID No:	



LEGEND  
SOIL TERMS

COARSE-GRAINED SOILS More Than Half of Material is LARGER Than No. 200 Sieve Size					FINE-GRAINED SOILS More Than Half of Material is SMALLER Than No. 200 Sieve Size						
FIELD IDENTIFICATION PROCEDURES (Excluding Particles Larger Than 3 Inches and Basing Fractions on Estimated Weights)			GROUP SYMBOL	TYPICAL NAMES	FIELD IDENTIFICATION PROCEDURES (Excluding Particles Larger Than 3 Inches and Basing Fractions on Estimated Weights)			GROUP SYMBOL	TYPICAL NAMES		
					Identification Procedures on Fraction Smaller than No. 40 Sieve Size						
					DAY STRENGTH (Crushing Characteristics)	DILATANCY (Reaction to Shaking)	TOUGHNESS (Consistency Near Plastic Limit)				
GRAVELS (50% (-) > 1/4" $\phi$ )	CLEAN GRAVELS (Low % Fines)	Wide range in grain size and substantial amounts of all intermediate particle sizes.	GW	Well graded gravels, gravel-sand mixtures, little or no fines.	SILTS AND CLAYS Liquid Limit <50	None to Slight	Quick to Slow	None	ML	Inorganic silts and very fine sands, rock flour, silty or clayey fine sands with slight plasticity.	
		Predominantly one size or a range of sizes with some intermediate sizes missing.	GP	Poorly graded gravels, gravel-sand mixtures, little or no fines.		Medium to High	None to Very Slow	Medium	CL	Inorganic clays of low to medium plasticity, gravelly clays, sandy clays, silty clays, lean clays.	
	GRAVELS W/FINES (High % Fines)	Non-plastic fines (for identification procedures, see ML)	GV	Silty gravels, poorly graded gravel-sand-silt mixtures.		Slight to Medium	Slow	Slight	OL	Organic silts and organic silt-clays of low plasticity.	
		Plastic fines (for identification procedures, see CL)	GC	Clayey gravels, poorly graded gravel-sand-clay mixtures.		Slight to Medium	Slow to None	Slight to Medium	MH	Inorganic silts, micaceous or diatomaceous fine sandy or silty soils, elastic silts.	
SANDS 50% (-) < 1/4" $\phi$	CLEAN SANDS (Low % Fines)	Wide range in grain size and substantial amounts of all intermediate particle sizes.	SW	Well graded sand, gravelly sands, little or no fines.	SILTS AND CLAYS Liquid Limit >50	High to Very High	None	High	CH	Inorganic clays of high plasticity, fat clays.	
		Predominantly one size or a range of sizes with some intermediate sizes missing.	SP	Poorly graded sands, gravelly sands, little or no fines.		Medium to High	None to Very Slow	Slight to Medium	OH	Organic clays of medium to high plasticity.	
	SANDS W/FINES (High % Fines)	Non-plastic fines (for identification procedures, see ML)	SM	Silty sands, poorly graded sand-silt mixtures.		HIGHLY ORGANIC SOILS	Readily identified by color, odor, spongy feel and frequently by fibrous texture.			PT	Peat and other organic soils
		Plastic fines (for identification procedures, see CL)	SC	Clayey sands, poorly graded sand-clay mixtures.							

Boundary classifications: Soils possessing characteristics of two groups are designated by combining group symbols. For example, GW-GC, well graded gravel-sand mixture with clay binder. All sieve sizes on this chart are U.S. Standard.

DESIGNATION	STANDARD PENETRATION RESISTANCE-BLOWS/FOOT
Very Loose	0-4
Loose	5-10
Medium Loose	11-30
Dense	31-50
Very Dense	Over 50

CONSISTENCY	UNC COMPRESSION STRENGTH (TONS/SQ. FT.)	STANDARD PENETRATION RESISTANCE-BLOWS/FOOT	FIELD IDENTIFICATION METHODS
Very Soft	Less than 0.25	0 to 2	Easily penetrated several inches by fist
Soft	0.25 to 0.50	2 to 4	Easily penetrated several inches by thumb.
Medium Stiff	0.50 to 1.0	4 to 8	Can be penetrated several inches by thumb.
Stiff	1.0 to 2.0	8 to 15	Readily indented by thumb.
Very Stiff	2.0 to 4.0	15 to 30	Readily indented by thumbnail.
Hard	More than 4.0	Over 30	Indented with difficulty by thumbnail.

ROCK TERMS

ROCK HARDNESS (FROM CORE SAMPLES)			ROCK BROKENESS		
Descriptive Terms	Screwdriver or Knife Effects	Hammer Effects	Descriptive Terms	Abbreviation	Spacing
Soft	Easily gouged	Crushes when pressed with hammer	Very Broken	(V. Br.)	0'-2"
Medium Soft	Can be gouged	Breaks (one blow); crumbly edges	Broken	(Br.)	2"-1'
Medium Hard	Can be scratched	Breaks (one blow); sharp edges	Blocky	(Bl.)	1'-3"
Hard	Cannot be scratched	Breaks conchoidally (several blows); sharp edges	Massive	(M.)	3'-10"

LEGEND:

SOIL SAMPLES - TYPES  
 S-2" Split-Barrel Sample  
 ST-3" O.D. Undisturbed Sample  
 o - Other Samples, Specify in Remarks

ROCK SAMPLES - TYPES  
 X-NX (Conventional) Core (-2-1/8" O.D.)  
 Q-MQ (Wireline) Core (-1-7/8" O.D.)  
 Z - Other Core Sizes, Specify in Remarks

WATER LEVELS  
 12/18  
 @ 12.6' Initial level w/Date & Depth  
 12/18  
 @ 12.6' Stabilized level w/Date & Depth

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**ATTACHMENT C-5**

**EXAMPLE OVERBURDEN MONITORING WELL SHEET**

Boring No.: \_\_\_\_\_

PROJECT _____ PROJECT NO. _____ ELEVATION _____ FIELD GEOLOGIST _____	LOCATION _____ BORING _____ DATE _____	DRILLER _____ DRILLING METHOD _____ DEVELOPMENT METHOD _____
--	--	--

ELEVATION OF TOP OF SURFACE CASING : \_\_\_\_\_

ELEVATION OF TOP OF RISER PIPE : \_\_\_\_\_

STICK - UP TOP OF SURFACE CASING : \_\_\_\_\_

STICK - UP RISER PIPE : \_\_\_\_\_

TYPE OF SURFACE SEAL: \_\_\_\_\_

I.D. OF SURFACE CASING: \_\_\_\_\_

TYPE OF SURFACE CASING: \_\_\_\_\_

RISER PIPE I.D. \_\_\_\_\_

TYPE OF RISER PIPE: \_\_\_\_\_

BOREHOLE DIAMETER: \_\_\_\_\_

TYPE OF BACKFILL: \_\_\_\_\_

ELEVATION / DEPTH TOP OF SEAL: \_\_\_\_\_ /

TYPE OF SEAL: \_\_\_\_\_

DEPTH TOP OF SAND PACK: \_\_\_\_\_

ELEVATION / DEPTH TOP OF SCREEN: \_\_\_\_\_ /

TYPE OF SCREEN: \_\_\_\_\_

SLOT SIZE x LENGTH: \_\_\_\_\_

I.D. OF SCREEN: \_\_\_\_\_

TYPE OF SAND PACK: \_\_\_\_\_

ELEVATION / DEPTH BOTTOM OF SCREEN: \_\_\_\_\_ /

ELEVATION / DEPTH BOTTOM OF SAND PACK: \_\_\_\_\_ /

TYPE OF BACKFILL BELOW OBSERVATION WELL: \_\_\_\_\_

ELEVATION / DEPTH OF HOLE: \_\_\_\_\_ /

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### 5.3 Sample Forms

A summary of the forms illustrated in this procedure is shown as the listing of Attachments in the Table of Contents for this SOP. Forms may be altered or revised for project-specific needs contingent upon client approval. Care must be taken to ensure that all essential information can be documented. Guidelines for completing these forms can be found in the related sampling SOP.

#### 5.3.1 Sample Collection, Labeling, Shipment and Request for Analysis

##### 5.3.1.1 Sample Log Sheet

Sample Log Sheets are used to record specified types of data while sampling. Attachments B-1 to B-4 are examples of Sample Log Sheets. The data recorded on these sheets are useful in describing the waste source and sample as well as pointing out any problems encountered during sampling. A log sheet must be completed for each sample obtained, including field quality control (QC) samples.

##### 5.3.1.2 Sample Label

A typical sample label is illustrated in Attachment B-5. Adhesive labels must be completed and applied to every sample container. Sample labels can usually be obtained from the appropriate Program source or are supplied from the laboratory subcontractor.

##### 5.3.1.3 Chain-of-Custody Record Form

The Chain-of-Custody (COC) Record is a multi-part form that is initiated as samples are acquired and accompanies a sample (or group of samples) as they are transferred from person to person. This form must be used for any samples collected for chemical or geotechnical analysis whether the analyses are performed on site or off site. One part of the completed form is retained by the field crew while the other two portions are sent to the laboratory. An example of a Chain-of-Custody Record form is provided as Attachment B-6. A supply of these forms are purchased and stocked by the field department of the various offices. Alternately, COC forms supplied by the laboratory may be used. Once the samples are received at the laboratory, the sample cooler and contents are checked and any problems are noted on the enclosed COC form (any discrepancies between the sample labels and COC form and any other problems that are noted are resolved through communication between the laboratory point-of-contact and the project manager). The COC form is signed and one of the remaining two parts are retained by the laboratory while the last part becomes part of the samples' corresponding analytical data package. Internal laboratory chain-of-custody procedures are documented in the Laboratory Quality Assurance Plan (LQAP).

##### 5.3.1.4 Chain-of-Custody Seal

Attachment B-7 is an example of a custody seal. The Custody seal is also an adhesive-backed label. It is part of a chain-of-custody process and is used to prevent tampering with samples after they have been collected in the field and sealed in coolers for transit to the laboratory. The COC seals are signed and dated by the samplers and affixed across the opening edges of each cooler containing environmental samples. COC seals may be available from the laboratory; these seals may also be purchased from a supplier.

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~~5.0.2 **Geohydrological and Geotechnical Forms**~~

5.3.2.1 **Groundwater Level Measurement Sheet**

A groundwater level measurement sheet, shown in Attachment C-1 must be filled out for each round of water level measurements made at a site.

5.3.2.2 **Data Sheet for Pumping Test**

During the performance of a pumping test (or an in-situ hydraulic conductivity test), a large amount of data must be recorded, often within a short time period. The pumping test data sheet (Attachment C-2) facilitates this task by standardizing the data collection format, and allowing the time interval for collection to be laid out in advance.

5.3.2.3 **Packer Test Report Form**

A packer test report form shown in Attachment C-3 must be completed for each well upon which a packer test is conducted following well installation.

5.3.2.4 **Summary Log of Boring**

During the progress of each boring, a log of the materials encountered, operation and driving of casing, and location of samples must be kept. The Summary Log of Boring (Attachment C-4) is used for this purpose and must be completed for each soil boring performed. In addition, if volatile organics are monitored on cores, samples or cuttings from the borehole (using HNU or OVA detectors), these results must be entered on the boring log (under the "Remarks" column) at the appropriate depth. The "Remarks" column can also be used to subsequently enter the laboratory sample number and the concentration of a few key analytical results. This feature allows direct comparison of contaminant concentrations with soil characteristics.

5.3.2.5 **Monitoring Well Construction Details Form**

A Monitoring Well Construction Details Form must be completed for every monitoring well piezometer or temporary well point installed. This form contains specific information on length and type of well riser pipe and screen, backfill, filter pack, annular seal and grout characteristics, and surface seal characteristics. This information is important in evaluating the performance of the monitoring well, particularly in areas where water levels show temporal variation, or where there are multiple (immiscible) phases of contaminants. Depending on the type of monitoring well (in overburden or bedrock), different forms are used (see Attachments C-5 through C-9). Similar forms are used for flush-mount well completions. The Monitoring Well Construction Details Form is not a controlled document.

~~5.3.2.6 **Test Pit Log**~~

~~When a test pit or trench is constructed for investigative or sampling purposes, a Test Pit Log (Attachment C-10) must be filled out by the responsible field geologist or sampling technician.~~

5.3.3 **Equipment Calibration and Maintenance Form**

The calibration or standardization of monitoring, measuring or test equipment is necessary to assure the proper operation and response of the equipment, to document the accuracy, precision or sensitivity of the measurement, and determine if correction should be applied to the readings. Some items of

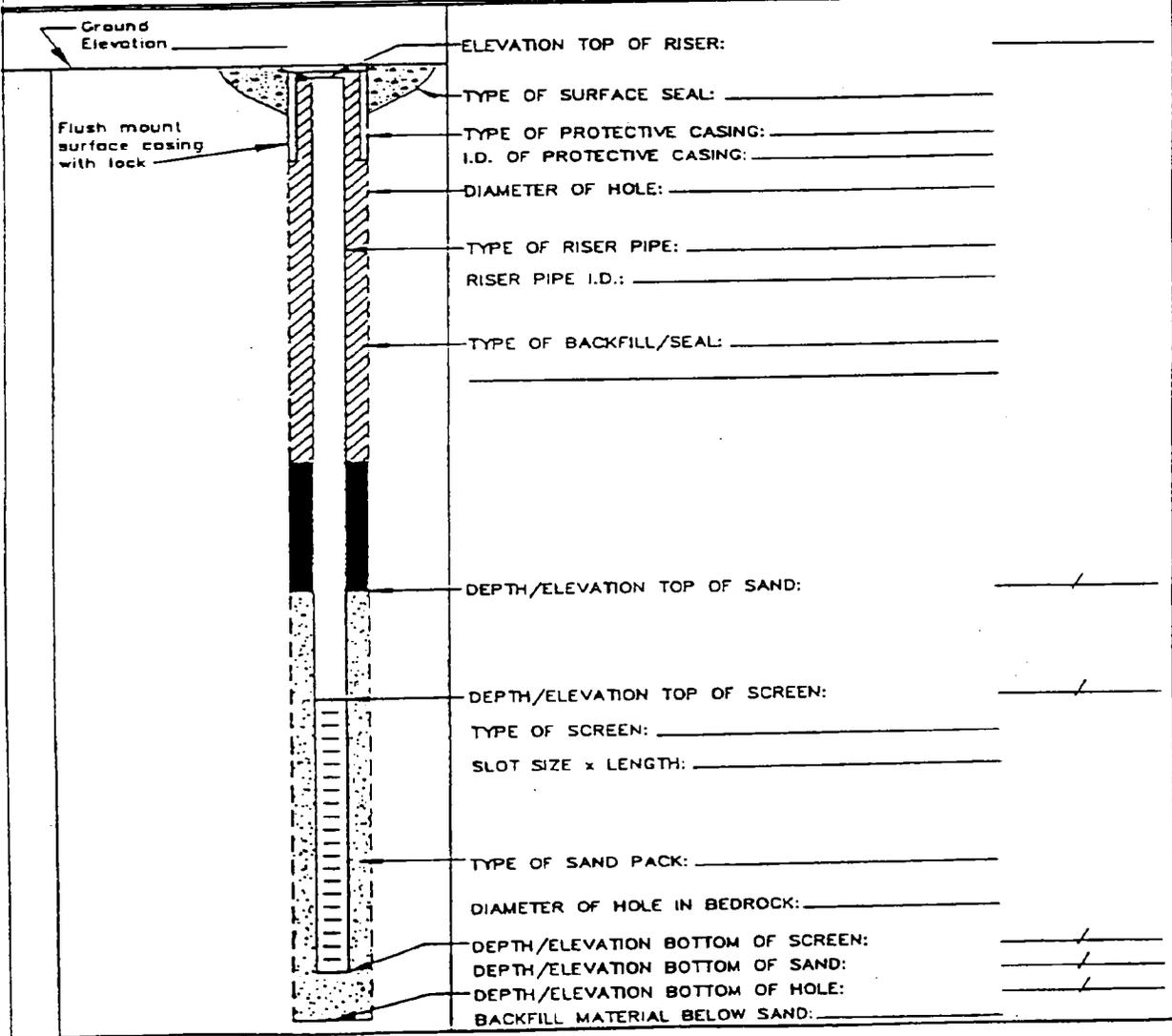
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**ATTACHMENT C-5A**

**EXAMPLE OVERBURDEN MONITORING WELL SHEET (FLUSHMOUNT)**

Boring No.: \_\_\_\_\_

PROJECT _____	LOCATION _____	DRILLER _____
PROJECT NO. _____	BORING _____	DRILLING _____
ELEVATION _____	DATE _____	METHOD _____
FIELD GEOLOGIST _____		DEVELOPMENT _____
		METHOD _____



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**ATTACHMENT C-6**

**EXAMPLE CONFINING LAYER MONITORING WELL SHEET**

Boring No.: \_\_\_\_\_

PROJECT _____	LOCATION _____	DRILLER _____
PROJECT NO. _____	BORING _____	DRILLING METHOD _____
ELEVATION _____	DATE _____	DEVELOPMENT METHOD _____
FIELD GEOLOGIST _____		

**GROUND ELEVATION**

ELEVATION OF TOP OF SURFACE CASING: \_\_\_\_\_

ELEVATION OF TOP OF RISER PIPE: \_\_\_\_\_

ELEVATION TOP OF PERM. CASING: \_\_\_\_\_

TYPE OF SURFACE SEAL: \_\_\_\_\_

I.D. OF SURFACE CASING: \_\_\_\_\_

TYPE OF SURFACE CASING: \_\_\_\_\_

RISER PIPE I.D. \_\_\_\_\_

TYPE OF RISER PIPE: \_\_\_\_\_

BOREHOLE DIAMETER: \_\_\_\_\_

PERM. CASING I.D. \_\_\_\_\_

TYPE OF CASING & BACKFILL: \_\_\_\_\_

ELEVATION / DEPTH TOP CONFINING LAYER: \_\_\_\_\_

ELEVATION / DEPTH BOTTOM OF CASING: \_\_\_\_\_

ELEVATION / DEPTH BOT. CONFINING LAYER: \_\_\_\_\_

BOREHOLE DIA. BELOW CASING: \_\_\_\_\_

TYPE OF BACKFILL: \_\_\_\_\_

ELEVATION / DEPTH TOP OF SEAL: \_\_\_\_\_

TYPE OF SEAL: \_\_\_\_\_

DEPTH TOP OF SAND PACK: \_\_\_\_\_

ELEVATION/DEPTH TOP OF SCREEN: \_\_\_\_\_

TYPE OF SCREEN: \_\_\_\_\_

TYPE OF SAND PACK: \_\_\_\_\_

ELEVATION / DEPTH BOTTOM OF SCREEN: \_\_\_\_\_

ELEVATION / DEPTH BOTTOM OF SAND PACK: \_\_\_\_\_

TYPE OF BACKFILL BELOW OBSERVATION WELL: \_\_\_\_\_

ELEVATION / DEPTH OF HOLE: \_\_\_\_\_

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**ATTACHMENT C-7**

**EXAMPLE BEDROCK MONITORING WELL SHEET - OPEN HOLE WELL**

Boring No.: \_\_\_\_\_

PROJECT _____ PROJECT NO. _____ ELEVATION _____ FIELD GEOLOGIST _____	LOCATION _____ BORING _____ DATE _____	DRILLER _____ DRILLING METHOD _____ DEVELOPMENT METHOD _____
--	--	--

ELEVATION OF TOP OF CASING: \_\_\_\_\_

STICK UP OF CASING ABOVE GROUND SURFACE: \_\_\_\_\_

TYPE OF SURFACE SEAL: \_\_\_\_\_

I.D. OF CASING: \_\_\_\_\_

TYPE OF CASING: \_\_\_\_\_

TEMP. / PERM.: \_\_\_\_\_

DIAMETER OF HOLE: \_\_\_\_\_

TYPE OF CASING SEAL: \_\_\_\_\_

DEPTH TO TOP OF ROCK: \_\_\_\_\_

DEPTH TO BOTTOM CASING: \_\_\_\_\_

DIAMETER OF HOLE IN BEDROCK: \_\_\_\_\_

DESCRIBE IF CORE / REAMED WITH BIT:  
 \_\_\_\_\_  
 \_\_\_\_\_

DESCRIBE JOINTS IN BEDROCK AND DEPTH:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

ELEVATION / DEPTH OF HOLE: \_\_\_\_\_

**ATTACHMENT C-8**

**EXAMPLE BEDROCK MONITORING WELL SHEET - WELL INSTALLED IN BEDROCK**

Boring No.: \_\_\_\_\_

PROJECT _____	LOCATION _____	DRILLER _____
PROJECT NO. _____	BORING _____	DRILLING METHOD _____
ELEVATION _____	DATE _____	DEVELOPMENT METHOD _____
FIELD GEOLOGIST _____		

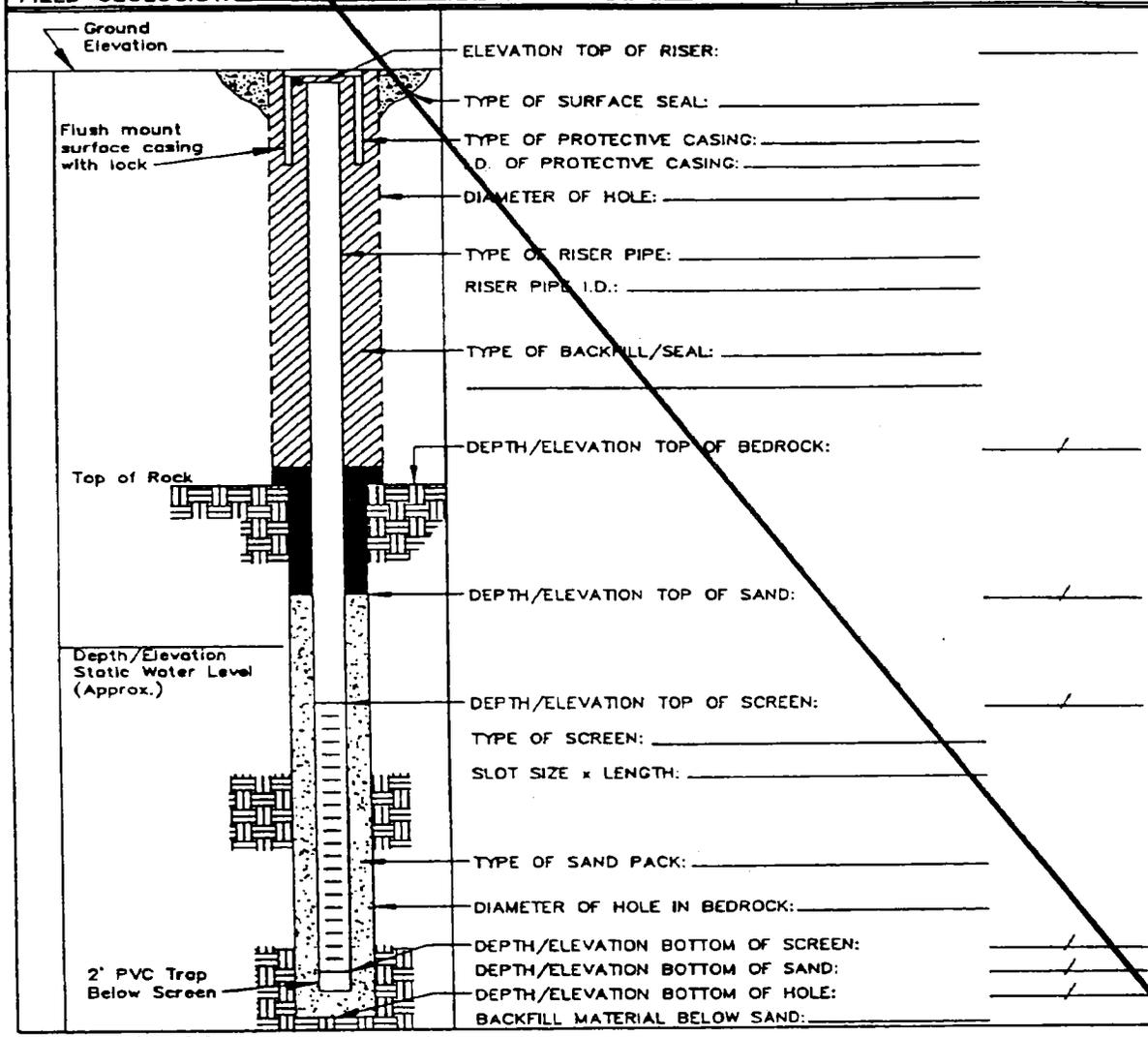
ELEVATION OF TOP OF SURFACE CASING:	_____
STICK UP OF CASING ABOVE GROUND SURFACE:	_____
ELEVATION TOP OF RISER:	_____
TYPE OF SURFACE SEAL:	_____
I.D. OF SURFACE CASING:	_____
DIAMETER OF HOLE:	_____
RISER PIPE I.D.:	_____
TYPE OF RISER PIPE:	_____
TYPE OF BACKFILL:	_____
ELEVATION / DEPTH TOP OF SEAL:	_____ / _____
ELEVATION / DEPTH TOP OF BEDROCK:	_____ / _____
TYPE OF SEAL:	_____
ELEVATION / DEPTH TOP OF SAND:	_____ / _____
ELEVATION / DEPTH TOP OF SCREEN:	_____ / _____
TYPE OF SCREEN:	_____
SLOT SIZE x LENGTH:	_____
I.D. SCREEN:	_____
TYPE OF SAND PACK:	_____
DIAMETER OF HOLE IN BEDROCK:	_____
CORE / REAM:	_____
ELEVATION / DEPTH BOTTOM SCREEN:	_____ / _____
ELEVATION / DEPTH BOTTOM OF HOLE:	_____ / _____

**ATTACHMENT C-8A**

**EXAMPLE BEDROCK MONITORING WELL SHEET  
WELL INSTALLED IN BEDROCK (FLUSHMOUNT)**

Boring No.: \_\_\_\_\_

PROJECT: _____	LOCATION: _____	DRILLER: _____
PROJECT NO.: _____	BORING: _____	DRILLING METHOD: _____
ELEVATION: _____	DATE: _____	DEVELOPMENT METHOD: _____
FIELD GEOLOGIST: _____		



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**ATTACHMENT F  
FIELD TRIP SUMMARY REPORT  
PAGE 1 OF 2**

**SUNDAY**

Date: \_\_\_\_\_ Personnel: \_\_\_\_\_

Weather: \_\_\_\_\_ Onsite: \_\_\_\_\_

Site Activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MONDAY**

Date: \_\_\_\_\_ Personnel: \_\_\_\_\_

Weather: \_\_\_\_\_ Onsite: \_\_\_\_\_

Site Activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**TUESDAY**

Date: \_\_\_\_\_ Personnel: \_\_\_\_\_

Weather: \_\_\_\_\_ Onsite: \_\_\_\_\_

Site Activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**WEDNESDAY**

Date: \_\_\_\_\_ Personnel: \_\_\_\_\_

Weather: \_\_\_\_\_ Onsite: \_\_\_\_\_

Site Activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**ATTACHMENT F  
PAGE 2 OF 2  
FIELD TRIP SUMMARY REPORT**

**THURSDAY**

Date: \_\_\_\_\_  
Weather: \_\_\_\_\_

Personnel: \_\_\_\_\_  
Onsite: \_\_\_\_\_

Site Activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FRIDAY**

Date: \_\_\_\_\_  
Weather: \_\_\_\_\_

Personnel: \_\_\_\_\_  
Onsite: \_\_\_\_\_

Site Activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SATURDAY**

Date: \_\_\_\_\_  
Weather: \_\_\_\_\_

Personnel: \_\_\_\_\_  
Onsite: \_\_\_\_\_

Site Activities: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



# STANDARD OPERATING PROCEDURES

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Applicability Environmental	
Prepared Brown & Root Environmental	
Submitted by	Approved by

Subject      DECONTAMINATION OF FIELD EQUIPMENT  
AND INVESTIGATIVE DERIVED WASTE HANDLING

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## 1.0 PURPOSE

The purpose of this procedure is to provide guidelines regarding the appropriate procedures to be followed when decontaminating drilling equipment, monitoring well materials, chemical sampling equipment and field analytical equipment. It also provides information for the handling and disposal of Investigative Derived Waste (IDW).

## 2.0 SCOPE

This procedure addresses drilling equipment and monitoring well materials decontamination, as well as chemical sampling and field analytical equipment decontamination. This procedure also provides general reference information on the control of contaminated materials.

## 3.0 GLOSSARY

Investigative Derived Waste - Any waste created by the activities performed in the investigation of a site. These materials include, but are not limited to: drill cuttings, purge water, PPE, decon water, and disposal sampling equipment.

## 4.0 RESPONSIBILITIES

Project Manager - Responsible for ensuring that all field activities are conducted in accordance with approved project plan(s) requirements.

Field Operations Leader (FOL) - Responsible for the onsite verification that all field activities are performed in compliance with approved Standards Operating Procedures or as otherwise dictated by the approved project plan(s).

## 5.0 PROCEDURES

To ensure that analytical chemical results reflect actual contaminant concentrations present at sampling locations, the various drilling equipment and chemical sampling and analytical equipment used to acquire the environment sample must be properly decontaminated. Decontamination minimizes the potential for cross-contamination between sampling locations, and the transfer of contamination off site.

### 5.1 Decontamination of Field Equipment

#### 5.1.1 Drilling Equipment

Prior to the initiation of a drilling program, all drilling equipment involved in field sampling activities shall be decontaminated by steam cleaning at a predetermined area. The steam cleaning procedure shall be performed using a high-pressure spray of heated potable water producing a pressurized stream of steam. This steam shall be sprayed directly onto all surfaces of the various equipment which might contact environmental samples. The decontamination procedure shall be performed until all equipment is free of all visible potential contamination (dirt, grease, oil, noticeable odors, etc.) In addition, this decontamination procedure shall be performed at the completion of each sampling and/or drilling location, including soil borings, installation of monitoring wells, test pits, etc. Such equipment shall include drilling rigs, backhoes, downhole tools, augers, well casings, and screens. Where the drilling rig is set to perform multiple borings at a single area of concern, the steam-cleaning of the drilling rig itself may be waived with proper approval. Downhole equipment, however, must always be steam-cleaned between borings. Where PVC well casings are to be installed, decontamination is not required if the

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manufacturer provides these casings in factory-sealed, protective, plastic sleeves (so long as the protective packaging is not compromised until immediately before use.

The steam cleaning area shall be designed to contain decontamination wastes and waste waters and can be a lined excavated pit or a bermed concrete or asphalt pad. For the latter, a floor drain must be provided which is connected to a holding facility. A shallow above-ground tank may be used or a pumping system with discharge to a waste tank may be installed.

In certain cases such an elaborate decontamination pad is not possible. In such cases, a plastic lined gravel bed pad with a collection system may serve as an adequate decontamination area. Alternately, a lined sloped pad with a collection pump installed at the lower end may be permissible. The location of the steam cleaning area shall be onsite in order to minimize potential impacts at certain sites.

Guidance to be used when decontaminating drilling equipment shall include:

- As a general rule, any part of the drilling rig which extends over the borehole, shall be steam cleaned.
- All drilling rods, augers, and any other equipment which will be introduced to the hole shall be steam cleaned.
- The drilling rig, all rods and augers, and any other potentially contaminated equipment shall be decontaminated between each well location to prevent cross contamination of potential hazardous substances.

Prior to leaving at the end of each work day and/or at the completion of the drilling program, drilling rigs and transport vehicles used onsite for personnel or equipment transfer shall be steam cleaned, as practicable. A drilling rig left at the drilling location does not need to be steam cleaned until it is finished drilling at that location.

## ~~5.1.2 Sampling Equipment~~

### ~~5.1.2.1 Bailers and Bailing Line~~

The potential for cross contamination between sampling points through the use of a common bailer or its attached line is high unless strict procedures for decontamination are followed. For this reason, it is preferable to dedicate an individual bailer and its line to each sample point, although this does not eliminate the need for decontamination of dedicated bailers. For non-dedicated sampling equipment, the following conditions and/or decontamination procedures must be followed.

Before the initial sampling and after each successive sampling point, the bailer must be decontaminated. The following steps are to be performed when sampling for organic contaminants. Note: contract-specific requirements may permit alternative procedures.

- Potable water rinse
- Alconox or Liquinox detergent wash
- Scrubbing of the line and bailer with a scrub brush (may be required if the sample point is heavily contaminated with heavy or extremely viscous compounds)
- Potable water rinse

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- Rinse with 10 percent nitric acid solution\*
- Deionized water rinse
- Acetone or methanol rinse (in some EPA Regions, isopropanol is used instead)
- Hexane rinse\*\*
- Copious distilled/Deionized water rinse
- Air dry

If sampling for volatile organic compounds (VOCs) only, the nitric acid, acetone, methanol, and hexane rinses may be omitted. Only reagent grade or purer solvents are to be used for decontamination. When isopropanol is used, the bailer must be thoroughly dry before using to acquire the next sample.

In general, specially purchased pre-cleaned disposable sampling equipment is not decontaminated (nor is an equipment rinsate blank collected) so long as the supplier has provided certification of cleanliness. If decontamination is performed on several bailers at once (i.e., in batches), bailers not immediately used may be completely wrapped in aluminum foil (shiny-side toward equipment) and stored for future use. When batch decontamination is performed, one equipment rinsate is generally collected from one of the bailers belonging to the batch before it is used for sampling.

It is recommended that clean, dedicated braided nylon or polypropylene line be employed with each bailer use.

#### 5.1.2.2 Sampling Pumps

Most sampling pumps are low volume (less than 2 gpm) pumps. These include peristaltic, diaphragm, air-lift, pitcher and bladder pumps, to name a few. If these pumps are used for sampling from more than one sampling point, they must be decontaminated prior to initial use and after each use.

The procedures to be used for decontamination of sampling pumps compare to those used for a bailer except that the 10 percent nitric acid solution is omitted. Each of the liquid factions is to be pumped through the system. The amount of pumping is dependent upon the size of the pump and the length of the intake and discharge hoses. Certain types of pumps are unacceptable for sampling purposes. For peristaltic pumps, the tubing is replaced rather than cleaned.

An additional problem is introduced when the pump relies on absorption of water via an inlet or outlet hose. For organic sampling, this hose should be Teflon. Other types of hoses leach organics (especially phthalate esters) into the water being sampled or adsorb organics from the sampled water. For all other sampling, the hose should be Viton, polyethylene, or polyvinyl chloride (listed in order of preference). Whenever possible, dedicated hoses should be used. It is preferable that these types of pumps not be used for sampling, only for purging.

#### 5.1.2.3 Filtering Equipment

On occasion, the sampling plan may require acquisition of filtered groundwater samples. Field-filtering is addressed in Indian Head SOP SA-11 and should be conducted as soon after sample acquisition as

\* Due to the leaching ability of nitric acid on stainless steel, this step is to be omitted if a stainless steel sampling device is being used and metals analysis is required with detection limits less than approximately 50 ppb.

\*\* If sampling for pesticides, PCBs, or fuels.

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At this end, three basic filtration systems are most commonly used: the in-line disposable Teflon filter, the inert gas over-pressure filtration system, and the vacuum filtration system.

For the in-line filter, decontamination is not required since the filter cartridge is disposable, however, the cartridge must be disposed of in an approved receptacle and the intake and discharge lines must still be decontaminated or replaced before each use.

For the over-pressure and the vacuum filtration systems, the portions of the apparatus which come in contact with the sample must be decontaminated as outlined in the paragraphs describing the decontamination of bailers. (Note: Varieties of both of these systems come equipped from the manufacturer with Teflon-lined surfaces for those that would come into contact with the sample. These filtration systems are preferred when decontamination procedures must be employed.)

#### 5.1.2.4 Water Level Indicators

Water level indicators that come into contact with groundwater must be decontaminated using the following steps:

- Rinse with potable water
- Rinse with deionized water
- Acetone or methanol rinse (unless otherwise directed by manufacturer)
- Rinse with deionized water

Water level indicators that do not come in contact with the groundwater but may encounter incidental contact during installation or retrieval need only undergo the first and last steps stated above.

#### 5.1.2.5 Probes

Probes (e.g., pH or specific-ion electrodes, geophysical probes, or thermometers) which would come in direct contact with the sample, will be decontaminated using the procedures specified above unless manufacturer's instructions indicate otherwise (e.g., dissolved oxygen probes). Probes that contact a volume of groundwater not used for laboratory analyses can be rinsed with deionized water. For probes which make no direct contact, (e.g., OVA equipment) the probe is self-cleaning when exposure to uncontaminated air is allowed and the housing can be wiped clean with paper-towels or cloth wetted with alcohol.

#### 5.1.2.6 Other Sampling Equipment

Field tools such as trowels and mixing bowls are to be decontaminated in the same manner as described in section pertaining to bailers.

### 5.2 Investigative Derived Waste Handling

For the purposes of these procedures, investigative derived waste (IWD) materials are defined as any byproducts of field activities that are suspected or known to be contaminated with hazardous substances. These byproducts include such materials as decontamination solutions, disposable equipment, drilling muds/cuttings, well-development fluids, and spill-contaminated materials and Personal Protection Equipment (PPE).

IWD will be disposed of by the contractor or included in the contract requirements of the subcontractor performing the actual operation. The IWD will be appropriately drummed and labeled.

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The plan documents for site activities shall include a description of control procedures for contaminated materials. This planning strategy must assess the type of contamination, estimate the amounts of IDW that would be produced, describe containment equipment and procedures, and delineate storage or disposal methods. As a general policy, it is wise to select investigation methods that minimize the generation of contaminated spoils. Until sample analysis is complete, it is assumed that all produced materials are suspected of contamination from hazardous chemicals and require containment.

If the results of the analyses indicate the area is not hazardous, then materials such as drill cuttings and purge water can be returned to the site and PPE can be disposed of at the property recovery building for disposal at the landfill. If the results of the analyses indicate contamination, then the IDW will be disposed of in an appropriate manner for the type of waste it is identified to be.

### **5.3 Sources of Contaminated Materials and Containment Methods**

#### **5.3.1 Decontamination Solutions**

All waste decontamination solutions and rinses must be assumed to contain the hazardous chemicals associated with the site unless there are analytical or other data to the contrary. The waste solution volumes could vary from a few gallons to several hundred gallons in cases where large equipment required cleaning.

Containerized waste rinse solutions are best stored in 55-gallon drums (or equivalent containers) that can be sealed until ultimate disposal at an approved facility. Larger equipment such as backhoes and tractors must be decontaminated in an area provided with an impermeable liner and a liquid collection system. A decontamination area for large equipment could consist of a bermed concrete pad with a floor drain leading to a buried holding tank.

#### **5.3.2 Disposable Equipment**

Disposable equipment that could become contaminated during use typically includes PPE, rubber gloves, boots, broken sample containers, and cleaning-wipes. These items are small and can easily be contained in 55-gallon drums with lids. These containers should be closed at the end of each work day and upon project completion to provide secure containment until disposed.

#### ~~**5.3.3 Drilling Muds and Well Development Fluids**~~

~~Drilling muds and well-development fluids are materials that may be used in groundwater monitoring well installations. Their proper use could result in the surface accumulation of contaminated liquids and muds that require containment. The volumes of drilling muds and well-development fluids used depend on well diameter and depth, groundwater characteristics, and geologic formations. There are no simple mathematical formulas available for accurately predicting these volumes. It is best to rely on the experience of reputable well drillers familiar with local conditions and the well installation techniques selected. These individuals should be able to estimate the sizes (or number) of containment structures required. Since guesswork is involved, it is recommended that an slight excess of the estimated amount of containers required will be available.~~

~~Drilling muds are mixed and stored in what is commonly referred to as a mud pit. This mud pit consists of a suction section from which drilling mud is withdrawn and pumped through hoses, down the drill pipe to the bit, and back up the hole to the settling section of the mud pit. In the settling section, the mud's velocity is reduced by a screen and several flow-restriction devices, thereby allowing the well cuttings to settle out of the mud/fluid.~~

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The mud pit may be either portable above-ground tanks commonly made of steel (which is preferred) or stationary in-ground pits as depicted in Attachment A. The above-ground tanks have a major advantage over the in-ground pits because the above-ground tanks isolate the natural soils from the contaminated fluids within the drilling system. These tanks are also portable and can usually be cleaned easily.

As the well is drilled, the cuttings that accumulate in the settling section must be removed. This is best done by shoveling them into drums or other similar containers. When the drilling is complete, the contents of the above-ground tank are likewise shoveled or pumped into drums, and the tank is cleaned and made available for its next use.

If in-ground pits are used, they should not extend into the natural water table. They should also be lined with a bentonite-cement mixture followed by a layer of flexible impermeable material such as plastic sheeting. Of course, to maintain its impermeable seal, the lining material used would have to be nonreactive with the wastes. An advantage of the in-ground pits is that well cuttings do not necessarily have to be removed periodically during drilling because the pit can be made deep enough to contain them. Depending on site conditions, the in-ground pit may have to be totally excavated and refilled with uncontaminated natural soils when the drilling operation is complete.

When the above-ground tank or the in-ground pit is used, a reserve tank or pit should be located at the site as a backup system for leaks, spills, and overflows. In either case, surface drainage should be such that any excess fluid could be controlled within the immediate area of the drill site.

The containment procedure for well-development fluids is similar to that for drilling muds. The volume and weight of contaminated fluid will be determined by the method used for development. When a new well is pumped or bailed to produce clear water, substantially less volume and weight of fluid result than when backwashing or high velocity jetting is used.

#### **5.3.4 Spill-Contaminated Materials**

A spill is always possible when containers of liquids are opened or moved. Contaminated sorbents and soils resulting from spills must be contained. Small quantities of spill-contaminated materials are usually best contained in drums, while larger quantities can be placed in lined pits or in other impermeable structures. In some cases, onsite containment may not be feasible and immediate transport to an approved disposal site will be required.

#### **5.4 Disposal of Contaminated Materials**

Actual disposal techniques for contaminated materials are the same as those for any hazardous substance, that is, incineration, landfilling, treatment, and so on. The problem centers around the assignment of responsibility for disposal. The responsibility must be determined and agreed upon by all involved parties before the field work starts. If the site owner or manager was involved in activities that precipitated the investigation, it seems reasonable to encourage his acceptance of the disposal obligation. In instances where a responsible party cannot be identified, this responsibility may fall on the public agency or private organization investigating the site.

Another consideration in selecting disposal methods for contaminated materials is whether the disposal can be incorporated into subsequent site cleanup activities. For example, if construction of a suitable onsite disposal structure is expected, contaminated materials generated during the investigation should be stored at the site for disposal with other site materials. In this case, the initial containment structures should be evaluated for use as long-term storage structures. Also, other site conditions such as drainage

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control, security, and soil type must be considered so that proper storage is provided. If onsite storage is expected, then the containment structures should be specifically designed for that purpose.

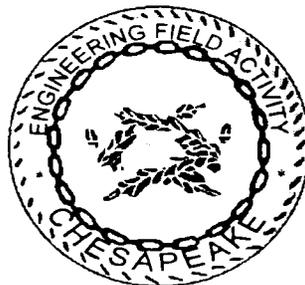
#### 6.0 REFERENCES

Brown & Root Environmental: Standard Operating Procedure No. 4.33, Control of Contaminated Material.

**APPENDIX B**

**HEALTH AND SAFETY PLAN**

**Site-Specific Health and Safety Plan**  
for  
**Soil Vapor Extraction  
Pilot-Scale Test  
Indian Head Division  
Naval Surface Warfare Center**  
Indian Head, Maryland



**Engineering Field Activity Chesapeake  
Naval Facilities Engineering Command**

**Northern Division Contract Number N62472-90-D-1298**

**Contract Task Order 0209**

**September 1996**

**SITE-SPECIFIC HEALTH AND SAFETY PLAN  
FOR  
SOIL VAPOR EXTRACTION PILOT-SCALE TEST  
INDIAN HEAD DIVISION  
NAVAL SURFACE WARFARE CENTER  
INDIAN HEAD, MARYLAND**

**COMPREHENSIVE LONG-TERM  
ENVIRONMENTAL ACTION NAVY (CLEAN) CONTRACT**

**Submitted to:**

**Engineering Field Activity Chesapeake  
Environmental Branch Code 18  
Naval Facilities Engineering Command  
Washington Navy Yard, Building 212  
Washington, D.C. 20374-2121**

**Submitted by:**

**Halliburton NUS Corporation  
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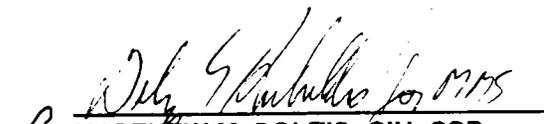
**CONTRACT NUMBER N62472-90-D-1298  
CONTRACT TASK ORDER 0209**

**SEPTEMBER 1996**

**PREPARED BY:**

  
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## 1.0 SITE INFORMATION AND PERSONNEL ASSIGNMENTS

Site Name: Building 292

Address: Indian Head, Maryland

Effective Date: September 20, 1996

Purpose of Site Visit: Pilot scale testing of a soil vapor extraction process at building 292. This pilot-scale test will be conducted to identify performance characteristics of the vadose zone soil, and to evaluate the effectiveness of soil vapor extraction for the removal of TCE.

Proposed Dates of Work: October 25 - November 7, 1996

### **Project Team:**

B&R ENVIRONMENTAL Personnel:

Discipline/Tasks Assigned:

George Latulippe P.E.

Project Manager

Craig Farkos

Field Operations Leader (FOL)/Geologist

Craig Farkos

Site Safety Officer (SSO)

Craig Farkos

Geologist/Sampler

Subcontractor Personnel:

TBA

Pilot-Test subcontractor

Plan Preparation:

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Navy CLEAN

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Reviewed:

HALLIBURTON NUS

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Follow Up Report:

Responsible Person: Craig Farkos

## **1.1 INTRODUCTION**

This Draft Health and Safety Plan (HASP) has been developed to provide the minimum safety procedures for Brown & Root Environmental (B&R Environmental) a Division of Halliburton NUS Corporation and subcontractor personnel engaged in multi-media sampling and surveying activities at Building 292 at NAVSURFWARCEN IHDIV. This plan was developed using available information regarding known/suspected chemical contaminants and physical hazards that may be encountered during the planned activities and will be prepared in final form prior to the initiation of field activities. If additional information becomes available prior to or throughout the course of field activities, this document will be modified accordingly. Modifications will be determined by the B&R Environmental Site Safety Officer (SSO) and will be immediately communicated to appropriate personnel. This HASP is intended to be in compliance with 29 CFR 1910.120, "Hazardous Waste Operations and Emergency Response".

This HASP is structured, and may be presented, as a stand-alone document. Although the information herein is designed to function independently, it may be used in conjunction with previously generated HASPs. If this document is used in this manner, and conflicting information becomes evident, this plan will take precedence.

## **2.0 DESCRIPTION AND BACKGROUND**

### **2.1 GENERAL BACKGROUND INFORMATION**

NAVSURFWARCEN IHDIV covers 2500 acres and is bounded by the Potomac River to the northwest, Mattawoman Creek to the southwest, Chicamuxen Creek, the town of Indian Head to the northeast. It is situated in the northwestern section of Charles County, Maryland, 25 miles southwest of Washington, D.C.

The mission of NAVSURFWARCEN IHDIV is to provide material and technical support for assigned weapons systems, weapons, or components and to perform additional tasks as directed by the Naval Sea Systems Command. These tasks may include research, development, engineering, production, and quality surveillance for weapons systems, propulsion, unconventional explosives, cartridge-actuated and propellant-actuated devices, and chemicals. Disciplines represented at NAVSURFWARCEN IHDIV include expertise in weapons systems, propulsion, explosives development, and propellant and explosives chemistry.

NAVSURFWARCEN IHDIV hosts two major tenants: the Naval Explosive Ordnance Disposal Technology Division Center (NAVEODTECHDIV) and the Naval School Explosive Ordnance Disposal (NAVSCOLEOD). NAVEODTECHDIV was established to develop procedures for rendering safe conventional and special weapons, guided missiles, biological and chemical munitions, tools, and equipment. The mission of NAVSCOLEOD is to train officers and enlisted personnel in methods and procedures for recovery, evaluation, rendering safe, and disposal of surface, underwater, conventional, and nuclear explosive ordnance.

### **2.2 EXISTING INFORMATION OF THE BUILDING 292 SITE**

TCE was first detected in February 1994 at 53 mg/l (equivalent to parts per billion, ppb) at the storm sewer outfall serving the drainage basin that includes Building 292 (designated outfall IW-80). This initial sampling for priority volatile organics (EPA Method 624) was conducted because of an odor reported at IW-80. A sample collected from the same outfall in May 1994 detected 60.2 mg/l TCE. The Navy notified the Maryland Department of the Environment (MDE) of the TCE discharge on June 17, 1994. In addition, the Navy submitted a revised National Pollutant Discharge Elimination System (NPDES) permit application on November 4, 1994 to MDE requesting approval of a 100 mg/l TCE discharge limit. Since May 1994, the Navy has conducted several rounds of storm sewer sampling for TCE in an attempt to locate the source of TCE. The Building 292 area is believed to be one potential source of TCE in the storm water.

Building 292 operations reportedly included a 1,900-gallon TCE vapor degreaser used from the mid 1960s until 1989. Large solvent dip tanks used for general cleaning until the mid 1970s are also present at Building 292. Spent TCE was piped to drums outside Building 292 via a ball valve through the wall of the building. Drums were reportedly stored on a grass covered area near the ball valve and near MH-1. The use of TCE at the facility was reportedly stopped in 1989.

### **3.0 SCOPE OF WORK**

This section outlines the work to be performed at the site by B&R Environmental personnel and subcontractors and, therefore defines the work covered by this HASP. If site work other than that listed below must be performed, B&R Environmental will revise this HASP accordingly.

#### **3.1 SCOPE AND OBJECTIVES**

Approximately 10 to 25 geoprobes will be installed according to a preselected pattern into the vadose zone near Building 292 and used as monitoring points for the pilot-scale soil vapor extraction system. A vacuum will then be inducted through a single, centrally located, vacuum extraction point, and the concentrations of volatized hydrocarbon contained in the extracted air will be continuously monitored using a portable GC unit.

All extracted air will be treated by vapor phase GAC prior to discharge to the atmosphere. One or two soil samples will be collected from the vadose zone and sent to a fixed-base laboratory for analysis of geotechnical parameters.

## 4.0 HAZARD ASSESSMENT

This section describes the chemical and physical hazards that are associated either directly or indirectly with the tasks and operations described in Section 3.0 of this HASP. Measures to control the hazards presented below can be found in Sections 5.0, 6.0, 7.0, and 10.0 of this plan.

In addition to the requirements and restrictions specified in this HASP, all site work will also be performed in conformance with the Station's requirements specified in the (attached) Summary, Contractor and Safety Requirements, Naval Ordnance Station, Indian Head, MD for All Maintenance, Repair, or Construction.

### 4.1 CHEMICAL HAZARDS

As discussed earlier, trichloroethylene (TCE) was used in Building 292 as a degreaser. The building contains a 1900-gallon vapor degreaser and large solvent dip tanks that used TCE. TCE has been widely used as an industrial solvent, particularly in metal degreasing and extraction processes. It has some use as a chemical intermediate and to a greater extent as an anesthetic. Decomposition of TCE to a more toxic compound, dichloroacetylene, has occasionally occurred in vapor degreasers, but occurs more frequently in recycling operations using caustic scrubbers.

There is an overwhelming volume of literature on the toxicological and pharmacological effects of TCE. Central Nervous System (CNS) depression is the predominant acute response to TCE. In addition to CNS depression, other acute response in humans include visual disturbances, mental confusion, fatigue, and sometimes nausea and vomiting. Sensitization of the heart to adrenaline-type compounds has been reported. Degreaser's flush, in which the skin of the face and arms becomes extremely red, occurs occasionally, if alcohol is consumed shortly before or after exposure to TCE. Some indications of injury to the liver and kidneys may be observed as a result of exposure to TCE. Carcinogenic properties of TCE have been extensively debated due to the fact that the organs affected in different animal species appear to be related to the high susceptibility of those organs and their metabolic capacity. Smaller epidemiological studies have given inconsistent results, suggesting certain cancers in exposed humans. Larger studies fail to show significant or persuasive association for any cancer.

The predominant route of exposure to TCE is through inhalation. TCE is only mildly irritating to the skin and is not readily absorbed. TCE is irritating to the eyes but is not expected to cause permanent injury provided the eyes are thoroughly flushed after contact. Additional information regarding TCE and its associated degradation products can be found in Table 4-1.

**TABLE 4-1  
CHEMICAL, PHYSICAL, AND TOXICOLOGICAL DATA  
INDIAN HEAD - TCE INVESTIGATION**

Substance	CAS No.	Air Monitoring/Sampling Information		Exposure Limits	Warning Property Rating	Physical Properties	Health Hazard Information	
1,2-Dichloroethylene	540-59-0	I.P. 9.65 eV, High response with PID and 10.2 eV lamp	50% response with FID	Air sample using charcoal tube and carbon disulfide, OSHA 07; NIOSH Method 1003	OSHA, NIOSH, ACGIH 200 ppm TWA,	Adequate- odor threshold 0.085-17 ppm. Use organic vapor/acid gas cartridges for exceedances above the TWA up to 1,000 ppm. >1,000 ppm should use pressure-demand supplied air respirator above exposure limits.  <b>Recommended glove:</b> nitrile	<b>Bolting Pt:</b> 117°F; 47°C <b>Melting Pt:</b> 7°F; -13.8°C <b>Solubility:</b> 0.4% <b>Flash Pt:</b> 36°F; 2.2°C <b>LEL/LFL:</b> 5.6% <b>UEL/UFL:</b> 12.8% <b>Vapor Density:</b> 2.0 <b>Vapor Pressure:</b> 180-260 mm Hg <b>Specific Gravity:</b> 1.27 @ 90°F; 32°C <b>Incompatibilities:</b> Strong oxidizers, alkalis, potassium hydroxide, and copper. When heated to decomposition temperatures will emit toxic fumes of phosgene. <b>Appearance and Odor:</b> Colorless liquid with an acrid odor.	Overexposure may result in CNS depression potential to cause sleepiness, hallucinations, distorted perceptions, and stupor (narcosis). Systemically, symptoms may result in nausea, vomiting, weakness, tremors, and cramps. May also irritate the eyes, skin, and mucous membranes. Chronic exposures may result in dermatitis, liver, kidney, and lung damage.
1,2-Dichloroethane	107-06-2	I.P. 11.05 eV	80% response with FID	Air sample using charcoal sorbent tube and carbon disulfide desorption with gas chromatography-flame ionization detector; NIOSH 1003	OSHA 50 ppm; ACGIH 10 ppm; NIOSH 1 ppm  IDLH ~ 1000 ppm	Inadequate - This compound has poor warning properties OSHA allows the use of organic vapor cartridges in certain circumstances. Recommended glove - Polyvinyl alcohol	<b>Bolting Pt:</b> 182°F; 83°C <b>Melting Pt:</b> N/A <b>Solubility:</b> 0.9% <b>Flash Pt:</b> 56°F; 13°C <b>LEL/LFL:</b> 6.2% <b>UEL/UFL:</b> 16% <b>Vapor Density:</b> Not available <b>Vapor Pressure:</b> 64 mm Hg @ 68°F; 20°C <b>Specific Gravity:</b> 1.24 <b>Incompatibilities:</b> Strong oxidizers and caustics, chemically active metals such as aluminum or magnesium powder, sodium and potassium. <b>Appearance and Odor:</b> Colorless liquid with a pleasant, chloroform-like odor.	Exposure to this substance may cause CNS depression, nausea, vomiting, dermatitis, and irritation of the eyes. Chronic overexposure may result in damage to the kidneys, liver, eyes, skin and CNS.

**TABLE 4-1  
CHEMICAL, PHYSICAL, AND TOXICOLOGICAL DATA  
INDIAN HEAD - TCE INVESTIGATION**

Substance	CAS No.	Air Monitoring/Sampling Information		Exposure Limits	Warning Property Rating	Physical Properties	Health Hazard Information	
Trichloroethylene	79-01-6	I.P. 9.45 eV, High response with PID and 10.2 eV lamp	70% Response with FID	Air sample using charcoal tube and carbon disulfide desorption, OSHA 07, or NIOSH Method 1022 or 1003	OSHA 50 ppm PEL 200 ppm STEL  ACGIH 50 ppm TLV-TWA 100 ppm STEL  NIOSH 25 ppm REL  IDLH~ 1000 ppm	Inadequate - Odor threshold 82 ppm APRs with organic vapor/acid gas cartridges may be used for escape purposes. Exceedances over the exposure limits require the use of positive pressure-demand supplied air respirator.  <b>Recommended gloves:</b> PV Alcohol unsupported; Silver shield; Teflon; or Viton	<b>Boiling Pt:</b> 188°F; 86.7°C <b>Melting Pt:</b> -99°F; -73°C <b>Solubility:</b> 0.1% @ 77°F; 25°C <b>Flash Pt:</b> 90°F; 32°C <b>LEL/LFL:</b> 8% @ 77°F; 25°C <b>UEL/UFL:</b> 10.5 @ 77°F; 25°C <b>Vapor Density:</b> 4.53 <b>Vapor Pressure:</b> 100 mm @ 32°C <b>Specific Gravity:</b> 1.46 <b>Incompatibilities:</b> Strong caustics and alkalis, chemically active metals (barium, lithium, sodium, magnesium, titanium, and beryllium) <b>Appearance and Odor:</b> Colorless liquid with a chloroform type odor. Combustible liquid, however, burns with difficulty.	Central nervous system effects including euphoria, analgesia, anesthesia, paresthesia, headaches, tremors, vertigo, and somnolence. Damage to the liver, kidneys, heart, lungs, and skin have also been reported. Contact may result in irritation to the eyes, skin, and mucous membranes. Ingestion may result in GI disturbances including nausea, and vomiting NIOSH lists this substance a potential human carcinogen.
Vinyl chloride	75-01-4	I.P. 9.99 eV, High response with PID and 10.2 eV lamp	40% response with FID	Air sample using charcoal or Anasorb CMS sorbent tube and carbon disulfide desorption with gas chromatography-flame ionization detector; NIOSH 1007, OSHA 75	OSHA 1.0 ppm PEL 5.0 ppm Ceiling,  ACGIH 5 ppm TLV-TWA,  NIOSH Lowest Feasible Concentration	Inadequate - Odor threshold 10-20 ppm. Gas Mask with a vinyl chloride Type N canister may be employed for concentrations up to 25 ppm. Canisters employed must have a minimum service life of 4-hrs. Exceedances over 25 ppm, must use a positive pressure demand, open-circuit, self-contained breathing apparatus, pressure demand type, with full facepiece. Refer to 29 CFR 1910.1017(g) for specific requirements based on atmospheric concentrations of vinyl chloride.  <b>Recommended gloves:</b> Silver shield, nitrile, or Viton	<b>Boiling Pt:</b> 7°F; -13.9°C <b>Melting Pt:</b> -256°F; -160°C <b>Solubility:</b> 0.1% @ 77°F; 25°C <b>Flash Pt:</b> 18°F; -8°C <b>LEL/LFL:</b> 3.6% <b>UEL/UFL:</b> 33% <b>Vapor Density:</b> 2.21 <b>Vapor Pressure:</b> 3.3 atm <b>Specific Gravity:</b> N.A. <b>Incompatibilities:</b> Oxidizers, copper, aluminum, peroxides, iron, steel, <b>Appearance and Odor:</b> Colorless gas or liquid (below 56°F) with a pleasant odor at high concentrations.	A severe skin, eye, and mucous membrane irritant(Liquid: frostbite). Narcotic effect causing weakness, abdominal pains, GI bleeding, and pallor skin or cyanosis. Chronic exposure has been linked to the formation of malignant tumors originating from blood lymphatic vessels in the liver (associated enlargement of the liver), and kidneys (angiosarcoma and nephroblastoma). Listed as a carcinogen by NTP, IARC and ACGIH.

**TABLE 4-1  
CHEMICAL, PHYSICAL, AND TOXICOLOGICAL DATA  
INDIAN HEAD - TCE INVESTIGATION**

Substance	CAS No.	Air Monitoring/Sampling Information		Exposure Limits	Warning Property Rating	Physical Properties	Health Hazard Information	
1,1-Dichloroethane	75-34-3	I.P. 11.06 eV	80% Relative Response with FID	Air sample using charcoal tube and carbon disulfide desorption, OSHA 07-B / NIOSH 1003	OSHA, NIOSH and ACGIH have established a TWA of 100 ppm  IDLH 4000 ppm	Questionable warning properties - Odor threshold 49 - 1359 ppm. APRs may be employed for escape only. Exceedances over the exposure limits are recommended to use airline or airline/APR combination type respirator.  <b>Recommended glove:</b> Butyl; Polyvinyl alcohol; Viton	<b>Bolling Pt:</b> 135°F; 57°C <b>Melting Pt:</b> -143°F; -97°C <b>Solubility:</b> 0.6% <b>Flash Pt:</b> 2°F; -17°C <b>LEL/LFL:</b> 5.6% <b>UEL/UFL:</b> 11.4% <b>Vapor Density:</b> NA <b>Vapor Pressure:</b> 182 mm Hg <b>Specific Gravity:</b> 1.18 <b>Incompatibilities:</b> Strong oxidizers, strong caustics <b>Appearance and odor:</b> Colorless, oily liquid with a chloroform-like odor.	Overexposure may result in CNS depression, skin and eye irritation, and damage to the liver, kidneys, and lungs.

Personal protective equipment (PPE), proper decontamination, site control, and standard work practices contained within this plan will be used when necessary to help reduce or eliminate exposures and therefore reduce the potential for adverse health effects.

## **4.2 PHYSICAL HAZARDS ON-SITE**

During the execution of the proposed scope of work (see Section 3.0) certain physical hazards may be encountered by field personnel while engaged in on-site activities. Based on the hazard analysis, it is anticipated the physical hazards could involve the following items:

- Contact with Energized Sources
- Exposure to moving machinery
- Strain sprains or muscle pulls
- Noise in excess of 85 dBA
- Ambient temperature extremes
- Natural hazards (Ticks, Snakes, and other indigenous creatures)
- Inclement weather

Control efforts for these potential hazards shall employ a variety of safety measures to mitigate these hazards. These measures shall be discussed individually with each area of concern mentioned above.

### **4.2.1 Contact with Energized Sources**

To avoid hazards of this type, no drilling mast, boom or other such projecting items shall be permitted within a 20-foot radius of any energized source. Also, any areas targeted for subsurface activities shall first be investigated to determine the presence of underground utilities.

### **4.2.2 Exposure to Moving Machinery**

Personnel shall also be advised of the hazards presented due to working in a close proximity of moving machinery (i.e. geoprobe). Safety measures employed to overt hazards of this nature will include proper fitting personal protective equipment to avoid possible entanglement in moving parts, employing lockout/tagout procedures prior to performing maintenance functions on equipment, and lastly, all equipment, prior to use, then periodically afterwards, will be inspected by the on-site health and safety representative to ensure all guards, protective cages, and emergency shut-off devices are in place and function properly. Particular care must be exercised when operating the geoprobe to ensure that fingers and hands are not pinched when positioning the hydraulic piston over the probe.

#### **4.2.3 Strain, Sprains, and/or Muscle Pulls**

During execution of this scope of work, there is potential for strains, sprains, and/or muscle pulls due to the physical demands and nature of this task. To avoid injury, personnel are to lift with the force of the load carried by their legs and not their backs. When lifting or handling heavy material or equipment, use an appropriate number of personnel.

#### **4.2.4 Noise in Excess of 85 dBA**

There is the potential for noise levels to exceed the OSHA Permissible Noise Exposure of 85 dBA. Personnel who are repeatedly overexposed could experience a permanent reduction in their ability to hear normal conversation. It will be the responsibility of the SSO to determine the need for hearing protection.

#### **4.2.5 Ambient Temperature Extremes**

Ambient temperature extremes (hot or cold working environments) may occur during the performance of this work depending on the project schedule. Work performed when ambient air temperatures are below 50°F may result in varying levels of cold stress (frost nip, frost bite, and/or hypothermia) depending on environmental factors such as temperature, wind speed, and humidity; physiological factors such as metabolic rate and moisture content of the skin; and other factors such as work load and the protective clothing being worn. Work performed when ambient temperatures exceed 70°F may result in varying levels of heat stress (heat rash, heat cramps, heat exhaustion, and/or heat stroke) depending on factors similar to those presented above for cold stress.

In either case, these conditions can be debilitating and, when extreme, they can be fatal. An understanding of the importance in preventing heat/cold stress, coupled with the worker's awareness of the signs and symptoms of overexposure, can significantly reduce the potential for adverse health effects. This awareness is typically a part of each employee's 40-hour hazardous waste operations training. If this hazard is present during site operations, each worker will be provided with information necessary to protect themselves and site management will be instructed to permit frequent breaks in mild temperature rest areas having hot/cold fluids available for consumption. In extreme cases, biological monitoring may be performed and data compared to the most recent recommendations of the American Conference of Industrial Hygienists. Additional information regarding heat/cold stress is provided in Attachment A.

#### **4.2.6 Natural Hazards (ticks, snakes, mosquitos, etc.)**

Natural hazards such as poisonous plants, bites from poisonous or disease carrying animals or insects (i.e., snakes, ticks, mosquitos) cannot be avoided within this type of environment. However, in an effort to offset the impact of this hazard, field personnel will have access to commercially available snake bite kits and insect repellents if necessary. Nesting areas in and about sampling points shall be avoided. Lastly, within recent years a marked increase in Lyme Disease has been reported. Ticks are considered the primary vector in the transmission of this disease. In an effort to control this hazard, close attention must be given during operations and personal hygiene to detect and remove ticks once they have adhered to the body. Attachment D may be referenced for additional information.

#### **4.2.7 Inclement Weather**

As all work will be conducted outdoors, inclement weather may be encountered. As conditions may vary, it will be at the discretion of the FOL acting as the health and safety representative on the team to terminate work or continue work if these conditions present themselves. All activities shall be terminated in the event of electrical storms.

## 5.0 AIR MONITORING AND ACTION LEVELS

This section presents the requirements for the use of real time monitoring instruments during site activities. It establishes the types of instruments to be used, techniques for their use, and action levels for employing the results obtained through their use. Additionally, methods for instrument maintenance and calibration are described.

### 5.1 INSTRUMENTS AND USE

#### 5.1.1 Photoionization Detector (HNU-PI101 PID or equivalent)

A photoionization detector (PID) with a 10.2 eV lamp will be used to monitor potential source areas and to screen the breathing zones (BZ) of employees during soil sampling activities. A 10.2 eV lamp has been selected since TCE is considered the primary contaminant. Degradation products with ionization potentials greater than 10.2 eV are not anticipated to be in significant concentrations as compared to the contaminant TCE. The PID has been selected because it is capable of detecting organic gases and vapors and some inorganic gases and vapors. Detection is based on the contaminant's ionization potential in comparison to the lamp energy, which has to be equal to or greater than the ionization potential of the contaminant. When calibrated with isobutylene, the PID has a one-to-one/ correspondence with benzene.

Prior to the commencement of any field activities, the background levels of the site must be determined and noted. Daily background readings must be taken away from areas of potential contamination to obtain accurate results. These readings, any influencing conditions (i.e., weather, temperature, humidity, etc.) and location will also be documented in the Health and Safety Logbook as a matter of reference.

Any positive instrument responses observed above background levels will be considered to indicate contaminant release. As such, the following actions will be taken:

- Monitor work areas continuously, concentrating on worker BZ areas (head and face regions) when positive source results are reported. If readings are observed at these areas to be at background levels, continue monitoring work efforts.
- If sustained or repeated intermittent readings in the workers' BZ are above background, workers are to retreat to an unaffected area and remain until further direction from the FOL. If readings do not subside, qualitative and quantitative determinations as to the source of the reading must be made.

**5.2 AIR MONITORING REQUIREMENTS - HNu and OVA**

Air monitoring with the PID will be initiated at potential sources of vapor emissions. The following potential sources are anticipated.

- All intrusive activities (e.g., soil gas survey and soil sampling)
- Decontamination procedures
- Any time chemical odors are perceived
- All potential sources of exposure

**5.2.1 Air Monitoring Frequency**

All site readings (including indications of no positive readings) must be recorded on the direct reading instrument response sheet provided in Table 5-2. Site readings may alternatively be recorded in the Health and Safety Logbook provided that the same information is recorded as in Table 5-1.

The following schedule used in conjunction with Table 4-1 will be followed, but not limited to, for air monitoring activities as specified for each activity:

**TABLE 5-1  
AIR MONITORING TYPE AND FREQUENCY**

TASK(S)	ATMOSPHERIC HAZARD(S)	MONITORING TYPE & FREQUENCY
<ul style="list-style-type: none"> <li>• Soil gas surveying</li> <li>• Sampling activities: Subsurface soil Groundwater Storm water</li> </ul>	<p>The site may contain the following atmospheric hazards:</p> <ul style="list-style-type: none"> <li>• Toxic</li> <li>• Particulates</li> </ul>	<p>For all intrusive activities, monitoring will be used to detect hot spots and respective airborne concentrations.</p> <p><b>PID</b> - During all intrusive activities (i.e., soil gas survey and soil sampling) and during the initial opening of well casings or areas of surface water, then periodically if conditions so dictate.</p>



### 5.3 ACTION LEVELS

The following action levels will apply to this project:

INSTRUMENT	ACTION LEVEL	RESULTANT ACTION
PHOTOIONIZATION DETECTOR	Any elevated readings at potential source areas will require monitoring in workers' breathing zones.  Any sustained readings above the established background level in workers' breathing zones	Continue monitoring efforts concentrating on the workers' breathing zones. Observe workers for signs and symptoms of exposure.  If readings do not subside, retreat to an unaffected area until background levels are obtained. <b>Note:</b> TCE is not easily perceived through the sense of smell at low concentrations. The odor threshold for TCE ranges from 22 ppm to 82 ppm. Given the poor warning properties of TCE, air-purifying respirators are not recommended for protection. However, given the operations that are to be performed and the available information regarding TCE contamination, excessive levels of TCE vapors in the workers' breathing zone are highly unlikely.  If airborne concentrations in the workers' breathing zone do not subside to background levels, the Project HSO shall be notified to determine further actions.

### 5.4 INSTRUMENT CALIBRATION AND MAINTENANCE

Air monitoring instruments are pre-field calibrated and maintained at the B&R Environmental equipment warehouse. Field calibrations will be performed prior to each daily use in accordance with the manufacturers' recommendations and B&R Environmental Standard Operating Procedures. Field maintenance will consist of daily cleaning of the outer surfaces of the instruments with a damp cloth and overnight charging of batteries.

### 5.5 INSTRUMENT USE

Air monitoring instruments will be used primarily as screening tools during sampling activities or any other intrusive activity which might release emissions of toxic contaminants. Any positive readings at the source will require air monitoring in the workers' BZ.

## **6.0 PERSONAL PROTECTIVE EQUIPMENT (PPE)**

This section presents requirements for the use of personal protective equipment for each of the activities being conducted as defined in Section 3.0 of this HASP. This section includes anticipated levels of protection for each of the activities, the criteria used for selecting various levels of protection, and criteria for modifying levels of protection based on monitoring instrument readings and personal observations.

### **6.1 ANTICIPATED LEVELS OF PROTECTION**

Most work associated with this project is anticipated to be performed in a Level D Protection, as defined in Appendix B of OSHA Standard 29 CFR 1910.120 - "Hazardous Waste Operations and Emergency Response." Sampling activities presenting potentials for direct contact with site media will require the use of dermal protection as presented in the task breakdown which follows. Where activities overlap, the more protective requirements will be applied. If action levels discussed in Section 5.3 of this HASP are exceeded, the Project HSO shall be notified to determine further actions. In certain scenarios, upgrading the level of protection for B&R Environmental personnel will be reserved to the discretion of the FOL and SSO based on extenuating circumstances in addition to monitoring results and information, activities, and site conditions.

#### **6.1.1 Minimum Requirements (All Tasks)**

Minimum requirements include steel-toe and steel-shank work boots, with standard field dress consisting of long pants and long-sleeved shirts. Hard hats and safety glasses will be worn when overhead or eye hazards exist based on the task or if working in and around machinery. It will be at the discretion of the FOL or the SSO based on tasks, site conditions, and other influencing factors for the use of optional equipment. This is of course providing action levels or the requirements of this plan are not compromised when additional elements of personal protection are required.

#### **6.1.2 Mobilization/Demobilization and Site Reconnaissance**

As mobilization and demobilization activities present limited potentials for contacting the suspected hazardous materials associated with some tasks, the minimum requirements (as required in 6.1.1) will be adhered to for this task.

### **6.1.3            Operation of the Geoprobe**

Minimum requirements will include hard hats, safety glasses, steel-toe and shank work boots, Tyvek coveralls (as necessary), latex inner gloves, nitrile outer gloves, and disposable boot covers (as necessary).

### **6.1.4            Soil Sampling**

Minimum requirements shall include steel-toe and shank work boots, latex inner gloves, nitrile outer gloves, Tyvek coveralls (as necessary), and disposable boot covers (as necessary). Soil sampling that is performed in the vicinity of the Geoprobe will require the use of hard hats and safety glasses in addition to those items mentioned above.

### **6.1.5            Decontamination Activities**

The PPE requirements for decontamination activities will include the minimum requirements for all tasks (See Section 6.1.1), the use of Tyvek coveralls with nitrile outer and latex inner gloves if the potential for saturation of work clothing exists, and splash shield as necessary depending on potentials for contact with water/wash spray.

## **6.2                PPE SELECTION CRITERIA**

Based on the proposed site activities, the relatively low volatility of the principle contaminants of concern, the low concentrations anticipated to be encountered, and the dispersion of potential vapors via natural ventilation (i.e. wind currents), vapor concentrations in worker breathing zones are not anticipated to be at levels which would warrant respiratory protection. Nitrile and latex gloves were selected to provide protection against the potential site contaminants that could be encountered and to help reduce the amount of contaminants ingested as a result of incidental hand to mouth contact. These types of gloves have been determined to be an adequate barrier material based on the low concentrations assumed to be directly contacted. Hard hats, safety glasses, and work boots were selected to provide protection against some of the physical hazards associated with the proposed operations and disposable boot covers were selected to help minimize the spread of contamination. Tyvek coveralls were selected to minimize the potential for contamination of street clothes and polyvinyl chloride (PVC) or polyethylene (PE) coated Tyvek coveralls were selected for use in the event that sampling activities have the potential to result in the saturation of work clothes.

### **6.3 PPE MODIFICATION CRITERIA**

This section presents criteria for upgrading and downgrading chemical protective clothing. Where uncertainties arise, the more protective requirement will apply.

#### **6.3.1 Chemical Protective Clothing Modification Criteria**

Tyvek coveralls and boot covers must be worn anytime there is a reasonable potential for contamination of street clothes. PVC or PE-coated Tyvek coveralls must be worn anytime there is a reasonable potential for saturation of work clothes. Nitrile gloves must be worn anytime there is a reasonable potential for contact with site contaminants.

#### **6.3.2 Respiratory Protection**

Respiratory protective measures will not be able to be determined due to the poor warning properties associated with the site contaminants. In order for respiratory protection to be adequately assigned, the airborne concentrations of contaminants must be identified qualitatively and quantitatively.

## **7.0 DECONTAMINATION**

Decontamination is the procedure to remove and/or neutralize site contaminants encountered through the execution of the scope of work. This procedure will be employed for the purpose of preventing cross contamination, protecting on-site personnel, and protecting the individuals outside this operation from the spread of contamination.

### **7.1 STANDARD PROCEDURES**

1. As part of each site's mobilization activity, the SSO will establish a personnel decontamination station suitable to handle the activities, the type and the amount of anticipated contamination, and the level of protection to be used. This area will be located adjacent to the exclusion zone or work area, and will consist of the stations described in section 7.2.
2. Upon leaving the contamination area (exclusion zone), all personnel shall proceed through the appropriate contamination reduction sequence.
3. All protective gear should be left on-site during any lunch break following decontamination procedures.
4. All discarded materials (i.e., PPE, decontamination fluids, etc.) will be drummed, labeled, and staged to await analysis and/or disposal under client's direction.

### **7.2 PERSONNEL DECONTAMINATION REQUIREMENTS**

The decontamination of personnel and their protective clothing shall be performed in sequential stages. These stages shall include:

- Removing contamination from protective clothing and equipment with a detergent/water solution and soft bristle scrub brushes.
- Removal of protective clothing (disposable items shall be discarded into a container conspicuously marked "Potentially Contaminated Clothing").
- Workers washing hands and face with potable water and soap whenever they remove PPE and leave the exclusion zone.

The maximum decontamination layout is described in the following table. Within this format, the **bolded** sections represent the minimum requirements for all tasks conducted in an established exclusion zone. Should the task or scope require use of the material identified as optional, those sections will become mandatory (at the discretion of the on-site safety representative).

**Maximum/Minimum Measures for Decontamination**

<b>Station 1:</b>	<b>Segregated Equipment Drop</b>	<b>Deposit equipment used on-site (tools, sampling devices and containers, monitoring instruments, radios, clipboards, etc.) on plastic drop cloths or in different plastic-lined containers. Segregation at the drop reduces the probability of cross contamination.</b>
<b>Station 2:</b>	<b>Boot Cover and Glove Wash</b>	<b>Scrub outer boot covers and gloves with detergent and water.</b>
<b>Station 3:</b>	<b>Boot Cover and Glove Rinse</b>	<b>Rinse off from Station 2 using as much water as necessary.</b>
Station 4:	Coverall Removal (if worn)	With the helper's assistance, remove disposable coveralls. Deposit it in a plastic-lined container.
<b>Station 5:</b>	<b>Boot Cover Removal</b>	<b>Remove boot covers, and deposit them in the plastic-lined container for decontamination and reuse.</b>
<b>Station 6:</b>	<b>Outer Glove Removal</b>	<b>Remove outer gloves, and deposit them in a plastic-lined container for disposal.</b>
Station 7:	Cartridge or Mask Change (Level C usage). As applicable, not all operations will require respiratory protection.	If worker leaves exclusion zone to change cartridges (or mask), this is the last step in the decontamination procedure. Worker's cartridges exchanged, new outer gloves and boot covers donned, and joints taped. Worker returns to duty.
<b>Station 8:</b>	<b>Inner Glove Removal</b>	<b>Remove inner gloves and deposit them in the plastic-lined container.</b>
<b>Station 9:</b>	<b>Field Wash</b>	<b>Wash hands and face with potable water.</b>
Station 10:	Heat stress evaluation/Break  Heat stress monitoring will be conducted on an as needed basis.	If heat stress monitoring procedures are engaged, they should be performed at the very beginning of the break periods. Break areas should consist of a shaded area with the ability to provide drinking fluids to personnel, if necessary.

**7.3 DECONTAMINATION OF SAMPLING TOOLS**

All sampling equipment will be cleaned between sample acquisitions in accordance with the requirements established in the sampling plan. In addition, all sampling equipment that will be leaving the site will require a thorough decontamination, and approval by the FOL or SSO to verify it has been properly decontaminated, prior to leaving the site. This can be accomplished either by steam cleaning or by a detergent wash and potable water rinse until tools are visibly clean.

#### **7.4 CLOSURE OF THE PERSONNEL DECONTAMINATION STATION**

Decontamination-generated liquid wastes, all disposable clothing and plastic sheeting used during the operation will be containerized, labeled, and staged on-site to await disposal. The disposal method used will be based upon available information regarding the characteristics of the site, sample analysis, and contaminant levels. Reusable protective equipment will be cleaned, dried, and prepared for future use. (If gross contamination has occurred, the item will be properly disposed of.)

All wash tubs, pail containers, etc., will be thoroughly washed, rinsed, and dried prior to removal from the site. The SSO will be responsible for inspecting and clearing equipment to leave the site.

#### **7.5 EMERGENCY DECONTAMINATION PROCEDURES**

In addition to routine decontamination procedures, emergency decontamination procedures will establish the protocol to be followed in the event of a medical emergency. This procedure will be established and conducted based on the severity of the injury including procedures for potential loss of life and injury requiring first-aid. (NOTE: An emergency first aid instruction poster has been attached to this HASP. This shall be posted at the site at a convenient location.)

Potential loss of life:

- Delay decontamination (if necessary), or modify it to perform as much decontamination of the injured person as possible.
- Stabilize victim.
- Wrap the victim in blankets, or plastic sheeting to reduce the potential of contamination to medical personnel.
- All medical support will be informed of the suspected hazards associated with the task. All receiving facilities however must be alerted to the potential hazards. Clearance from the hospital for accepting potentially contaminated personnel will be obtained by the SSO prior to the commencement of on-site activities.

Injury:

In situations where the contamination is extremely toxic or corrosive:

- Implement immediate decontamination procedures.
- Administer First-Aid (if qualified to do so).
- For heat related disorders, remove all protective clothing, wash as appropriate, treat for heat stress. (Note: Extremely toxic or corrosive contamination is not expected to be encountered based upon known site characteristics).

## **7.6 DECONTAMINATION EVALUATION**

The decontamination process effectiveness will be judged in the following manner:

- Visual observation - Discoloration, stains, visible dirt, and alterations of the fabric due to chemical contact will be the primary method used to determine effectiveness.

The following methods may be used if gross contamination is encountered:

- Monitoring Instrumentation - Instruments used to detect site contaminants may be employed to scan garments and equipment for the presence of site contaminants after decontamination procedures have been employed.
- Decontamination Solution Analyses - An analyses of the solution (final rinse) for the presence of contaminants may suggest additional cleaning is required. This information may be useful in the ultimate disposal of the fluids generated.
- Sample Analyses - Sample analyses may indicate the level of contamination and therefore the potential for contamination. Once again this information may be useful in the ultimate disposal.

It is suggested that a combination of methods be used to determine the effectiveness of the decontamination of the process used.

## 8.0 TRAINING REQUIREMENTS

This section describes the minimum requirements for initial, refresher, and site-specific training.

### 8.1 INTRODUCTORY AND REFRESHER TRAINING

#### 8.1.1 Requirements for B&R Environmental Personnel

All B&R Environmental personnel must complete 40 hours of introductory hazardous waste site training prior to performing work at IHDIV-NSWC. Additionally, B&R Environmental personnel who have had introductory training more than 12 months prior to site work must have completed 8 hours of refresher training within the past 12 months before being cleared for site work.

Documentation of B&R Environmental introductory and refresher training will be maintained at the project. Copies of certificates or other official documentation will be used to fulfill this requirement.

#### 8.1.2 Requirements for Subcontractors

All B&R Environmental subcontractor personnel must have completed introductory hazardous waste site training or equivalent work experience as defined in OSHA Standard 29 CFR 1910.120(e) and 8 hours of refresher training, as applicable, meeting the requirements of 29 CFR 1910.120(e)(8) prior to performing field work at Indian Head. B&R Environmental subcontractors must certify that each employee has had such training by sending B&R Environmental a letter, on company letterhead, containing the information in the example letter provided as Figure 8-1. Figures 8-1 and 9-2 can be combined into one letter. Copies of the training certificates must be submitted with the letter, and will be maintained on-site.

### 8.2 SITE-SPECIFIC TRAINING

B&R Environmental will provide site-specific training to all B&R Environmental employees and subcontractor personnel who will perform work at this project. Site-specific training will include:

- Names of personnel and alternates responsible for site safety and health
- Safety, health, and other hazards present on-site
- Use of personal protective equipment
- Work practices to minimize risks from hazards
- Safe use of engineering controls and equipment

**FIGURE 8-1**

**OSHA TRAINING CERTIFICATION**

The following statements must be typed on company letterhead and signed by an officer of the company:

LOGO  
XYZ CORPORATION  
555 E. 5th Street  
Nowheresville, Kansas 55555

Month, day, year

Mr. George Latulippe, P.E.  
Project Manager  
Halliburton NUS  
661 Andersen Drive  
Pittsburgh, Pennsylvania 15220

Subject: Hazardous Waste Site Training - IHDIV-NSWC

Dear Mr. Latulippe:

The employees listed below have had introductory hazardous waste site training or equivalent work experience as required by 29 CFR 1910.120(e). In addition, those employees listed below who have received their introductory training more than 12 months ago have also received 8 hours of refresher training in accordance with 29 CFR 1910.120 (e)(8) within the past 12 months.

**LIST FULL NAMES OF EMPLOYEES AND THEIR SOCIAL SECURITY NUMBERS HERE**

Should you have any questions, please contact me at (555) 555-5555.

Sincerely,

(Name of Company Officer)

**ENCLOSE TRAINING CERTIFICATES**

- Medical surveillance requirements
- Signs and symptoms of overexposure
- The contents of the health and safety plan and addendum
- Emergency response procedures (evacuation and assembly points)
- Review the contents of relevant Material Safety Data Sheets

### **8.2.1 Site-Specific Training Documentation**

B&R Environmental and subcontractor personnel will be required to sign a statement indicating receipt of site-specific training and understanding of site hazards and control measures. Figure 8-2 will be used to document site-specific training.



## **9.0 MEDICAL SURVEILLANCE**

### **9.1 REQUIREMENTS FOR B&R ENVIRONMENTAL PERSONNEL**

All B&R Environmental personnel participating in project field activities will have had a physical examination meeting the requirements of Halliburton NUS' medical surveillance program and will be medically qualified to perform hazardous waste site work using respiratory protection.

Documentation for medical clearances will be maintained in the B&R Environmental Pittsburgh office and made available as necessary.

### **9.2 REQUIREMENTS FOR SUBCONTRACTORS**

Subcontractors are required to obtain a certificate of their ability to perform hazardous waste site work and to wear respiratory protection. The "Subcontractor Medical Approval Form" (Figure 9-1) can be used to satisfy this requirement providing it is properly completed and signed by a licensed physician.

Subcontractors who have a company medical surveillance program meeting the requirements of paragraph (f) of OSHA 29 CFR 1910.120 can substitute Figure 9-1 with a letter, on company letterhead, containing all of the information in the example letter presented as Figure 9-2. Figures 8-1 and 9-2 can be combined into one letter.

### **9.3 REQUIREMENTS FOR ALL FIELD PERSONNEL**

Each field team member (including subcontractors) shall be required to complete and submit a copy of Attachment C (Medical Data Sheet). This shall be provided to the SSO prior to participating in site activities.

**FIGURE 9-1**

**SUBCONTRACTOR MEDICAL APPROVAL FORM**

For employees of \_\_\_\_\_  
Company Name

Participant Name: \_\_\_\_\_ Date of Exam: \_\_\_\_\_

**Part A**

The above-named individual has:

1. Undergone a physical examination in accordance with OSHA Standard 29 CFR 1910.120, paragraph (f) and found to be medically -

- qualified to perform work at the IHDIV-NSWC work site
- not qualified to perform work at the IHDIV-NSWC work site

and,

2. Undergone a physical examination as per OSHA 29 CFR 1910.134(b)(10) and found to be medically -

- qualified to wear respiratory protection
- not qualified to wear respiratory protection

My evaluation has been based on the following information, as provided to me by the employer:

- A copy of OSHA Standard 29 CFR 1910.120 and appendices.
- A description of the employee's duties as they relate to the employee's exposures.
- A list of known/suspected contaminants and their concentrations (if known).
- A description of any personal protective equipment used or to be used.
- Information from previous medical examinations of the employee which is not readily available to the examining physician.

**Part B**

I, \_\_\_\_\_ have examined \_\_\_\_\_  
Physician's Name (print) Participant's Name (print)

and have determined the following information:

**FIGURE 9-1  
SUBCONTRACTOR MEDICAL APPROVAL FORM  
PAGE TWO**

1. Results of the medical examination and tests (excluding findings or diagnoses unrelated to occupational exposure):

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2. Any detected medical conditions which would place the employee at increased risk of material impairment of the employee's health:

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3. Recommended limitations upon the employee's assigned work:

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I have informed this participant of the results of this medical examination and any medical conditions which require further examination or treatment.

Based on the information provided to me, and in view of the activities and hazard potentials involved at the \_\_\_\_\_ work site, this participant

- may  
 may not

perform his/her assigned task.

Physician's Signature \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_

NOTE: Copies of test results are maintained and available at:

\_\_\_\_\_ Address

**FIGURE 9-2**

**MEDICAL SURVEILLANCE LETTER**

The following statements must be typed on company letterhead and signed by an officer of the company:

LOGO  
XYZ CORPORATION  
555 E. 5th Street  
Nowheresville, Kansas 55555

Month, day, year

Mr. George Latulippe, P.E.  
Project Manager  
Halliburton NUS  
661 Andersen Drive  
Pittsburgh, Pennsylvania 15220

Subject: Medical Surveillance - IHDIV-NSWC

Dear Mr. Latulippe:

As an officer of XYZ Corporation, I hereby state that the persons listed below participate in a medical surveillance program meeting the requirements contained in paragraph (f) of Title 29 of the Code of Federal Regulations (CFR), Part 1910.120 entitled "Hazardous Waste Operations and Emergency Response: Final Rule". I further state that the persons listed below have had physical examinations under this program within the past 12 months and that they have been cleared, by a licensed physician, to perform hazardous waste site work and to wear positive and negative pressure respiratory protection. I also state that, to my knowledge, no person listed below has any medical restriction that would preclude him/her from working at IHDIV-NSWC.

**LIST FULL NAMES OF EMPLOYEES AND THEIR SOCIAL SECURITY NUMBERS HERE**

Should you have any questions, please contact me at (555) 555-5555.

Sincerely,

(Name of Company Officer)

## 10.0 STANDARD WORK PRACTICES

The following Standard Work Practices are to be applied in addition to the Health and Safety Standard Operating procedures:

- \* Eating, drinking, chewing gum or tobacco, taking medication, and smoking are prohibited in the exclusion or decontamination zones, or any location where there is a possibility for contact with site contaminants exists.
- \* Upon leaving the exclusion zone, hands and face must be thoroughly washed with soap and potable water. Any protective outer clothing is to be decontaminated and removed as specified in this HASP, and left at a designated area prior to entering the clean area.
- \* Contact with potentially-contaminated substances must be avoided. Contact with the ground or with contaminated equipment must also be avoided.
- \* No facial hair, which interferes with a satisfactory fit of the mask-to-face seal, is permitted on personnel required to wear respiratory protective equipment.
- \* All personnel must satisfy all training requirements (40-hr initial, 8-hr refresher, site-specific training, emergency response training) prior to commencing site activities.
- \* All personnel must have a working knowledge of this HASP, including being aware of the action levels for upgrading/downgrading levels of protective equipment, and emergency procedures.
- \* All personnel must satisfy medical monitoring procedures.
- \* All personnel must complete a medical data sheet, to be maintained on-site (see Attachment C).
- \* All personnel working in sight restriction areas of heavy vegetation or where the topography does not permit line of sight contact must utilize the buddy system.
- \* When lifting or moving equipment or material, use proper lifting techniques.
- \* All work areas must be kept free of ground clutter.

- \* No flames or open fires will be permitted on-site.
- \* Site personnel must immediately notify B&R Environmental Health Sciences of all incidents for OSHA recordkeeping purposes.
- \* If personnel note any warning properties of chemicals (irritation, odors, symptoms, etc.) or even remotely suspect the occurrence of exposure, they must immediately notify the SSO for further direction.
- \* Site personnel are not to undertake any activity which would be considered a confined-space entry. Confined-space entry operations cannot be performed without first being trained in the proper procedures, and obtaining a Confined Space/Limited Egress Permit.
- \* A full-sized copy of the OSHA poster included as Attachment B of this HASP shall be conspicuously posted on-site.
- \* Any new information must be promptly conveyed to the Project HSO and the FOL.
- \* All compressed gas cylinders used (empty or full) must be stored, secured, and used properly to protect from damage.

## **11.0 SPILL CONTROL**

### **11.1 SPILL CONTROL**

Bulk quantities of liquids or containers larger than 55-gallons are not anticipated to be handled during this work and major spills of hazardous materials are, therefore, not anticipated. As a result, it has been determined that a spill discharge and control plan is not necessary.

## **12.0 SITE CONTROL**

This section outlines the means by which B&R Environmental will delineate work zones and use these work zones in conjunction with decontamination procedures to prevent the spread of contaminants into previously unaffected areas of the site. It is anticipated that a three zone approach will be used during work at this site: exclusion zone, contamination reduction zone, and support zone.

### **12.1 EXCLUSION ZONE**

The exclusion zone will be considered those areas of the site of known or suspected contamination. However, significant amounts of surface contamination may not be encountered in the proposed work areas of this site until/unless contaminants are brought to the surface by soil sampling activities. Furthermore, once such activities have been completed and surface contamination has been removed, the potential for exposure is again diminished and the area can then be reclassified as part of the contamination reduction zone. Therefore, the exclusion zones for this project will be limited to those areas of the site where active work is being performed and/or anywhere there is believed to be the potential for inhalation and/or ingestion exposure to site contaminants.

### **12.2 CONTAMINATION REDUCTION ZONE**

The contamination reduction zone (CRZ) will be a buffer area between the exclusion zone and any area of the site where contamination is not suspected. The personnel and equipment decontamination area established for this project will take place in the CRZ. This area will serve as a focal point in supporting exclusion zone activities. In addition, this area will serve as the access and control points to the exclusion zone.

### **12.3 SUPPORT ZONE**

The support zone for this project will include a staging area where site vehicles will be parked, equipment will be unloaded, and where food and drink containers will be maintained. In all cases, the support zones will be established at areas of the site where exposure to site contaminants would not be expected during normal working conditions or foreseeable emergencies.

#### **12.4 SITE MAP**

Once the areas of contamination, access routes, topography, and dispersion routes are determined, a site map will be generated and adjusted as site conditions change. These maps will be posted to illustrate up-to-date collection of contaminants and adjustment of zones and access points.

#### **12.5 BUDDY SYSTEM**

Personnel engaged in onsite activities will practice the "buddy system" to insure the safety of all personnel involved in this operation.

#### **12.6 MATERIALS SAFETY DATA SHEET (MSDS) REQUIREMENTS**

B&R Environmental personnel will provide MSDSs for all chemicals brought on-site. The contents of these documents will be reviewed by the Health and Safety Officer with the user(s) of the chemical substances prior to any actual use or application of the substances on-site. The MSDSs will then be maintained in a central location (i.e., temporary office) and will be available for anyone to review upon request. The SSO will create and maintain an inventory of those substances and perform other functions necessary to comply with OSHA 1910.1200 Hazard Communication requirements.

#### **12.7 COMMUNICATION**

Proposed site activities will not require site workers to be separated by significant distances. Workers will be in close proximity to one another and communication will be able to be accomplished without the need of two-way radios.

External communication will be done so utilizing the telephones at predetermined and approved locations where work is being conducted. External communication will primarily be used for the purpose of resource and emergency resource communications. Prior to the commencement of site activities, the FOL and Base contact will determine and arrange for telephone communications.

## **13.0 EMERGENCY RESPONSE PLAN**

In the event of any on-site emergencies (i.e., fires, significant spills or releases, etc.), site personnel shall be immediately evacuated to a safe place of refuge and notify appropriate off-site response agencies identified on Figure 13-1. In view of this approach, this section of the Health and Safety Plan is provided to be in compliance with OSHA Standard 29 CFR 1910.38(a) [as permitted by OSHA 29 CFR 1910.120(l)(1)(ii)].

### **13.1 EMERGENCY ESCAPE**

If site evacuation becomes necessary, personnel shall immediately take the most direct route to the main gate where they will await further instruction from the B&R Environmental FOL.

### **13.2 MAINTENANCE OF CRITICAL OPERATIONS**

It is not anticipated that any personnel will need to remain at their worksite to maintain any critical operations. If this condition should change, the site Health and Safety Officer shall identify the personnel and their responsibilities in this regard and amend this Plan accordingly. Any such modifications must be communicated to the Health and Safety Manager for concurrence.

### **13.3 PERSONNEL ACCOUNTING**

In the event of an emergency evacuation, personnel shall immediately report to the designated refuge location and remain there. The SSO, assisted by the FOL, shall conduct a roll call (using the site log book) to account for all personnel to ensure that a total worksite evacuation has taken place. If the roll call identifies that any personnel are not accounted for, this information shall be immediately communicated to the off-site emergency response agency upon their arrival. This information is to be supplemented with any additional information available which could be of assistance in conducting rescue operations (i.e., last known location of the missing personnel, etc.). Site personnel are not authorized to participate in emergency response/rescue operations.

#### **13.4 RESCUE AND MEDICAL DUTIES**

Site personnel are not authorized to participate in rescue activities. However, any personnel present who are trained to perform emergency first aid activities may perform these functions, if needed, after rescue or evacuation operations have been completed.

#### **13.5 EMERGENCY REPORTING**

Emergency reporting functions shall be the responsibility of the FOL. Figure 13-1 identifies the agencies to be contacted. The FOL will become thoroughly familiar with this Plan prior to the initiation of any site work activities.

In the event that an emergency incident occurs and off-site response assistance is necessary, the FOL shall contact the appropriate agency (or agencies) and communicate the following information:

- Nature of the incident (fire, spill, chemical exposure, physical injury, etc.)
- Number of injuries and type(s) of injury (injuries)
- Possible contaminants which may be encountered in response efforts

#### **13.6 SITE EMERGENCY ALARM SYSTEM**

All workers will be in close proximity to each other, therefore, an emergency alarm system is not needed.

## FIGURE 13-1

### EMERGENCY NOTIFICATION AND DIRECTIONS TO HOSPITAL

#### EMERGENCY PHONE NUMBERS

FIRE DEPARTMENT (IH DIV-NSWC)	(301) 743-4333
POLICE DEPARTMENT (IH DIV-NSWC)	(301) 743-4381
RESCUE/AMBULANCE (IH DIV-NSWC)	(301) 743-4449
PRIMARY HOSPITAL (Physicians Memorial)	(301) 645-0100
ALTERNATE HOSPITAL (Southern Maryland)	(301) 868-8000
OFF-SITE EMERGENCY SERVICE (Sheriff)	(301) 870-3232
POISON CONTROL CENTER	(800) 962-1253
NATIONAL RESPONSE CENTER	(800) 424-8802
PROJECT MANAGER - (George Latulippe, P.E.)	(412) 921-8684
PROJECT HSO - (Donald J. Westerhoff)	(412) 921-7281
NAVY CLEAN H&S MGR. - (Matthew M. Soltis, CIH, CSP)	(412) 921-8912

#### **DIRECTIONS TO HOSPITAL:**

##### **PHYSICIANS MEMORIAL HOSPITAL, LA PLATA, MARYLAND (PRIMARY)**

Take Indian Head Highway (MD Route 210) North to MD. Route 225. Turn right on Route 225 and follow until junction with MD. Route 301. Turn right on Route 301. Turn left at first traffic light. The hospital is on the right, about a 1/2 block past the railroad tracks.

##### **SOUTHERN MARYLAND HOSPITAL, CLINTON, MARYLAND (ALTERNATE)**

Take Indian Head Highway (MD. Route 210) North to MD. Route 373. Follow until intersection with Branch Ave. (MD. Route 5). Turn left on Branch Ave., right on Surratts Road. The hospital is just past the Colony South Hotel.

## **14.0 CONFINED SPACE ENTRY PROCEDURES**

No confined space activity is planned as part of this proposed field activity, therefore this section will not apply. If any confined space activities are to be performed, the Project HSO must be notified and this HASP shall be modified accordingly.

## **15.0 MATERIALS AND DOCUMENTS**

The B&R Environmental FOL shall ensure the following materials/documents are taken to the project site and utilized as required.

### **15.1 DOCUMENTATION**

- Health and Safety Log Book
- Instrument Log Sheets
- HASP (Signed Copy)
- OSHA Poster 11" x 14"
- MSDSs (if applicable)
- Medical Data Sheets
- Employee Training Certificates
- Medical Surveillance Documentation
- Incident Reports
- Fit Test Records

### **15.2 HEALTH AND SAFETY EQUIPMENT**

- First Aid Kit (Physician's Approved)
- ANSI approved eye wash
- Class ABC fire extinguishers
- Nitrile gloves
- Latex inner gloves
- Tyvek coveralls
- Chemical resistant tyvek
- Barricade tape
- Boot covers
- Duct tape
- Decon kit (Alconox tube, brush, sorbants, step stool)
- Hard hats
- Safety glasses
- Splash shield
- Steel-Toe/Shank Boots

**ATTACHMENT A**  
**HEAT/COLD STRESS**

## HEAT/COLD STRESS

### **Heat Stress**

The HSO shall visually monitor personnel to note for signs of heat stress. Field personnel will also be instructed to observe for symptoms of heat stress and methods on how to control it. One or more of the following control measures can be used to help control heat stress:

- Provide adequate liquids to replace lost body fluids. Personnel must replace water and salt lost from sweating. Personnel must be encouraged to drink more than the amount required to satisfy thirst. Thirst satisfaction is not an accurate indicator of adequate salt and fluid replacement.
- Replacement fluids can be commercial mixes such as Gatorade®.
- Establish a work regimen that will provide adequate rest periods for cooling down. This may require additional shifts of workers.
- Cooling devices such as vortex tubes or cooling vests can be worn beneath protective garments.
- Breaks are to be taken in a cool rest area (77°F is best).
- Personnel shall remove impermeable protective garments during rest periods.
- Personnel shall not be assigned other tasks during rest periods.
- Personnel shall be informed of the importance of adequate rest, acclimation, and proper diet in the prevention of heat stress.

The heat stress of personnel on-site may be monitored utilizing biological monitoring or the Wet Bulb Globe Temperature Index (WBGT) technique when workers are not wearing protective coveralls (i.e., Tyvek®). This method will require the use of a heat stress monitoring device.

One of the following biological monitoring procedures shall be followed when the workplace temperature is 70°F or above.

- Heart rate (HR) shall be measured by the pulse for 30 seconds as early as possible in the resting period. The HR at the beginning of the rest period should not exceed 110 beats/minute. If the HR is higher, the next work period should be shortened by 10 minutes (or 33 percent), while the length of rest period stays the same. If the pulse rate is 100 beats/minute at the beginning of the next rest period, the following work cycle should be shortened by 33 percent. The length of the initial work period will be determined by using the table below.

PERMISSIBLE HEAT EXPOSURE THRESHOLD LIMIT VALUES

Work-Rest Regimen	Work Load		
	Light	Moderate	Heavy
Continuous	80.0°F	80.0°F	77.0°F
75% Work -25% Rest, Each Hour	87.0°F	82.4°F	78.6°F
50% Work - 50% Rest, Each Hour	88.5°F	85.0°F	82.2°F
25% Work 75% Rest, Each Hour	90.0°F	88.0°F	86.0°F

- Body temperature shall be measured orally with a clinical thermometer as early as possible in the resting period. Oral temperature (OT) at the beginning of the rest period should not exceed 99°F. If it does, the next work period should be shortened by 10 minutes (or 33 percent), while the length of the rest period stays the same. However, if the OT exceeds 99.7°F at the beginning of the next rest period, the following work cycle shall be further shortened by 33 percent. OT should be measured at the end of the rest period to make sure that it has dropped below 99°F. At no time shall work begin with the oral temperature above 99°F.

**NOTE:** External temperatures in excess of those stated above shall be regarded as inclement weather. Work continuation, termination, or alteration of the work schedule will be at the discretion of the FOL and on-site health and safety representative. The heat and cold stress related sections of this are applicable to the season when work will be completed.

### **Cold Stress**

The cold stress Threshold Limit Values (TLVs) are intended to protect workers from the severest effects of cold stress (hypothermia) and cold injury and to describe exposures to cold working conditions under which it is believed that nearly all workers can be repeatedly exposed without adverse health effects. The TLV objective is to prevent the deep body temperature from falling below 36°C (96.8°F) and to prevent cold injury to body extremities. (Deep body temperature is the core temperature of the body determined by conventional methods for rectal temperature measurements.) For a single, occasional exposure to a cold environment, a drop in core temperature to no lower than 35°C (95°F) should be permitted. In addition to provisions for total body protection, the TLV objective is to protect all parts of the body with emphasis on hands, feet, and head from cold injury.

### **Introduction**

Fatal exposures to cold among workers have almost always resulted from accidental exposures involving failure to escape from low environmental air temperatures or from immersion in low temperature water. The single most important aspect of life-threatening hypothermia is the fall in the deep core temperature of the body. The clinical presentations of victims of hypothermia are shown in Table 1. Workers should be protected from exposure to cold so that the deep core temperature does not fall below 36°C (96.8°F); lower body temperatures will very likely result in reduced mental alertness, reduction in rational decision making, or loss of consciousness with the threat of fatal consequences.

Pain in the extremities may be the first early warning of danger to cold stress. During exposure to cold, maximum severe shivering depends when the body temperature has fallen to 35°C (95°F). This must be taken as a sign of danger to the workers and exposure to cold should be immediately terminated for any workers when severe shivering becomes evident. Useful physical or mental work is limited when severe shivering occurs.

Since prolonged exposure to cold air, or to immersion in cold water, at temperatures well above freezing can lead to dangerous hypothermia, whole body protection must be provided.

1. Adequate insulating dry clothing to maintain core temperatures above 36°C (96.8°F) must be provided to workers if work is performed in air temperatures below 4°C (40°F). Wind chill cooling rate and the cooling power of air are critical factors. [Wind chill cooling rate is defined as heat loss from a body expressed in watts per meter squared which is a function of the air temperature and wind velocity upon the exposed body.] The higher the wind speed and the lower the temperature in the work area, the greater the insulation value of the protective clothing required. An equivalent chill temperature chart relating the actual dry bulb air temperature and the wind velocity is presented in Table 2. The equivalent chill temperature should be used when estimating the combined cooling effect of wind and low air temperatures on exposed skin or when determining clothing insulation requirements to maintain the deep body core temperature.

**TABLE 1  
PROGRESSIVE CLINICAL PRESENTATIONS OF HYPOTHERMIA\***

<b>Core Temperature</b>		<b>Clinical Signs</b>
<b>°C</b>	<b>°F</b>	
37.6	99.6	"Normal" rectal temperature
37	98.6	"Normal" oral temperature
36	96.8	Metabolic rate increases in an attempt to compensate for heat loss
35	95.0	Maximum shivering
34	93.2	Victim conscious and responsive, with normal blood pressure
33	91.4	Severe hypothermia below this temperature
32	86.0	Consciousness clouded; blood pressure becomes difficult to obtain; pupils dilated but react to light; shivering ceases
31	87.8	
30	86.0	Progressive loss of consciousness; muscular rigidity increases; pulse and blood pressure difficult to obtain; respiratory rate decreases
29	84.2	
28	82.4	Ventricular fibrillation possible with myocardial irritability
27	80.6	Voluntary motion ceases; pupils nonreactive to light; deep tendon and superficial reflexes absent
26	78.8	Victim seldom conscious
25	77.0	Ventricular fibrillation may occur spontaneously
24	75.2	Pulmonary edema
22	71.6	Maximum risk of ventricular fibrillation
21	69.8	
20	68.0	Cardiac standstill
18	64.4	Lowest accidental hypothermia victim to recover
17	62.6	Isoelectric electroencephalogram
9	48.2	Lowest artificially cooled hypothermia patient to recover

\* Presentations approximately related to core temperature. Reprinted from the January 1982 issue of American Family Physician, published by the American Academy of Family Physician.

**TABLE 2  
COOLING POWER OF WIND ON EXPOSED FLESH EXPRESSED AS EQUIVALENT TEMPERATURE  
(under calm conditions)\***

Estimated Wind Speed (in mph)	Actual Temperature Reading (*F)											
	50	40	30	20	10	0	-10	-20	-30	-40	-50	-60
	Equivalent Temperature (*F)											
Calm	50	40	30	20	10	0	-10	-20	-30	-40	-50	-60
5	48	37	27	16	6	-5	-15	-26	-36	-47	-57	-68
10	40	28	16	4	-9	-24	-33	-46	-58	-70	-83	-95
15	36	22	9	-5	-18	-32	-45	-58	-72	-85	-99	-112
20	32	18	4	-10	-25	-39	-53	-67	-82	-96	-110	-124
25	30	16	0	-15	-29	-44	-59	-74	-88	-104	-118	-133
30	28	13	-2	-18	-33	-48	-63	-79	-94	-109	-125	-140
35	27	11	-4	-20	-35	-51	-67	-82	-98	-113	-129	-145
40	26	10	-6	-21	-37	-53	-69	-85	-100	-116	-132	-148

(Wind speeds greater than 40 mph have little additional effect)	<b>LITTLE DANGER</b> In < hr with dry skin. Maximum danger of false sense of security	<b>INCREASING DANGER</b> Danger from freezing of exposed flesh within one minute.	<b>GREAT DANGER</b> Flesh may freeze within 30 seconds.
Trenchfoot and immersion foot may occur at any point on this chart.			

\* Developed by U.S. Army Research Institute of Environmental Medicine, Natick, MA.

2. Unless there are unusual or extenuating circumstances, cold injury to other than hands, feet, and head is not likely to occur without the development of the initial signs of hypothermia. Older workers or workers with circulatory problems require special precautionary protection against cold injury. The use of extra insulating clothing and/or a reduction in the duration of the exposure period are among the special precautions which should be considered. The precautionary actions to be taken will depend upon the physical condition of the worker and should be determined with the advice of a physician with knowledge of the cold stress factors and the medical condition of the worker.

### **Evaluation and Control**

For exposed skin, continuous exposure should not be permitted when the air speed and temperature results in an equivalent chill temperature of  $-32^{\circ}\text{C}$  ( $-25.6^{\circ}\text{F}$ ). Superficial or deep local tissue freezing will occur only at temperatures below  $-1^{\circ}\text{C}$  ( $30.2^{\circ}\text{F}$ ) regardless of wind speed.

At air temperatures of  $2^{\circ}\text{C}$  ( $35.6^{\circ}\text{F}$ ) or less, it is imperative that workers who become immersed in water or whose clothing becomes wet be immediately provided a change of clothing and be treated for hypothermia.

TLVs recommended for properly clothed workers for periods of work at temperatures below freezing are shown in Table 3.

Special protection of the hands is required to maintain manual dexterity for the prevention of accidents:

1. If fine work is to be performed with bare hands for more than 10-20 minutes in an environment below  $16^{\circ}\text{C}$  ( $60.8^{\circ}\text{F}$ ), special provisions should be established for keeping the workers' hands warm. For this purpose, warm air jets, radiant heaters (fuel burner or electric radiator), or contact warm plates may be utilized. Metal handles of tools and control bars should be covered by thermal insulating material at temperatures below  $-1^{\circ}\text{C}$  ( $30.2^{\circ}\text{F}$ ).
2. If the air temperature falls below  $16^{\circ}\text{C}$  ( $60.8^{\circ}\text{F}$ ) for sedentary,  $4^{\circ}\text{C}$  ( $39.2^{\circ}\text{F}$ ) for light,  $-7^{\circ}\text{C}$  ( $19.4^{\circ}\text{F}$ ) for moderate work and fine manual dexterity is not required, then gloves should be used by the workers.

To prevent contact frostbite, the workers should wear anti-contact gloves.

1. When cold surfaces below  $-7^{\circ}\text{C}$  ( $19.4^{\circ}\text{F}$ ) are within reach, a warning should be given to each worker by the supervisor to prevent inadvertent contact by bare skin.
2. If the air temperature is  $-17.5^{\circ}\text{C}$  ( $0^{\circ}\text{F}$ ) or less, the hands should be protected by mittens. Machine controls and tools for use in cold conditions should be designed so that they can be handled without removing the mittens.

Provisions for additional total body protection are required if work is performed in an environment at or below  $4^{\circ}\text{C}$  ( $39.2^{\circ}\text{F}$ ). The workers should wear cold protective clothing appropriate for the level of cold and physical activity:

1. If the air velocity at the job site is increased by wind, draft, or artificial ventilating equipment, the cooling effect of the wind should be reduced by shielding the work area or by wearing an easily removable windbreak garment.

**TABLE 3  
THRESHOLD LIMIT VALUES WORK/WARM-UP SCHEDULE FOR FOUR-HOUR SHIFT\***

Air Temperature - Sunny Sky		No Noticeable Wind		5 mph Wind		10 mph Wind		15 mph Wind		20 mph Wind	
*C (approx)	*F (approx)	Max. Work Period	No. of Breaks								
-26° to -28°	-15° to -19°	(Norm Breaks) 1		(Norm Breaks) 1		75 min	2	55 min	3	40 min	4
-29° to -31°	-20° to -24°	(Norm Breaks) 1		75 min	2	55 min	3	40 min	4	30 min	5
-32° to -34°	-25° to -29°	75 min	2	55 min	3	40 min	4	30 min	5	Non-emergency work should cease	
-35° to -37°	-30° to -34°	55 min	3	40 min	2	30 min	5	Non-emergency work should cease		Non-emergency work should cease	
-38° to -39°	-35° to -39°	40 min	4	30 min	1	Non-emergency work should cease		Non-emergency work should cease		Non-emergency work should cease	
-40° to -42°	-40° to -44°	30 min	5	Non-emergency work should cease							
-43° & below	-45° & below	Non-emergency work should cease									

**NOTES:**

- Schedule applies to moderate-to-heavy work activity with warm-up breaks of ten (10) minutes in a warm location. For Light-to-Moderate Work (limited physical movement): apply the schedule one step lower. For example, at -35°C (-30°F) with no noticeable wind (Step 4), a worker at a job with little physical movement should have a maximum work period of 40 minutes with 4 breaks in a 4-hour period (Step 5).
- The following is suggested as a guide for estimating wind velocity if accurate information is not available: 5 mph: light flag moves; 10 mph: light flag fully extended; 15 mph: raises newspaper sheet; 20 mph: blowing and drifting snow.
- If only the wind chill cooling rate is available, a rough rule of thumb for applying it rather than the temperature and wind velocity factors given above would be: 1) special warm-up breaks should be initiated at a wind chill cooling rate of about 1750 W/m<sup>2</sup>; 2) all non-emergency work should have ceased at or before a wind chill of 2250 W/m<sup>2</sup>. In general, the warm-up schedule provided above slightly under-compensates for the wind at the warmer temperatures, assuming acclimatization and clothing appropriate for winter work. On the other hand, the chart slightly over-compensates for the actual temperatures in the colder ranges, since windy conditions rarely prevail at extremely low temperatures.
- TLVs apply only for workers in dry clothing.

\* Adapted from Occupational Health & Safety Division, Saskatchewan Department of Labor

2. If only light work is involved and if the clothing on the worker may become wet on the job site, the outer layer of the clothing in use may be of a type impermeable to water. With more severe work under such conditions, the outer layer should be water repellent, and the outerwear should be changed as it becomes wetted. The outer garments should include provisions for easy ventilation in order to prevent wetting of inner layers of sweat. If work is done at normal temperatures or in a hot environment before entering the cold area, the employee should make sure that clothing is not wet as a consequence of sweating. If clothing is wet, the employee should change into dry clothes before entering the cold area. The workers should change socks and any removable felt insoles at regular daily intervals or use vapor barrier boots. The optimal frequency of change should be determined empirically and will vary individually and according to the type of shoe worn and how much the individual's feet sweat.
3. If exposed areas of the body cannot be protected sufficiently to prevent sensation of excessive cold or frostbite, protective items should be supplied in auxiliary heated versions.
4. If the available clothing does not give adequate protection to prevent hypothermia or frostbite, work should be modified or suspended until adequate clothing is made available or until weather conditions improve.
5. Workers handling evaporative liquid (gasoline, alcohol, or cleaning fluids) at air temperatures below 4°C (39.2°F) should take special precautions to avoid soaking of clothing or gloves with the liquids because of the added danger of cold injury due to evaporative cooling. Special note should be taken of the particularly acute effects of splashes of "cryogenic fluids" or those liquids with a boiling point that is just above ambient temperature.

#### Work - Warming Regimen

If work is performed continuously in the cold at an equivalent chill temperature (ECT) or below -7°C (19.4°F), heated warming shelters (tents, cabins, rest rooms, etc.) should be made available nearby. The workers should be encouraged to use these shelters at regular intervals, the frequency depending on the severity of the environmental exposure. The onset of heavy shivering, frostnip, the feeling of excessive fatigue, drowsiness, irritability, or euphoria are indications for immediate return to the shelter. When entering the heated shelter, the outer layer of clothing should be removed and the remainder of the clothing loosened to permit sweat evaporation or a change of dry work clothing provided. A change of dry work clothing should be provided as necessary to prevent workers from returning to work with wet clothing. Dehydration, or the loss of body fluids, occurs insidiously in the cold environment and may increase the susceptibility of the worker to cold injury due to a significant change in blood flow to the extremities. Warm sweet drinks and soups should be provided at the work site to provide caloric intake and fluid volume. The intake of coffee should be limited because of the diuretic and circulatory effects.

For work practices at or below -12°C (10.4°F) ECT, the following should apply:

1. The worker should be under constant protective observation (buddy system or supervision).
2. The work rate should not be so high as to cause heavy sweating that will result in wet clothing; if heavy work must be done, rest periods should be taken in heated shelters and opportunity for changing into dry clothing should be provided.
3. New employees should not be required to work fulltime in the cold during the first days of employment until they become accustomed to the working conditions and required protective clothing.
4. The weight and bulkiness of clothing should be included in estimating the required work performance and weights to be lifted by the worker.

5. The work should be arranged in such a way that sitting still or standing still for long periods is minimized. Unprotected metal chair seats should not be used. The worker should be protected from drafts to the greatest extent possible.
6. The workers should be instructed in safety and health procedures. The training program should include as a minimum instruction in:
  - a. Proper rewarming procedures and appropriate first aid treatment.
  - b. Proper clothing practices.
  - c. Proper eating and drinking habits.
  - d. Recognition of impending frostbite.
  - e. Recognition of signs and symptoms of impending hypothermia or excessive cooling of the body even when shivering does not occur.
  - f. Safe work practices.

#### Special Workplace Recommendations

Special design requirements for refrigerator rooms include:

1. In refrigerator rooms, the air velocity should be minimized as much as possible and should not exceed 1 meter/sec (200 fpm) at the job site. This can be achieved by properly designed air distribution systems.
2. Special wind protective clothing should be provided based upon existing air velocities to which workers are exposed.

Special caution should be exercised when working with toxic substances and when workers are exposed to vibration. Cold exposure may require reduced exposure limits.

Eye protection for workers employed out-of-doors in a snow and/or ice-covered terrain should be supplied. Special safety goggles to protect against ultraviolet light and glare (which can produce temporary conjunctivitis and/or temperature loss of vision) and blowing ice crystals should be required when there is an expanse of snow coverage causing a potential eye exposure hazard.

Workplace monitoring is required as follows:

1. Suitable thermometry should be arranged at any workplace where the environmental temperature is below 16°C (60.8°F) so that overall compliance with the requirements of the TLV can be maintained.
2. Whenever the air temperature at a workplace falls below -1°C (30.2°F), the dry bulb temperature should be measured and recorded at least every 4 hours.
3. In indoor workplaces, the wind speed should also be recorded at least every 4 hours whenever the rate of air movement exceeds 2 meters per second (5 mph).
4. In outdoor work situations, the wind speed should be measured and recorded together with the air temperature whenever the air temperature is below -1°C (30.2°F)
5. The equivalent chill temperature should be obtained from Table 2 in all cases where air movement measurements are required; it should be recorded with the other data whenever the equivalent chill temperature is below -7°C (19.4°F).

Employees should be excluded from work in cold at -1°C (30.2°F) or below if they are suffering from diseases or taking medication which interferes with normal body temperature regulation or reduces tolerance to work in cold environments. Workers who are routinely exposed to temperatures below -24°C

(-11.2°F) with wind speeds less than five miles per hour, or air temperatures below -18°C (0°F) with wind speeds above five miles per hour, should be medically certified as suitable for such exposures.

Trauma sustained in freezing or subzero conditions requires special attention because an injured worker is predisposed to cold injury. Special provisions should be made to prevent hypothermia and freezing of damaged tissues in addition to providing for first aid treatment.

**ATTACHMENT B**

**OSHA POSTER**

# JOB SAFETY & HEALTH PROTECTION

The Occupational Safety and Health Act of 1970 provides job safety and health protection for workers by promoting safe and healthful working conditions throughout the Nation. Requirements of the Act include the following:

## Employers

All employers must furnish to employees employment and a place of employment free from recognized hazards that are causing or are likely to cause death or serious harm to employees. Employers must comply with occupational safety and health standards issued under the Act.

## Employees

Employees must comply with all occupational safety and health standards, rules, regulations and orders issued under the Act that apply to their own actions and conduct on the job.

The Occupational Safety and Health Administration (OSHA) of the U.S. Department of Labor has the primary responsibility for administering the Act. OSHA issues occupational safety and health standards, and its Compliance Safety and Health Officers conduct jobsite inspections to help ensure compliance with the Act.

## Inspection

The Act requires that a representative of the employer and a representative authorized by the employees be given an opportunity to accompany the OSHA Inspector for the purpose of aiding the inspection.

Where there is no authorized employee representative, the OSHA Compliance Officer must consult with a reasonable number of employees concerning safety and health conditions in the workplace.

## Complaint

Employees or their representatives have the right to file a complaint with the nearest OSHA office requesting an inspection if they believe unsafe or unhealthful conditions exist in their workplace. OSHA will withhold, on request, names of employees complaining.

The Act provides that employees may not be discharged or discriminated against in any way for filing safety and health complaints or for otherwise exercising their rights under the Act.

Employees who believe they have been discriminated against may file a complaint with their nearest OSHA office within 30 days of the alleged discrimination.

## Citation

If upon inspection OSHA believes an employer has violated the Act, a citation alleging such violations will be issued to the employer. Each

citation will specify a time period within which the alleged violation must be corrected.

The OSHA citation must be prominently displayed at or near the place of alleged violation for three days, or until it is corrected, whichever is later, to warn employees of dangers that may exist there.

## Proposed Penalty

The Act provides for mandatory penalties against employers of up to \$1,000 for each serious violation and for optional penalties of up to \$1,000 for each nonserious violation. Penalties of up to \$1,000 per day may be proposed for failure to correct violations within the proposed time period. Also, any employer who willfully or repeatedly violates the Act may be assessed penalties of up to \$10,000 for each such violation.

Criminal penalties are also provided for in the Act. Any willful violation resulting in death of an employee, upon conviction, is punishable by a fine of not more than \$10,000, or by imprisonment for not more than six months, or by both. Conviction of an employer after a first conviction doubles these maximum penalties.

## Voluntary Activity

While providing penalties for violations, the Act also encourages efforts by labor and management, before an OSHA inspection, to reduce workplace hazards voluntarily and to develop and improve safety and health programs in all workplaces and industries. OSHA's Voluntary Protection Programs recognize outstanding efforts of this nature.

Such voluntary action should initially focus on the identification and elimination of hazards that could cause death, injury, or illness to employees and supervisors. There are many public and private organizations that can provide information and assistance in this effort, if requested. Also, your local OSHA office can provide considerable help and advice on solving safety and health problems or can refer you to other sources for help such as training.

## Consultation

Free consultative assistance, without citation or penalty, is available to employers, on request, through OSHA supported programs in most State departments of labor or health.

## More Information

Additional information and copies of the Act, specific OSHA safety and health standards, and other applicable regulations may be obtained from your employer or from the nearest OSHA Regional Office in the following locations:

Atlanta, Georgia  
Boston, Massachusetts  
Chicago, Illinois  
Dallas, Texas  
Denver, Colorado  
Kansas City, Missouri  
New York, New York  
Philadelphia, Pennsylvania  
San Francisco, California  
Seattle, Washington

Telephone numbers for these offices, and additional area office locations, are listed in the telephone directory under the United States Department of Labor in the United States Government listing.

Washington, D.C.  
1985  
OSHA 2203

  
William E. Brock, Secretary of Labor

U.S. Department of Labor  
Occupational Safety and Health Administration



**ATTACHMENT C**  
**MEDICAL DATA SHEET**

### MEDICAL DATA SHEET

This brief Medical Data Sheet will be completed by all onsite personnel and will be kept in the command post during the conduct of site operations. This data sheet will accompany any personnel when medical assistance is needed or if transport to hospital facilities is required.

Project \_\_\_\_\_

Name \_\_\_\_\_ Home Telephone \_\_\_\_\_

Address \_\_\_\_\_

Age \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Name of Next Kin \_\_\_\_\_

Drug or other Allergies \_\_\_\_\_

Particular Sensitivities \_\_\_\_\_

Do You Wear Contacts? \_\_\_\_\_

Provide a Checklist of Previous Illnesses or Exposure to Hazardous Chemicals \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What medications are you presently using? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you have any medical restrictions? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name, Address, and Phone Number of personal physician: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I am the individual described above. I have read and understand this HASP.

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

**ATTACHMENT D**

**Lyme Disease**

## ATTACHMENT D

**Lyme disease** - A newly recognized infectious disease characterized by fever, joint pain, and usually a distinctive red annular rash. Transmission of this disease is accomplished via a vector, in this case ticks. Once the infected tick attaches to the host (field personnel) it passes the bacteria (spirochete) via the bloodstream. From introduction of the bacteria to the onset of the signs and symptoms of the disease may vary from individual to individual however generally ranges from 1 to 4 weeks for initial symptoms. Initial treatment would indicate those individuals infected have responded well to treatment with penicillin. In addition to the aforementioned disease, ticks affectively vector many other maladies such as Rocky Mountain Spotted Fever, Tularaemia, and Tick paralysis.

### Identification and Control

Several species of hard-backed ticks exist in a variety of climates, however, reward flourish during the early spring and summer. Typically, ticks exist in warm moist climates, heavily vegetative, and attach to their host through contact as the host passes by through grasses and underbrush. Tick identification may be accomplished through their markings and structure. To aid in this identification examples of different types of ticks which may be encountered have been included in Figure 1-D.

Tick Control. Climatic factors are probably the most important in natural control of ticks. As the timing of the field activities is not coordinated with the climatic and natural control of this hazard additional control measures must be implemented.

Control Measures. Every effort should be made to discover the presence of ticks on the body and clothing by careful examination, especially of the head, promptly after exposure to tick infested areas. Tyvek uniforms will be worn for all movement through the brush (potential tick infested areas). These uniforms will be discarded between excursions into the infested areas. These uniforms will be stored away from other garments to avoid potential infestation. Commercially produced repellents have been found to be fairly effective when applied to the outer garments prior to engaging in field activities. For this reason, these compounds will be employed. Additional precautions such as securing outer garments at the pants legs, wrists, and neck to avoid the opportunity of attachment. Field personnel shall assist one another in the detection of ticks and inspection of one another on exposed portions of the body.

Tick Removal. Should ticks successfully attach, removed by grabbing them as close to the skin as possible with a pair of tweezers and slowly pulling them out. This will take approximately 10 minutes. Once removed, a topical medication such as Tincture of iodine should be forced into the hole evacuated by the mouthparts. Care should be taken not to get the blood of crushed ticks into the eyes or into scratches or breaks in the skin. Prompt removal of discovered ticks will reduce the chance of serious consequences.